

**TOURIST ACCOMMODATION** AUSTRALIA

EMBARGO: 11.30AM (CANBERRA TIME) FRI 19 DEC 2003

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- For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070 or Transport & Tourism Business Statistics Centre on Brisbane (07) 3222 6185.

NOTES

FORTHCOMING ISSUES

ISSUE (Quarter)

RELEASE DATE

September 2003

30 January 2004



INTRODUCTION

This publication presents results from the quarterly Survey of Tourist Accommodation (STA). The scope of the regular, annual STA includes hotels, motels and guest houses and serviced apartments. For the four quarters of 2003 the scope of the STA has been expanded to include holiday flats, units and houses, caravan parks and visitor hostels. See Explanatory Notes for more detail.

HOTELS, MOTELS AND SERVICED APARTMENTS

DATA QUALITY IMPROVEMENTS

The ABS has identified 132 hotels, motels and guest houses and serviced apartments which have been operating for a number of quarters but were not on the STA frame. These additional establishments have been included in the STA from the June quarter 2003.

BREAK IN TIME SERIES

The addition of the 132 tourism establishments has resulted in a break in time series between the March and June quarters 2003. The impact of the break in time series is explained in the Appendix. Particular care needs to be taken when calculating percentage changes between the June quarter 2003 and previous quarters.

SEASONALLY ADJUSTED AND TREND ESTIMATES

National seasonally adjusted and trend data are now included in this publication. These data were previously published in *Tourism Indicators Australia* cat. no. 8634.0. State/territory seasonally adjusted and trend data are released on the ABS web site in the relevant *Tourist Accommodation, Small Area Data* cat. no. 8635.n.55.001 data cube.

HOLIDAY FLATS, UNITS AND HOUSES, CARAVAN PARKS AND VISITOR HOSTELS

Previously published data for the March quarter 2003 for holiday flats, units and houses, caravan parks and visitor hostels have been revised. These data are available free of charge on the ABS web site.

The ABS has collected data for holiday flats, units and houses, caravan parks and visitor hostels for the June quarter 2003. These data will be released along with September and December quarters 2003 after December quarter 2003 data has been collected and processed.

Dennis Trewin
Australian Statistician

SUMMARY OF FINDINGS

BREAK IN TIME SERIES

The addition of the 132 tourism establishments has resulted in a break in time series between the March and June quarters 2003. The impact of the break in time series is explained in the Appendix.

Particular care needs to be taken when calculating percentage changes between the June quarter 2003 and previous quarters. Where appropriate the effect of the break is taken into account in the analysis below.

SEASONALLY ADJUSTED AND TREND

JUNE QUARTER SEASONALLY ADJUSTED AND TREND KEY FIGURES(a), Hotels, motels and guest houses and serviced apartments— Australia

| | Jun qtr 2002 | Mar qtr 2003 | Jun qtr 2003 |
|-------------------------------------|-----------------|-----------------|-----------------|
| Seasonally Adjusted | | | |
| Room occupancy rate (%) | 57.6 | 59.1 | 58.0 |
| Takings from accommodation (\$'000) | 1 196 588 | 1 241 487 | 1 261 410 |
| Trend | | | |
| Room occupancy rate (%) | 58.0 | 58.9 | 58.5 |
| Takings from accommodation (\$'000) | 1 200 588 | 1 233 889 | 1 271 577 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

Accommodation takings

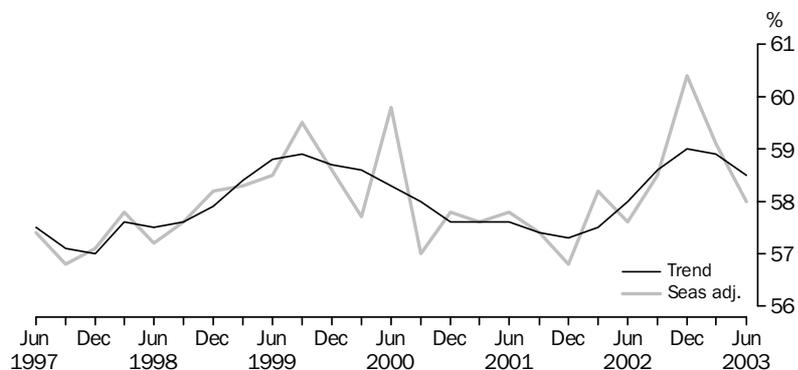
The trend estimate of the total accommodation takings for hotels, motels and guest houses and serviced apartments combined was \$1.3 million in the June quarter 2003. The trend estimate, adjusted for the break in series, rose 0.1% in June quarter 2003 compared with March quarter 2003.

The seasonally adjusted estimate of the total accommodation takings was \$1.3 million. When adjusted for the break in series, the seasonally adjusted estimate fell by 1.4% in June quarter 2003.

Room occupancy rate

The room occupancy rate, being derived from number of rooms and number of nights occupied, is not subject to a break in series. This is explained in the Appendix.

ROOM OCCUPANCY RATE(a), Seasonally adjusted and Trend, Australia



(a) Room occupancy rates are not subject to a break in series.

SUMMARY OF FINDINGS *continued*

Room occupancy rate continued

The trend estimate of the room occupancy rate for hotels, motels and guest houses and serviced apartments combined fell 0.4 percentage points from 58.9% in March quarter 2003 to 58.5% in June quarter 2003. The trend estimate also fell in March quarter 2003, following four consecutive quarters of growth.

The seasonally adjusted estimate of the room occupancy rate fell by 1.1 percentage points in June quarter 2003 and by 1.3 percentage points in March quarter 2003.

ORIGINAL

JUNE QUARTER ORIGINAL KEY FIGURES, AUSTRALIA (a)

| | <i>Jun qtr 2002</i> | <i>Mar qtr 2003</i> | <i>Jun qtr 2003</i> |
|--------------------------------------|-------------------------|-------------------------|-------------------------|
| Hotels | | | |
| Guest rooms (no.) | 78 183 | 77 477 | 78 089 |
| Room nights occupied ('000) | 4 138.3 | 4 458.1 | 4 109.4 |
| Room occupancy rate (%) | 58.2 | 64.0 | 57.8 |
| Takings from accommodation (\$'000) | 557 622 | 621 399 | 553 849 |
| Takings per room night occupied (\$) | 134.7 | 139.4 | 134.8 |
| Motels and guest houses | | | |
| Guest rooms (no.) | 83 558 | 83 931 | 85 148 |
| Room nights occupied ('000) | 3 843.0 | 3 922.5 | 3 954.8 |
| Room occupancy rate (%) | 50.5 | 52.0 | 51.1 |
| Takings from accommodation (\$'000) | 331 210 | 355 991 | 351 004 |
| Takings per room night occupied (\$) | 86.2 | 90.8 | 88.8 |
| Serviced apartments | | | |
| Guest rooms (no.) | 35 113 | 36 070 | 39 182 |
| Room nights occupied ('000) | 1 842.4 | 2 120.3 | 2 119.6 |
| Room occupancy rate (%) | 57.7 | 65.4 | 59.4 |
| Takings from accommodation (\$'000) | 211 243 | 267 305 | 254 647 |
| Takings per room night occupied (\$) | 114.7 | 126.1 | 120.1 |
| Total | | | |
| Guest rooms (no.) | 196 854 | 197 478 | 202 419 |
| Room nights occupied ('000) | 9 823.7 | 10 500.8 | 10 183.8 |
| Room occupancy rate (%) | 54.8 | 59.1 | 55.3 |
| Takings from accommodation (\$'000) | 1 100 074 | 1 244 695 | 1 159 500 |
| Takings per room night occupied (\$) | 112.0 | 118.5 | 113.9 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

Accommodation takings

In June quarter 2003, accommodation takings for hotels, motels and guest houses and serviced apartments combined were \$1,159.5 million. Hotels contributed \$553.8 million (47.8%) to accommodation takings. Takings per room night occupied in the June quarter 2003 were highest for hotels at \$134.80.

Accommodation takings contributions in the June quarter 2003 for hotels, motels and guest houses and serviced apartments combined were highest in New South Wales (32.9%) and Queensland (27.0%) and lowest in the Australian Capital Territory (2.8%).

Takings from accommodation showed a decrease of 9.4% (\$120.3 million) from March quarter 2003 to June quarter 2003 when adjusted for the break in series.

Room nights occupied

Total room nights occupied were 10.2 million in June quarter 2003 for hotels, motels and guest houses and serviced apartments combined. Of this, hotels contributed 4.1 million (40.4%) while motels and guest houses contributed 4.0 million (38.8%). Serviced apartments had the lowest room nights occupied at 2.1 million (20.8%) room nights.

SUMMARY OF FINDINGS *continued*

Room nights occupied continued

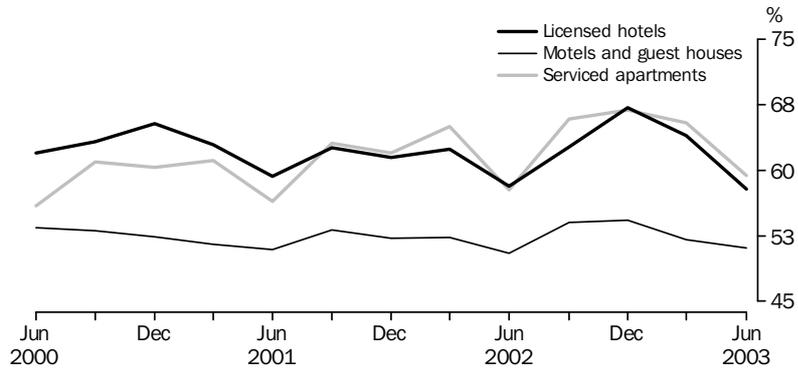
Room nights occupied showed a decrease of 5.7% (0.6 million) from March quarter 2003 to June quarter 2003 when adjusted for the break in series.

Room occupancy rate

The room occupancy rate for hotels, motels and guest houses and serviced apartments combined was 55.3% in June quarter 2003 compared with 59.1% in March quarter 2003. This was a decrease of 3.8 percentage points. Hotels recorded the largest decrease in the room occupancy rate at 6.2 percentage points.

Northern Territory and the Australian Capital Territory were the only states/territories to record increases in room occupancy rates.

ROOM OCCUPANCY RATES(a), Original, Australia



(a) Room occupancy rates are not subject to a break in series.

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HOTELS, MOTELS, GUEST HOUSES AND SERVICED APARTMENTS

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| Period | ORIGINAL | | SEASONALLY ADJUSTED | | TREND | |
|-------------------|---------------------|-------------------------------|---------------------|-------------------------------|---------------------|-------------------------------|
| | Room occupancy rate | Takings from Accommodation(a) | Room occupancy rate | Takings from Accommodation(a) | Room occupancy rate | Takings from Accommodation(a) |
| | % | \$'000 | % | \$'000 | % | \$'000 |
| 1999 | | | | | | |
| December Quarter | 59.7 | 1 112 447 | 58.6 | 1 061 186 | 58.7 | 1 061 467 |
| 2000 | | | | | | |
| March Quarter | 58.2 | 1 088 317 | 57.7 | 1 077 043 | 58.6 | 1 086 748 |
| June Quarter | 57.1 | 1 039 478 | 59.8 | 1 127 557 | 58.3 | 1 124 974 |
| September Quarter | 58.4 | 1 330 113 | 57.0 | 1 297 191 | 58.0 | 1 169 631 |
| December Quarter | 58.8 | 1 267 090 | 57.8 | 1 209 425 | 57.6 | 1 200 865 |
| 2001 | | | | | | |
| March Quarter | 57.7 | 1 218 107 | 57.6 | 1 211 168 | 57.6 | 1 213 120 |
| June Quarter | 55.2 | 1 111 337 | 57.8 | 1 206 647 | 57.6 | 1 203 483 |
| September Quarter | 58.7 | 1 226 522 | 57.4 | 1 199 254 | 57.4 | 1 187 828 |
| December Quarter | 57.6 | 1 209 554 | 56.8 | 1 154 570 | 57.3 | 1 181 796 |
| 2002 | | | | | | |
| March Quarter | 58.6 | 1 213 991 | 58.2 | 1 207 122 | 57.5 | 1 187 189 |
| June Quarter | 54.8 | 1 100 075 | 57.6 | 1 196 588 | 58.0 | 1 200 588 |
| September Quarter | 59.6 | 1 236 869 | 58.5 | 1 210 660 | 58.6 | 1 216 638 |
| December Quarter | 61.7 | 1 314 053 | 60.4 | 1 249 563 | 59.0 | 1 226 568 |
| 2003 | | | | | | |
| March Quarter | 59.1 | 1 244 695 | 59.1 | 1 241 487 | 58.9 | 1 233 889 |
| June Quarter | 55.3 | 1 159 500 | 58.0 | 1 261 410 | 58.5 | 1 271 577 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

SUMMARY OF HOTELS, MOTELS AND SERVICED APARTMENTS, Australia

| Period | Establishments(a) | Guest rooms(a) | Bed spaces(a) | Persons employed(a) | Room nights occupied(a) | Room occupancy rate |
|---|-------------------|----------------|---------------|---------------------|-------------------------|---------------------|
| | no. | no. | no. | no. | '000 | % |
| | | | | | | |
| LICENSED HOTELS WITH FACILITIES | | | | | | |
| 2002 | | | | | | |
| March Quarter | 781 | 78 163 | 203 474 | 69 888 | 4 390 | 62.4 |
| June Quarter | 776 | 78 183 | 204 368 | 69 872 | 4 138 | 58.2 |
| September Quarter | 780 | 77 603 | 203 531 | 69 923 | 4 470 | 62.7 |
| December Quarter | 777 | 77 516 | 203 238 | 69 699 | 4 770 | 67.2 |
| 2003 | | | | | | |
| March Quarter | 781 | 77 477 | 203 876 | 68 458 | 4 458 | 64.0 |
| June Quarter | 799 | 78 089 | 204 484 | 69 155 | 4 109 | 57.8 |
| Year ended June 2002 | .. | .. | .. | .. | 17 472 | 61.2 |
| Year ended June 2003 | .. | .. | .. | .. | 17 807 | 62.9 |
| | | | | | | |
| MOTELS AND GUEST HOUSES WITH FACILITIES | | | | | | |
| 2002 | | | | | | |
| March Quarter | 2 401 | 84 284 | 246 608 | 29 123 | 3 968 | 52.3 |
| June Quarter | 2 382 | 83 558 | 244 723 | 28 733 | 3 843 | 50.5 |
| September Quarter | 2 388 | 83 592 | 244 527 | 29 459 | 4 153 | 54.0 |
| December Quarter | 2 382 | 83 565 | 244 156 | 29 471 | 4 173 | 54.3 |
| 2003 | | | | | | |
| March Quarter | 2 383 | 83 931 | 244 433 | 29 209 | 3 922 | 52.0 |
| June Quarter | 2 424 | 85 148 | 247 803 | 29 627 | 3 955 | 51.1 |
| Year ended June 2002 | .. | .. | .. | .. | 15 978 | 52.1 |
| Year ended June 2003 | .. | .. | .. | .. | 16 203 | 52.8 |
| | | | | | | |
| SERVICED APARTMENTS | | | | | | |
| 2002 | | | | | | |
| March Quarter | 668 | 35 412 | 117 872 | 11 808 | 2 070 | 65.0 |
| June Quarter | 668 | 35 113 | 116 329 | 11 565 | 1 842 | 57.7 |
| September Quarter | 675 | 35 610 | 117 523 | 12 141 | 2 156 | 65.9 |
| December Quarter | 675 | 35 350 | 116 385 | 12 430 | 2 175 | 66.9 |
| 2003 | | | | | | |
| March Quarter | 690 | 36 070 | 117 683 | 12 327 | 2 120 | 65.4 |
| June Quarter | 772 | 39 182 | 128 060 | 12 966 | 2 120 | 59.4 |
| Year ended June 2002 | .. | .. | .. | .. | 7 916 | 61.9 |
| Year ended June 2003 | .. | .. | .. | .. | 8 571 | 64.3 |
| | | | | | | |
| HOTELS, MOTELS AND SERVICED APARTMENTS | | | | | | |
| 2002 | | | | | | |
| March Quarter | 3 850 | 197 859 | 567 954 | 110 819 | 10 428 | 58.6 |
| June Quarter | 3 826 | 196 854 | 565 420 | 110 170 | 9 824 | 54.8 |
| September Quarter | 3 843 | 196 805 | 565 581 | 111 523 | 10 778 | 59.6 |
| December Quarter | 3 834 | 196 431 | 563 779 | 111 600 | 11 118 | 61.7 |
| 2003 | | | | | | |
| March Quarter | 3 854 | 197 478 | 565 992 | 109 994 | 10 501 | 59.1 |
| June Quarter | 3 995 | 202 419 | 580 347 | 111 748 | 10 184 | 55.3 |
| Year ended June 2002 | .. | .. | .. | .. | 41 367 | 57.4 |
| Year ended June 2003 | .. | .. | .. | .. | 42 581 | 58.9 |

.. not applicable

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>Guest nights(a)</i> '000 | <i>Bed occupancy rate</i> % | <i>Guest arrivals(a)</i> '000 | <i>Average length of stay</i> days | <i>Takings from accommodation(a)</i> \$'000 |
|---|--------------------------------|--------------------------------|----------------------------------|---------------------------------------|--|
| | | | | | |
| LICENSED HOTELS WITH FACILITIES | | | | | |
| 2002 | | | | | |
| March Quarter | 7 355 | 40.2 | 3 094 | 2.4 | 607 768 |
| June Quarter | 6 657 | 35.8 | 2 957 | 2.3 | 557 622 |
| September Quarter | 7 439 | 39.8 | 3 218 | 2.3 | 609 027 |
| December Quarter | 7 987 | 42.9 | 3 417 | 2.3 | 668 532 |
| 2003 | | | | | |
| March Quarter | 7 381 | 40.3 | 3 143 | 2.3 | 621 399 |
| June Quarter | 6 607 | 35.5 | 2 876 | 2.3 | 553 849 |
| Year ended June 2002 | 28 946 | 38.7 | 12 365 | 2.3 | 2 405 505 |
| Year ended June 2003 | 29 413 | 39.6 | 12 653 | 2.3 | 2 452 807 |
| | | | | | |
| MOTELS AND GUEST HOUSES WITH FACILITIES | | | | | |
| 2002 | | | | | |
| March Quarter | 7 158 | 32.3 | 3 942 | 1.8 | 354 023 |
| June Quarter | 6 594 | 29.6 | 3 760 | 1.8 | 331 210 |
| September Quarter | 7 311 | 32.5 | 4 143 | 1.8 | 371 657 |
| December Quarter | 7 402 | 33.0 | 4 169 | 1.8 | 376 270 |
| 2003 | | | | | |
| March Quarter | 6 984 | 31.8 | 3 849 | 1.8 | 355 991 |
| June Quarter | 6 813 | 30.2 | 3 831 | 1.8 | 351 004 |
| Year ended June 2002 | 28 252 | 31.4 | 15 857 | 1.8 | 1 406 112 |
| Year ended June 2003 | 28 510 | 31.9 | 15 991 | 1.8 | 1 454 922 |
| | | | | | |
| SERVICED APARTMENTS | | | | | |
| 2002 | | | | | |
| March Quarter | 4 659 | 44.0 | 1 248 | 3.7 | 252 201 |
| June Quarter | 3 854 | 36.4 | 1 120 | 3.4 | 211 243 |
| September Quarter | 4 674 | 43.3 | 1 258 | 3.7 | 256 186 |
| December Quarter | 4 804 | 44.9 | 1 309 | 3.7 | 269 252 |
| 2003 | | | | | |
| March Quarter | 4 701 | 44.4 | 1 268 | 3.7 | 267 305 |
| June Quarter | 4 571 | 39.2 | 1 293 | 3.5 | 254 647 |
| Year ended June 2002 | 17 371 | 40.9 | 4 768 | 3.6 | 938 525 |
| Year ended June 2003 | 18 750 | 42.9 | 5 127 | 3.7 | 1 047 389 |
| | | | | | |
| HOTELS, MOTELS AND SERVICED APARTMENTS | | | | | |
| 2002 | | | | | |
| March Quarter | 19 171 | 37.5 | 8 283 | 2.3 | 1 213 991 |
| June Quarter | 17 105 | 33.2 | 7 836 | 2.2 | 1 100 074 |
| September Quarter | 19 424 | 37.4 | 8 619 | 2.3 | 1 236 869 |
| December Quarter | 20 193 | 39.0 | 8 894 | 2.3 | 1 314 053 |
| 2003 | | | | | |
| March Quarter | 19 066 | 37.5 | 8 260 | 2.3 | 1 244 695 |
| June Quarter | 17 991 | 34.1 | 8 000 | 2.2 | 1 159 500 |
| Year ended June 2002 | 74 569 | 36.0 | 32 990 | 2.3 | 4 750 142 |
| Year ended June 2003 | 76 673 | 37.0 | 33 772 | 2.3 | 4 955 118 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|--------------|----------------|----------------|----------------|----------------|-----------------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 776 | 2 382 | 668 | 62 | 449 | 1 855 | 944 | 105 | 411 | 3 826 |
| Guest rooms | 78 183 | 83 558 | 35 113 | 2 168 | 13 386 | 69 950 | 72 740 | 24 396 | 14 214 | 196 854 |
| Bed spaces | 204 368 | 244 723 | 116 329 | 6 735 | 39 166 | 206 163 | 208 475 | 63 119 | 41 762 | 565 420 |
| Persons employed | 69 872 | 28 733 | 11 565 | 789 | 5 096 | 26 037 | 38 064 | 34 320 | 5 864 | 110 170 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 799 | 2 424 | 772 | 69 | 378 | 1 874 | 1 308 | 121 | 245 | 3 995 |
| Guest rooms | 78 089 | 85 148 | 39 182 | 2 782 | 11 522 | 68 127 | 88 423 | 24 190 | 7 375 | 202 419 |
| Bed spaces | 204 484 | 247 803 | 128 060 | 8 609 | 33 535 | 200 080 | 256 749 | 61 118 | 20 256 | 580 347 |
| Persons employed | 69 155 | 29 627 | 12 966 | 684 | 4 799 | 23 550 | 43 779 | 35 416 | 3 520 | 111 748 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 4 138.3 | 3 843.0 | 1 842.4 | 73.8 | 533.6 | 3 220.2 | 4 024.6 | 1 387.9 | 583.7 | 9 823.7 |
| 2003 | | | | | | | | | | |
| April | 1 372.4 | 1 387.6 | 741.9 | 40.2 | 146.7 | 1 127.2 | 1 631.4 | 460.7 | 95.6 | 3 501.8 |
| May | 1 403.0 | 1 334.3 | 699.8 | 37.9 | 137.7 | 1 057.2 | 1 626.7 | 482.5 | 95.1 | 3 437.1 |
| June | 1 334.0 | 1 232.9 | 678.0 | 37.3 | 129.9 | 993.7 | 1 534.8 | 457.2 | 92.0 | 3 244.9 |
| <i>June Quarter</i> | 4 109.4 | 3 954.8 | 2 119.6 | 115.4 | 414.3 | 3 178.1 | 4 792.9 | 1 400.4 | 282.7 | 10 183.8 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 58.2 | 50.5 | 57.7 | 37.4 | 43.8 | 50.6 | 60.8 | 62.6 | 45.2 | 54.8 |
| 2003 | | | | | | | | | | |
| April | 58.6 | 54.4 | 63.1 | 48.2 | 42.4 | 55.2 | 61.5 | 63.5 | 43.3 | 57.7 |
| May | 58.0 | 50.6 | 57.6 | 43.9 | 38.6 | 50.1 | 59.4 | 64.3 | 41.7 | 54.8 |
| June | 56.9 | 48.3 | 57.7 | 44.7 | 37.6 | 48.6 | 57.9 | 63.0 | 41.6 | 53.4 |
| <i>June Quarter</i> | 57.8 | 51.1 | 59.4 | 45.6 | 39.5 | 51.3 | 59.6 | 63.6 | 42.2 | 55.3 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 6 656.8 | 6 594.4 | 3 853.5 | 121.2 | 928.2 | 5 731.2 | 6 999.0 | 2 266.1 | 1 059.0 | 17 104.8 |
| 2003 | | | | | | | | | | |
| April | 2 325.1 | 2 518.2 | 1 723.1 | 68.8 | 265.1 | 2 160.2 | 3 116.2 | 791.0 | 165.2 | 6 566.4 |
| May | 2 166.8 | 2 195.4 | 1 421.2 | 62.5 | 229.2 | 1 841.2 | 2 745.3 | 749.7 | 155.5 | 5 783.4 |
| June | 2 114.7 | 2 099.7 | 1 426.3 | 64.3 | 222.2 | 1 794.1 | 2 679.3 | 725.8 | 155.0 | 5 640.7 |
| <i>June Quarter</i> | 6 606.5 | 6 813.4 | 4 570.6 | 195.6 | 716.5 | 5 795.5 | 8 540.9 | 2 266.4 | 475.7 | 17 990.5 |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 35.8 | 29.6 | 36.4 | 19.8 | 26.0 | 30.5 | 36.9 | 39.5 | 27.9 | 33.2 |
| 2003 | | | | | | | | | | |
| April | 37.9 | 33.9 | 44.9 | 26.6 | 26.3 | 36.0 | 40.5 | 43.1 | 27.3 | 37.7 |
| May | 34.2 | 28.6 | 35.8 | 23.4 | 22.0 | 29.7 | 34.5 | 39.6 | 24.8 | 32.2 |
| June | 34.5 | 28.2 | 37.1 | 24.9 | 22.1 | 29.9 | 34.8 | 39.6 | 25.5 | 32.4 |
| <i>June Quarter</i> | 35.5 | 30.2 | 39.2 | 25.0 | 23.5 | 31.8 | 36.6 | 40.7 | 25.9 | 34.1 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 2 956.7 | 3 759.5 | 1 120.0 | 84.0 | 518.7 | 3 009.3 | 2 909.1 | 884.0 | 431.1 | 7 836.2 |
| 2003 | | | | | | | | | | |
| April | 988.3 | 1 404.3 | 468.8 | 45.6 | 143.0 | 1 074.4 | 1 214.9 | 311.9 | 71.6 | 2 861.4 |
| May | 955.7 | 1 240.0 | 415.7 | 40.2 | 127.1 | 928.4 | 1 138.0 | 308.7 | 69.1 | 2 611.4 |
| June | 931.8 | 1 186.7 | 408.5 | 41.0 | 124.2 | 895.1 | 1 102.3 | 294.7 | 69.6 | 2 527.0 |
| <i>June Quarter</i> | 2 875.8 | 3 831.0 | 1 293.1 | 126.8 | 394.3 | 2 897.9 | 3 455.1 | 915.4 | 210.3 | 7 999.9 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|--------|---------|---------|---------|----------|-----------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 2.3 | 1.8 | 3.4 | 1.4 | 1.8 | 1.9 | 2.4 | 2.6 | 2.5 | 2.2 |
| 2003 | | | | | | | | | | |
| April | 2.4 | 1.8 | 3.7 | 1.5 | 1.9 | 2.0 | 2.6 | 2.5 | 2.3 | 2.3 |
| May | 2.3 | 1.8 | 3.4 | 1.6 | 1.8 | 2.0 | 2.4 | 2.4 | 2.3 | 2.2 |
| June | 2.3 | 1.8 | 3.5 | 1.6 | 1.8 | 2.0 | 2.4 | 2.5 | 2.2 | 2.2 |
| June Quarter | 2.3 | 1.8 | 3.5 | 1.5 | 1.8 | 2.0 | 2.5 | 2.5 | 2.3 | 2.2 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 557 622 | 331 210 | 211 243 | 4 594 | 34 171 | 274 707 | 477 975 | 255 957 | 52 671 | 1 100 074 |
| 2003 | | | | | | | | | | |
| April | 187 195 | 125 339 | 91 806 | 2 275 | 9 866 | 97 365 | 198 919 | 87 502 | 8 413 | 404 340 |
| May | 188 314 | 116 495 | 82 077 | 2 143 | 8 812 | 86 978 | 192 819 | 87 905 | 8 229 | 386 886 |
| June | 178 340 | 109 170 | 80 764 | 2 139 | 8 558 | 83 554 | 182 714 | 82 969 | 8 340 | 368 274 |
| June Quarter | 553 849 | 351 004 | 254 647 | 6 557 | 27 236 | 267 897 | 574 453 | 258 376 | 24 981 | 1 159 500 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 134.7 | 86.2 | 114.7 | 62.3 | 64.0 | 85.3 | 118.8 | 184.4 | 90.2 | 112.0 |
| 2003 | | | | | | | | | | |
| April | 136.4 | 90.3 | 123.7 | 56.6 | 67.2 | 86.4 | 121.9 | 189.9 | 88.0 | 115.5 |
| May | 134.2 | 87.3 | 117.3 | 56.6 | 64.0 | 82.3 | 118.5 | 182.2 | 86.5 | 112.6 |
| June | 133.7 | 88.6 | 119.1 | 57.3 | 65.9 | 84.1 | 119.0 | 181.5 | 90.7 | 113.5 |
| June Quarter | 134.8 | 88.8 | 120.1 | 56.8 | 65.7 | 84.3 | 119.9 | 184.5 | 88.4 | 113.9 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 78.4 | 43.6 | 66.1 | 23.3 | 28.1 | 43.2 | 72.2 | 115.4 | 40.7 | 61.4 |
| 2003 | | | | | | | | | | |
| April | 79.9 | 49.1 | 78.1 | 27.3 | 28.5 | 47.7 | 75.0 | 120.6 | 38.1 | 66.6 |
| May | 77.8 | 44.2 | 67.6 | 24.8 | 24.7 | 41.2 | 70.4 | 117.2 | 36.1 | 61.7 |
| June | 76.1 | 42.7 | 68.7 | 25.6 | 24.8 | 40.9 | 68.9 | 114.3 | 37.7 | 60.6 |
| June Quarter | 77.9 | 45.3 | 71.4 | 25.9 | 26.0 | 43.2 | 71.4 | 117.4 | 37.3 | 63.0 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|--------------|----------------|----------------|--------------|--------------|----------------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 196 | 983 | 134 | 31 | 181 | 696 | 229 | 25 | 151 | 1 313 |
| Guest rooms | 24 296 | 32 211 | 7 565 | 1 172 | 5 324 | 25 039 | 20 949 | 6 742 | 4 846 | 64 072 |
| Bed spaces | 59 436 | 95 055 | 24 038 | 4 083 | 15 397 | 72 542 | 56 601 | 15 166 | 14 740 | 178 529 |
| Persons employed | 19 747 | 11 074 | 2 747 | 375 | 1 747 | 8 615 | 11 785 | 9 302 | 1 744 | 33 568 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 202 | 992 | 156 | 36 | 136 | 733 | 338 | 26 | 81 | 1 350 |
| Guest rooms | 22 805 | 32 828 | 8 149 | 1 610 | 4 047 | 24 477 | 24 448 | 6 877 | 2 323 | 63 782 |
| Bed spaces | 56 065 | 96 127 | 25 792 | 5 479 | 11 812 | 71 323 | 66 828 | 16 131 | 6 411 | 177 984 |
| Persons employed | 19 774 | 10 846 | 2 879 | 256 | 1 531 | 7 619 | 12 700 | 10 384 | 1 009 | 33 499 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>1 356.0</i> | <i>1 478.7</i> | <i>402.6</i> | <i>33.4</i> | <i>220.2</i> | <i>1 186.7</i> | <i>1 220.7</i> | <i>397.9</i> | <i>178.5</i> | <i>3 237.3</i> |
| 2003 | | | | | | | | | | |
| April | 419.5 | 546.3 | 160.6 | 22.8 | 56.1 | 410.0 | 479.0 | 130.3 | 28.2 | 1 126.4 |
| May | 425.5 | 503.3 | 143.9 | 20.3 | 49.6 | 373.5 | 468.5 | 134.5 | 26.2 | 1 072.6 |
| June | 409.7 | 465.3 | 141.4 | 20.0 | 47.2 | 351.7 | 444.8 | 129.0 | 23.7 | 1 016.4 |
| <i>June Quarter</i> | <i>1 254.7</i> | <i>1 514.9</i> | <i>445.9</i> | <i>63.1</i> | <i>152.9</i> | <i>1 135.2</i> | <i>1 392.3</i> | <i>393.9</i> | <i>78.1</i> | <i>3 215.5</i> |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>61.3</i> | <i>50.4</i> | <i>58.5</i> | <i>31.3</i> | <i>45.4</i> | <i>52.1</i> | <i>64.0</i> | <i>64.9</i> | <i>40.5</i> | <i>55.5</i> |
| 2003 | | | | | | | | | | |
| April | 61.3 | 55.5 | 65.7 | 47.1 | 46.2 | 55.9 | 65.3 | 63.2 | 40.9 | 58.9 |
| May | 60.2 | 49.5 | 56.9 | 40.6 | 39.5 | 49.3 | 61.8 | 63.1 | 36.7 | 54.3 |
| June | 59.9 | 47.2 | 57.8 | 41.5 | 38.9 | 47.9 | 60.6 | 62.5 | 34.0 | 53.1 |
| <i>June Quarter</i> | <i>60.5</i> | <i>50.8</i> | <i>60.1</i> | <i>43.1</i> | <i>41.5</i> | <i>51.0</i> | <i>62.6</i> | <i>62.9</i> | <i>37.2</i> | <i>55.4</i> |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>2 132.4</i> | <i>2 567.9</i> | <i>796.2</i> | <i>54.9</i> | <i>395.1</i> | <i>2 090.6</i> | <i>2 010.7</i> | <i>627.5</i> | <i>317.8</i> | <i>5 496.5</i> |
| 2003 | | | | | | | | | | |
| April | 697.2 | 1 009.9 | 346.9 | 38.7 | 103.4 | 777.2 | 872.3 | 213.9 | 48.7 | 2 054.1 |
| May | 639.8 | 834.8 | 272.1 | 33.0 | 85.2 | 637.9 | 745.7 | 201.4 | 43.5 | 1 746.7 |
| June | 639.2 | 802.3 | 274.5 | 34.3 | 81.7 | 620.0 | 741.8 | 196.6 | 41.7 | 1 716.0 |
| <i>June Quarter</i> | <i>1 976.2</i> | <i>2 647.0</i> | <i>893.5</i> | <i>105.9</i> | <i>270.3</i> | <i>2 035.1</i> | <i>2 359.8</i> | <i>611.9</i> | <i>133.8</i> | <i>5 516.7</i> |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>39.4</i> | <i>29.7</i> | <i>36.4</i> | <i>14.8</i> | <i>28.2</i> | <i>31.7</i> | <i>39.0</i> | <i>45.5</i> | <i>23.7</i> | <i>33.8</i> |
| 2003 | | | | | | | | | | |
| April | 41.5 | 35.1 | 44.8 | 23.5 | 29.2 | 36.3 | 43.5 | 44.2 | 25.6 | 38.5 |
| May | 36.8 | 28.0 | 34.0 | 19.4 | 23.3 | 28.9 | 36.0 | 40.3 | 22.1 | 31.7 |
| June | 38.0 | 27.8 | 35.5 | 20.9 | 23.1 | 29.0 | 37.0 | 40.6 | 21.7 | 32.1 |
| <i>June Quarter</i> | <i>38.7</i> | <i>30.3</i> | <i>38.1</i> | <i>21.2</i> | <i>25.1</i> | <i>31.4</i> | <i>38.8</i> | <i>41.7</i> | <i>23.1</i> | <i>34.1</i> |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>896.2</i> | <i>1 606.7</i> | <i>261.8</i> | <i>37.6</i> | <i>241.3</i> | <i>1 213.3</i> | <i>891.4</i> | <i>238.1</i> | <i>143.1</i> | <i>2 764.7</i> |
| 2003 | | | | | | | | | | |
| April | 295.7 | 606.5 | 104.7 | 24.7 | 56.7 | 437.0 | 378.3 | 85.8 | 24.3 | 1 006.9 |
| May | 288.1 | 511.1 | 90.7 | 20.9 | 51.1 | 362.9 | 347.0 | 86.0 | 21.9 | 889.9 |
| June | 285.8 | 494.9 | 92.7 | 21.6 | 49.3 | 352.3 | 343.5 | 84.1 | 22.5 | 873.4 |
| <i>June Quarter</i> | <i>869.7</i> | <i>1 612.4</i> | <i>288.1</i> | <i>67.2</i> | <i>157.1</i> | <i>1 152.3</i> | <i>1 068.8</i> | <i>256.0</i> | <i>68.8</i> | <i>2 770.2</i> |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|--|---------------------------------|-------------------------|---------------------|--------------|--------|---------|---------|--------|----------|---------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 2.4 | 1.6 | 3.0 | 1.5 | 1.6 | 1.7 | 2.3 | 2.6 | 2.2 | 2.0 |
| 2003 | | | | | | | | | | |
| April | 2.4 | 1.7 | 3.3 | 1.6 | 1.8 | 1.8 | 2.3 | 2.5 | 2.0 | 2.0 |
| May | 2.2 | 1.6 | 3.0 | 1.6 | 1.7 | 1.8 | 2.1 | 2.3 | 2.0 | 2.0 |
| June | 2.2 | 1.6 | 3.0 | 1.6 | 1.7 | 1.8 | 2.2 | 2.3 | 1.8 | 2.0 |
| June Quarter | 2.3 | 1.6 | 3.1 | 1.6 | 1.7 | 1.8 | 2.2 | 2.4 | 1.9 | 2.0 |
| TAKINGS FROM ACCOMMODATION ^(a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 205 156 | 130 504 | 55 053 | 2 450 | 13 960 | 103 901 | 161 690 | 92 177 | 16 535 | 390 713 |
| 2003 | | | | | | | | | | |
| April | 61 668 | 50 109 | 23 292 | 1 266 | 4 037 | 36 239 | 63 992 | 26 985 | 2 550 | 135 068 |
| May | 61 588 | 44 466 | 19 489 | 1 110 | 3 356 | 31 656 | 60 000 | 27 086 | 2 335 | 125 543 |
| June | 59 104 | 42 088 | 19 729 | 1 111 | 3 281 | 30 881 | 57 537 | 25 699 | 2 412 | 120 921 |
| June Quarter | 182 360 | 136 663 | 62 510 | 3 487 | 10 674 | 98 776 | 181 529 | 79 770 | 7 297 | 381 533 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 151.3 | 88.3 | 136.7 | 73.4 | 63.4 | 87.6 | 132.5 | 231.7 | 92.6 | 120.7 |
| 2003 | | | | | | | | | | |
| April | 147.0 | 91.7 | 145.0 | 55.6 | 71.9 | 88.4 | 133.6 | 207.0 | 90.3 | 119.9 |
| May | 144.7 | 88.4 | 135.5 | 54.8 | 67.7 | 84.7 | 128.1 | 201.4 | 89.2 | 117.0 |
| June | 144.3 | 90.5 | 139.5 | 55.5 | 69.5 | 87.8 | 129.4 | 199.2 | 101.8 | 119.0 |
| June Quarter | 145.3 | 90.2 | 140.2 | 55.3 | 69.8 | 87.0 | 130.4 | 202.5 | 93.4 | 118.7 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 92.8 | 44.5 | 80.0 | 23.0 | 28.8 | 45.6 | 84.8 | 150.2 | 37.5 | 67.0 |
| 2003 | | | | | | | | | | |
| April | 90.1 | 50.9 | 95.3 | 26.2 | 33.3 | 49.4 | 87.2 | 130.8 | 36.9 | 70.6 |
| May | 87.1 | 43.7 | 77.1 | 22.2 | 26.7 | 41.7 | 79.2 | 127.1 | 32.7 | 63.5 |
| June | 86.4 | 42.7 | 80.7 | 23.0 | 27.0 | 42.1 | 78.4 | 124.6 | 34.6 | 63.2 |
| June Quarter | 87.9 | 45.8 | 84.3 | 23.8 | 29.0 | 44.4 | 81.6 | 127.5 | 34.7 | 65.8 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

HOTELS, MOTELS AND SERVICED APARTMENTS, Star grading—Vic.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------------|--------------|----------------|--------------|--------------|----------------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 131 | 494 | 87 | 8 | 64 | 373 | 205 | 20 | 42 | 712 |
| Guest rooms | 12 572 | 15 480 | 4 842 | 315 | 1 676 | 11 767 | 13 102 | 4 174 | 1 860 | 32 894 |
| Bed spaces | 29 892 | 44 855 | 14 790 | 907 | 5 134 | 33 317 | 35 348 | 9 316 | 5 515 | 89 537 |
| Persons employed | 14 169 | 5 332 | 1 707 | 105 | 687 | 4 194 | 6 408 | 8 840 | 974 | 21 208 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 137 | 508 | 105 | 6 | 52 | 358 | 290 | 23 | 21 | 750 |
| Guest rooms | 13 223 | 16 044 | 5 635 | 336 | 1 457 | 11 792 | 15 939 | 4 659 | 719 | 34 902 |
| Bed spaces | 29 987 | 46 487 | 17 170 | 999 | 4 417 | 33 119 | 43 111 | 9 706 | 2 292 | 93 644 |
| Persons employed | 13 788 | 5 632 | 1 804 | 105 | 588 | 3 850 | 7 179 | 9 011 | 491 | 21 224 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 671.1 | 661.3 | 275.1 | 14.9 | 49.3 | 502.0 | 713.7 | 244.9 | 82.5 | 1 607.4 |
| 2003 | | | | | | | | | | |
| April | 223.9 | 248.1 | 106.0 | 6.5 | 14.9 | 184.5 | 273.5 | 89.2 | 9.4 | 578.0 |
| May | 245.1 | 231.4 | 109.5 | 5.9 | 12.4 | 170.4 | 287.0 | 100.8 | 9.4 | 585.9 |
| June | 227.2 | 199.9 | 104.2 | 5.5 | 10.1 | 149.2 | 262.9 | 94.3 | 9.2 | 531.3 |
| <i>June Quarter</i> | 696.2 | 679.4 | 319.7 | 18.0 | 37.4 | 504.2 | 823.4 | 284.4 | 28.0 | 1 695.2 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 58.7 | 46.9 | 62.4 | 51.8 | 32.3 | 46.9 | 59.9 | 64.5 | 48.8 | 53.7 |
| 2003 | | | | | | | | | | |
| April | 56.4 | 51.6 | 62.7 | 64.7 | 34.0 | 52.2 | 57.3 | 63.8 | 43.5 | 55.2 |
| May | 59.8 | 46.6 | 62.7 | 56.9 | 27.5 | 46.6 | 58.2 | 69.8 | 42.0 | 54.2 |
| June | 57.3 | 41.5 | 61.7 | 54.7 | 23.1 | 42.2 | 55.0 | 67.5 | 42.8 | 50.7 |
| <i>June Quarter</i> | 57.9 | 46.6 | 62.3 | 58.8 | 28.2 | 47.0 | 56.8 | 67.1 | 42.8 | 53.4 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 1 009.4 | 1 132.2 | 505.8 | 26.7 | 88.2 | 875.5 | 1 153.7 | 357.0 | 146.3 | 2 647.3 |
| 2003 | | | | | | | | | | |
| April | 350.3 | 451.1 | 218.8 | 12.3 | 28.2 | 342.0 | 489.8 | 132.2 | 15.9 | 1 020.3 |
| May | 360.1 | 377.4 | 196.6 | 10.9 | 22.1 | 287.8 | 458.8 | 139.2 | 15.4 | 934.2 |
| June | 345.4 | 337.0 | 194.0 | 10.1 | 18.3 | 261.1 | 435.0 | 136.3 | 15.7 | 876.3 |
| <i>June Quarter</i> | 1 055.8 | 1 165.6 | 609.4 | 33.2 | 68.5 | 890.9 | 1 383.6 | 407.7 | 46.9 | 2 830.8 |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 37.1 | 27.7 | 37.6 | 32.3 | 18.9 | 28.9 | 35.9 | 42.1 | 29.2 | 32.5 |
| 2003 | | | | | | | | | | |
| April | 38.9 | 32.4 | 42.5 | 40.9 | 21.3 | 34.4 | 38.0 | 45.4 | 23.1 | 36.4 |
| May | 38.7 | 26.3 | 36.9 | 35.2 | 16.2 | 28.0 | 34.4 | 46.3 | 21.6 | 32.2 |
| June | 38.4 | 24.2 | 37.7 | 33.7 | 13.8 | 26.3 | 33.6 | 46.8 | 22.8 | 31.2 |
| <i>June Quarter</i> | 38.7 | 27.6 | 39.0 | 36.6 | 17.1 | 29.6 | 35.3 | 46.2 | 22.5 | 33.2 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 512.2 | 670.2 | 157.3 | 24.1 | 51.5 | 475.1 | 573.4 | 158.1 | 57.5 | 1 339.6 |
| 2003 | | | | | | | | | | |
| April | 165.6 | 260.5 | 69.2 | 10.0 | 14.9 | 177.6 | 225.0 | 61.8 | 6.0 | 495.3 |
| May | 171.5 | 224.7 | 63.9 | 8.9 | 12.3 | 154.2 | 214.1 | 64.3 | 6.2 | 460.1 |
| June | 162.1 | 198.9 | 62.8 | 8.5 | 10.1 | 137.5 | 198.9 | 63.1 | 5.7 | 423.8 |
| <i>June Quarter</i> | 499.3 | 684.0 | 195.9 | 27.4 | 37.3 | 469.3 | 637.9 | 189.3 | 18.0 | 1 379.2 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------|--------|---------|--------|----------|---------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 2.0 | 1.7 | 3.2 | 1.1 | 1.7 | 1.8 | 2.0 | 2.3 | 2.5 | 2.0 |
| 2003 | | | | | | | | | | |
| April | 2.1 | 1.7 | 3.2 | 1.2 | 1.9 | 1.9 | 2.2 | 2.1 | 2.6 | 2.1 |
| May | 2.1 | 1.7 | 3.1 | 1.2 | 1.8 | 1.9 | 2.1 | 2.2 | 2.5 | 2.0 |
| June | 2.1 | 1.7 | 3.1 | 1.2 | 1.8 | 1.9 | 2.2 | 2.2 | 2.7 | 2.1 |
| June Quarter | 2.1 | 1.7 | 3.1 | 1.2 | 1.8 | 1.9 | 2.2 | 2.2 | 2.6 | 2.1 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 95 954 | 59 501 | 37 549 | 843 | 3 326 | 42 937 | 88 833 | 46 497 | 10 568 | 193 004 |
| 2003 | | | | | | | | | | |
| April | 32 660 | 23 314 | 14 407 | 377 | 907 | 16 033 | 33 962 | 17 999 | 1 102 | 70 381 |
| May | 35 112 | 21 027 | 14 739 | 342 | 726 | 14 122 | 35 643 | 18 852 | 1 192 | 70 877 |
| June | 32 327 | 18 660 | 13 889 | 314 | 619 | 12 793 | 32 428 | 17 599 | 1 123 | 64 876 |
| June Quarter | 100 098 | 63 000 | 43 036 | 1 034 | 2 252 | 42 947 | 102 033 | 54 451 | 3 417 | 206 134 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 143.0 | 90.0 | 136.5 | 56.8 | 67.4 | 85.5 | 124.5 | 189.8 | 128.1 | 120.1 |
| 2003 | | | | | | | | | | |
| April | 145.9 | 94.0 | 135.9 | 57.8 | 61.0 | 86.9 | 124.2 | 201.7 | 117.5 | 121.8 |
| May | 143.3 | 90.9 | 134.7 | 57.7 | 58.6 | 82.9 | 124.2 | 187.0 | 127.4 | 121.0 |
| June | 142.3 | 93.3 | 133.3 | 57.0 | 61.4 | 85.7 | 123.3 | 186.6 | 121.6 | 122.1 |
| June Quarter | 143.8 | 92.7 | 134.6 | 57.5 | 60.3 | 85.2 | 123.9 | 191.5 | 122.2 | 121.6 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 83.9 | 42.2 | 85.2 | 29.4 | 21.8 | 40.1 | 74.5 | 122.4 | 62.4 | 64.5 |
| 2003 | | | | | | | | | | |
| April | 82.3 | 48.5 | 85.2 | 37.4 | 20.8 | 45.3 | 71.1 | 128.8 | 51.1 | 67.3 |
| May | 85.7 | 42.4 | 84.4 | 32.9 | 16.1 | 38.6 | 72.3 | 130.5 | 53.5 | 65.6 |
| June | 81.5 | 38.8 | 82.2 | 31.2 | 14.2 | 36.2 | 67.8 | 125.9 | 52.1 | 62.0 |
| June Quarter | 83.2 | 43.2 | 83.9 | 33.8 | 17.0 | 40.0 | 70.4 | 128.4 | 52.2 | 64.9 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|--------------|----------------|----------------|--------------|--------------|----------------|-------|
| | | | | 1 | 2 | 3 | 4 | 5 | | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | | |
| Establishments | 170 | 513 | 286 | 9 | 95 | 417 | 317 | 36 | 95 | 969 | |
| Guest rooms | 20 806 | 18 433 | 13 588 | 283 | 2 570 | 15 055 | 22 987 | 8 455 | 3 477 | 52 827 | |
| Bed spaces | 62 660 | 53 830 | 46 413 | 766 | 7 863 | 47 497 | 70 389 | 25 954 | 10 434 | 162 903 | |
| Persons employed | 20 004 | 6 283 | 3 783 | 88 | 1 077 | 5 647 | 10 430 | 11 545 | 1 283 | 30 070 | |
| June Quarter 2003 | | | | | | | | | | | |
| Establishments | 170 | 516 | 322 | 12 | 83 | 411 | 411 | 42 | 49 | 1 008 | |
| Guest rooms | 20 682 | 18 436 | 15 421 | 329 | 2 117 | 14 962 | 28 443 | 7 187 | 1 501 | 54 539 | |
| Bed spaces | 63 311 | 54 307 | 51 198 | 923 | 6 348 | 46 608 | 89 138 | 21 522 | 4 277 | 168 816 | |
| Persons employed | 19 790 | 6 658 | 4 574 | 99 | 963 | 5 166 | 13 102 | 11 060 | 632 | 31 022 | |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | <i>1 082.4</i> | <i>933.1</i> | <i>687.4</i> | <i>12.5</i> | <i>109.4</i> | <i>731.7</i> | <i>1 225.3</i> | <i>454.5</i> | <i>169.5</i> | <i>2 702.9</i> | |
| 2003 | | | | | | | | | | | |
| April | 361.9 | 308.2 | 285.4 | 4.6 | 29.0 | 261.4 | 504.8 | 134.9 | 20.8 | 955.4 | |
| May | 349.9 | 334.0 | 263.7 | 5.4 | 29.2 | 260.1 | 494.5 | 135.5 | 22.9 | 947.6 | |
| June | 346.7 | 330.1 | 267.0 | 5.1 | 28.9 | 262.9 | 492.2 | 130.5 | 24.2 | 943.8 | |
| <i>June Quarter</i> | <i>1 058.5</i> | <i>972.3</i> | <i>816.1</i> | <i>15.0</i> | <i>87.1</i> | <i>784.4</i> | <i>1 491.5</i> | <i>401.0</i> | <i>67.9</i> | <i>2 846.9</i> | |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | <i>57.2</i> | <i>55.6</i> | <i>55.6</i> | <i>48.5</i> | <i>46.8</i> | <i>53.4</i> | <i>58.6</i> | <i>59.1</i> | <i>53.6</i> | <i>56.2</i> | |
| 2003 | | | | | | | | | | | |
| April | 58.3 | 55.7 | 61.7 | 46.3 | 45.7 | 58.2 | 59.2 | 62.6 | 46.1 | 58.4 | |
| May | 54.6 | 58.4 | 55.2 | 52.5 | 44.5 | 56.1 | 56.1 | 60.8 | 49.1 | 56.0 | |
| June | 55.9 | 59.7 | 57.7 | 51.4 | 45.6 | 58.6 | 57.7 | 60.5 | 53.8 | 57.7 | |
| <i>June Quarter</i> | <i>56.2</i> | <i>58.0</i> | <i>58.2</i> | <i>50.1</i> | <i>45.2</i> | <i>57.6</i> | <i>57.6</i> | <i>61.3</i> | <i>49.7</i> | <i>57.4</i> | |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | <i>1 965.6</i> | <i>1 617.3</i> | <i>1 584.6</i> | <i>19.8</i> | <i>195.1</i> | <i>1 369.0</i> | <i>2 408.2</i> | <i>837.0</i> | <i>338.5</i> | <i>5 167.5</i> | |
| 2003 | | | | | | | | | | | |
| April | 696.5 | 554.7 | 733.1 | 7.8 | 50.2 | 540.9 | 1 082.3 | 264.9 | 38.3 | 1 984.3 | |
| May | 606.1 | 548.8 | 595.6 | 8.8 | 47.8 | 484.0 | 932.9 | 236.8 | 40.2 | 1 750.5 | |
| June | 616.9 | 564.7 | 625.3 | 9.8 | 50.1 | 514.0 | 957.6 | 232.6 | 42.9 | 1 806.9 | |
| <i>June Quarter</i> | <i>1 919.4</i> | <i>1 668.3</i> | <i>1 954.0</i> | <i>26.3</i> | <i>148.2</i> | <i>1 538.8</i> | <i>2 972.8</i> | <i>734.2</i> | <i>121.3</i> | <i>5 541.7</i> | |
| BED OCCUPANCY RATE (%) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | <i>34.5</i> | <i>33.0</i> | <i>37.5</i> | <i>28.3</i> | <i>27.3</i> | <i>31.7</i> | <i>37.6</i> | <i>35.4</i> | <i>35.6</i> | <i>34.9</i> | |
| 2003 | | | | | | | | | | | |
| April | 36.7 | 34.0 | 47.7 | 28.1 | 26.4 | 38.7 | 40.5 | 41.0 | 29.8 | 39.2 | |
| May | 30.9 | 32.6 | 37.5 | 30.8 | 24.3 | 33.5 | 33.8 | 35.5 | 30.3 | 33.4 | |
| June | 32.5 | 34.7 | 40.7 | 35.2 | 26.3 | 36.8 | 35.8 | 36.0 | 33.4 | 35.7 | |
| <i>June Quarter</i> | <i>33.3</i> | <i>33.8</i> | <i>41.9</i> | <i>31.4</i> | <i>25.7</i> | <i>36.3</i> | <i>36.6</i> | <i>37.5</i> | <i>31.2</i> | <i>36.1</i> | |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | <i>735.3</i> | <i>805.1</i> | <i>405.9</i> | <i>9.5</i> | <i>98.7</i> | <i>598.0</i> | <i>808.8</i> | <i>307.9</i> | <i>123.6</i> | <i>1 946.3</i> | |
| 2003 | | | | | | | | | | | |
| April | 248.6 | 272.8 | 165.1 | 3.8 | 27.9 | 212.6 | 338.9 | 89.2 | 14.1 | 686.5 | |
| May | 227.3 | 272.9 | 149.8 | 4.2 | 26.1 | 198.7 | 321.2 | 84.8 | 15.2 | 650.0 | |
| June | 233.3 | 283.0 | 148.8 | 4.0 | 28.9 | 209.1 | 325.8 | 80.5 | 16.8 | 665.2 | |
| <i>June Quarter</i> | <i>709.3</i> | <i>828.7</i> | <i>463.7</i> | <i>12.0</i> | <i>82.9</i> | <i>620.5</i> | <i>985.9</i> | <i>254.5</i> | <i>46.0</i> | <i>2 001.7</i> | |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------|--------|---------|--------|----------|---------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 2.7 | 2.0 | 3.9 | 2.1 | 2.0 | 2.3 | 3.0 | 2.7 | 2.7 | 2.7 |
| 2003 | | | | | | | | | | |
| April | 2.8 | 2.0 | 4.4 | 2.1 | 1.8 | 2.5 | 3.2 | 3.0 | 2.7 | 2.9 |
| May | 2.7 | 2.0 | 4.0 | 2.1 | 1.8 | 2.4 | 2.9 | 2.8 | 2.7 | 2.7 |
| June | 2.6 | 2.0 | 4.2 | 2.4 | 1.7 | 2.5 | 2.9 | 2.9 | 2.6 | 2.7 |
| June Quarter | 2.7 | 2.0 | 4.2 | 2.2 | 1.8 | 2.5 | 3.0 | 2.9 | 2.6 | 2.8 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 141 643 | 74 533 | 66 413 | 624 | 6 813 | 57 999 | 127 473 | 75 889 | 13 793 | 282 590 |
| 2003 | | | | | | | | | | |
| April | 51 099 | 26 182 | 31 431 | 259 | 1 952 | 21 770 | 56 739 | 26 217 | 1 776 | 108 712 |
| May | 48 233 | 27 574 | 26 557 | 317 | 1 823 | 20 162 | 53 010 | 25 168 | 1 884 | 102 364 |
| June | 47 492 | 27 368 | 27 271 | 310 | 1 793 | 20 490 | 53 175 | 24 340 | 2 024 | 102 131 |
| June Quarter | 146 824 | 81 124 | 85 259 | 886 | 5 567 | 62 421 | 162 923 | 75 725 | 5 685 | 313 207 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 130.9 | 79.9 | 96.6 | 49.9 | 62.3 | 79.3 | 104.0 | 167.0 | 81.4 | 104.6 |
| 2003 | | | | | | | | | | |
| April | 141.2 | 85.0 | 110.1 | 56.7 | 67.3 | 83.3 | 112.4 | 194.3 | 85.5 | 113.8 |
| May | 137.9 | 82.6 | 100.7 | 59.2 | 62.4 | 77.5 | 107.2 | 185.7 | 82.4 | 108.0 |
| June | 137.0 | 82.9 | 102.1 | 61.2 | 62.0 | 77.9 | 108.0 | 186.5 | 83.6 | 108.2 |
| June Quarter | 138.7 | 83.4 | 104.5 | 59.1 | 63.9 | 79.6 | 109.2 | 188.9 | 83.8 | 110.0 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 74.8 | 44.4 | 53.7 | 24.2 | 29.1 | 42.3 | 60.9 | 98.6 | 43.6 | 58.8 |
| 2003 | | | | | | | | | | |
| April | 82.4 | 47.3 | 67.9 | 26.2 | 30.7 | 48.5 | 66.5 | 121.6 | 39.4 | 66.4 |
| May | 75.2 | 48.2 | 55.6 | 31.1 | 27.8 | 43.5 | 60.1 | 113.0 | 40.5 | 60.5 |
| June | 76.5 | 49.5 | 58.9 | 31.5 | 28.2 | 45.6 | 62.3 | 112.9 | 44.9 | 62.4 |
| June Quarter | 78.0 | 48.4 | 60.8 | 29.6 | 28.9 | 45.8 | 62.9 | 115.8 | 41.6 | 63.1 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------------|--------------|--------------|--------------|-------------|--------------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 62 | 145 | 29 | 5 | 50 | 113 | 51 | 6 | 11 | 236 |
| Guest rooms | 4 364 | 5 234 | 1 357 | 121 | 1 479 | 4 167 | 3 359 | 1 572 | 257 | 10 955 |
| Bed spaces | 10 645 | 15 658 | 4 608 | 299 | 4 131 | 12 374 | 10 118 | 3 256 | 733 | 30 911 |
| Persons employed | 4 020 | 1 987 | 486 | 86 | 743 | 2 184 | 1 934 | 1 367 | 179 | 6 493 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 66 | 148 | 35 | 7 | 45 | 114 | 66 | 9 | 8 | 249 |
| Guest rooms | 4 749 | 5 364 | 1 651 | 159 | 1 677 | 3 664 | 4 024 | 2 033 | 207 | 11 764 |
| Bed spaces | 11 302 | 15 719 | 5 724 | 449 | 4 500 | 10 822 | 11 810 | 4 604 | 560 | 32 745 |
| Persons employed | 3 986 | 2 281 | 612 | 85 | 923 | 1 676 | 2 637 | 1 442 | 116 | 6 879 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>219.4</i> | <i>240.2</i> | <i>81.0</i> | <i>2.9</i> | <i>55.6</i> | <i>200.3</i> | <i>182.8</i> | <i>89.0</i> | <i>10.0</i> | <i>540.6</i> |
| 2003 | | | | | | | | | | |
| April | 77.9 | 92.1 | 30.4 | 2.0 | 19.7 | 62.6 | 77.0 | 36.7 | 2.4 | 200.4 |
| May | 81.4 | 82.7 | 29.9 | 1.8 | 18.9 | 55.7 | 72.6 | 42.3 | 2.7 | 193.9 |
| June | 72.0 | 69.8 | 24.8 | 1.8 | 16.5 | 46.4 | 62.4 | 37.1 | 2.3 | 166.5 |
| <i>June Quarter</i> | <i>231.3</i> | <i>244.6</i> | <i>85.0</i> | <i>5.6</i> | <i>55.2</i> | <i>164.6</i> | <i>212.0</i> | <i>116.1</i> | <i>7.4</i> | <i>560.9</i> |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>55.4</i> | <i>50.4</i> | <i>65.6</i> | <i>25.9</i> | <i>41.3</i> | <i>52.8</i> | <i>59.8</i> | <i>62.8</i> | <i>43.0</i> | <i>54.3</i> |
| 2003 | | | | | | | | | | |
| April | 54.7 | 57.2 | 61.3 | 42.7 | 39.2 | 56.9 | 63.7 | 60.1 | 38.6 | 56.8 |
| May | 55.3 | 49.7 | 58.3 | 35.8 | 36.3 | 49.0 | 58.2 | 67.2 | 41.6 | 53.2 |
| June | 50.5 | 43.4 | 50.0 | 38.2 | 32.9 | 42.2 | 51.7 | 60.8 | 36.9 | 47.2 |
| <i>June Quarter</i> | <i>53.5</i> | <i>50.1</i> | <i>56.6</i> | <i>38.9</i> | <i>36.1</i> | <i>49.4</i> | <i>57.9</i> | <i>62.8</i> | <i>39.1</i> | <i>52.4</i> |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>316.6</i> | <i>392.9</i> | <i>157.0</i> | <i>4.6</i> | <i>90.7</i> | <i>341.7</i> | <i>295.7</i> | <i>116.8</i> | <i>17.1</i> | <i>866.6</i> |
| 2003 | | | | | | | | | | |
| April | 119.3 | 164.7 | 65.0 | 3.1 | 35.4 | 116.5 | 137.9 | 51.6 | 4.5 | 349.0 |
| May | 115.9 | 132.8 | 52.6 | 2.6 | 29.9 | 92.6 | 115.5 | 56.5 | 4.4 | 301.4 |
| June | 101.5 | 112.6 | 46.5 | 2.5 | 25.8 | 79.0 | 99.8 | 49.5 | 4.0 | 260.5 |
| <i>June Quarter</i> | <i>336.7</i> | <i>410.0</i> | <i>164.1</i> | <i>8.1</i> | <i>91.1</i> | <i>288.1</i> | <i>353.1</i> | <i>157.5</i> | <i>12.9</i> | <i>910.9</i> |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>32.8</i> | <i>27.6</i> | <i>37.4</i> | <i>16.8</i> | <i>24.1</i> | <i>30.3</i> | <i>32.1</i> | <i>39.8</i> | <i>25.7</i> | <i>30.8</i> |
| 2003 | | | | | | | | | | |
| April | 35.2 | 34.9 | 37.8 | 22.8 | 26.3 | 35.9 | 38.9 | 37.4 | 26.8 | 35.5 |
| May | 33.1 | 27.3 | 29.7 | 18.4 | 21.4 | 27.6 | 31.5 | 39.6 | 25.2 | 29.7 |
| June | 29.9 | 23.9 | 27.1 | 18.3 | 19.1 | 24.3 | 28.2 | 35.8 | 23.8 | 26.5 |
| <i>June Quarter</i> | <i>32.7</i> | <i>28.7</i> | <i>31.5</i> | <i>19.8</i> | <i>22.3</i> | <i>29.3</i> | <i>32.9</i> | <i>37.6</i> | <i>25.3</i> | <i>30.6</i> |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>170.6</i> | <i>226.8</i> | <i>42.3</i> | <i>2.7</i> | <i>53.6</i> | <i>193.0</i> | <i>125.5</i> | <i>58.9</i> | <i>6.1</i> | <i>439.6</i> |
| 2003 | | | | | | | | | | |
| April | 62.0 | 91.4 | 17.1 | 2.3 | 19.9 | 61.7 | 56.8 | 28.3 | 1.6 | 170.5 |
| May | 60.4 | 75.8 | 15.1 | 1.5 | 16.9 | 51.3 | 51.0 | 28.7 | 1.8 | 151.3 |
| June | 56.3 | 65.5 | 12.8 | 1.9 | 14.8 | 44.9 | 44.2 | 27.2 | 1.6 | 134.6 |
| <i>June Quarter</i> | <i>178.7</i> | <i>232.7</i> | <i>45.0</i> | <i>5.7</i> | <i>51.6</i> | <i>157.9</i> | <i>151.9</i> | <i>84.2</i> | <i>5.0</i> | <i>456.4</i> |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|--|---------------------------------|-------------------------|---------------------|--------------|-------|--------|--------|--------|----------|--------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 1.9 | 1.7 | 3.7 | 1.7 | 1.7 | 1.8 | 2.4 | 2.0 | 2.8 | 2.0 |
| 2003 | | | | | | | | | | |
| April | 1.9 | 1.8 | 3.8 | 1.3 | 1.8 | 1.9 | 2.4 | 1.8 | 2.9 | 2.0 |
| May | 1.9 | 1.8 | 3.5 | 1.7 | 1.8 | 1.8 | 2.3 | 2.0 | 2.4 | 2.0 |
| June | 1.8 | 1.7 | 3.6 | 1.3 | 1.7 | 1.8 | 2.3 | 1.8 | 2.4 | 1.9 |
| June Quarter | 1.9 | 1.8 | 3.6 | 1.4 | 1.8 | 1.8 | 2.3 | 1.9 | 2.6 | 2.0 |
| TAKINGS FROM ACCOMMODATION ^(a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 24 362 | 20 482 | 8 078 | 112 | 3 338 | 16 074 | 20 388 | 12 266 | 745 | 52 923 |
| 2003 | | | | | | | | | | |
| April | 8 831 | 8 053 | 3 339 | 110 | 1 214 | 5 047 | 8 642 | 5 007 | 203 | 20 223 |
| May | 9 434 | 7 151 | 3 209 | 99 | 1 116 | 4 390 | 7 973 | 5 990 | 225 | 19 794 |
| June | 7 980 | 6 079 | 2 679 | 96 | 982 | 3 652 | 6 780 | 5 016 | 211 | 16 738 |
| June Quarter | 26 245 | 21 283 | 9 226 | 306 | 3 312 | 13 089 | 23 395 | 16 012 | 640 | 56 754 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 111.0 | 85.3 | 99.7 | 39.1 | 60.0 | 80.2 | 111.5 | 137.8 | 74.2 | 97.9 |
| 2003 | | | | | | | | | | |
| April | 113.3 | 87.5 | 110.0 | 53.9 | 61.5 | 80.7 | 112.3 | 136.5 | 84.7 | 100.9 |
| May | 115.9 | 86.5 | 107.5 | 56.3 | 59.1 | 78.8 | 109.9 | 141.5 | 84.4 | 102.1 |
| June | 110.9 | 87.1 | 108.1 | 52.8 | 59.3 | 78.8 | 108.6 | 135.2 | 92.1 | 100.5 |
| June Quarter | 113.5 | 87.0 | 108.5 | 54.3 | 60.0 | 79.5 | 110.4 | 137.9 | 86.9 | 101.2 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 61.6 | 43.0 | 65.4 | 10.1 | 24.8 | 42.4 | 66.7 | 86.6 | 31.9 | 53.2 |
| 2003 | | | | | | | | | | |
| April | 62.0 | 50.0 | 67.4 | 23.0 | 24.1 | 45.9 | 71.6 | 82.1 | 32.7 | 57.3 |
| May | 64.1 | 43.0 | 62.7 | 20.2 | 21.5 | 38.6 | 63.9 | 95.0 | 35.1 | 54.3 |
| June | 56.0 | 37.8 | 54.1 | 20.2 | 19.5 | 33.2 | 56.2 | 82.2 | 34.0 | 47.4 |
| June Quarter | 60.7 | 43.6 | 61.4 | 21.1 | 21.7 | 39.3 | 63.9 | 86.6 | 33.9 | 53.0 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|----|--------------|--------------|--------------|--------------|----------------|
| | | | | 1 | 2 | 3 | 4 | 5 | Ungraded | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 128 | 122 | 70 | 2 | 20 | 133 | 74 | 14 | 77 | 320 |
| Guest rooms | 9 424 | 5 509 | 4 148 | np | np | 7 399 | 5 830 | 2 677 | 2 465 | 19 081 |
| Bed spaces | 23 873 | 14 918 | 14 396 | np | np | 20 291 | 17 018 | 7 700 | 6 403 | 53 187 |
| Persons employed | 6 200 | 1 695 | 1 538 | np | np | 2 688 | 2 962 | 2 265 | 1 178 | 9 433 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 130 | 131 | 84 | 2 | 21 | 135 | 109 | 17 | 61 | 345 |
| Guest rooms | 9 583 | 5 788 | 4 618 | np | np | 6 999 | 7 573 | 2 831 | 1 918 | 19 989 |
| Bed spaces | 24 257 | 15 513 | 15 695 | np | np | 19 250 | 22 308 | 7 787 | 4 626 | 55 465 |
| Persons employed | 6 095 | 1 640 | 1 667 | np | np | 2 510 | 3 288 | 2 411 | 930 | 9 402 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>458.7</i> | <i>221.7</i> | <i>196.7</i> | np | np | <i>310.1</i> | <i>301.3</i> | <i>150.5</i> | <i>84.8</i> | <i>877.1</i> |
| 2003 | | | | | | | | | | |
| April | 164.3 | 85.0 | 86.6 | np | np | 105.7 | 140.5 | 56.6 | 25.2 | 335.8 |
| May | 173.3 | 82.9 | 80.4 | np | np | 105.9 | 138.4 | 58.0 | 25.1 | 336.6 |
| June | 162.9 | 77.0 | 75.5 | np | np | 101.3 | 127.3 | 54.3 | 23.6 | 315.4 |
| <i>June Quarter</i> | <i>500.5</i> | <i>244.9</i> | <i>242.4</i> | np | np | <i>313.0</i> | <i>406.2</i> | <i>169.0</i> | <i>74.0</i> | <i>987.8</i> |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>53.5</i> | <i>44.3</i> | <i>52.1</i> | np | np | <i>46.1</i> | <i>56.8</i> | <i>61.8</i> | <i>37.9</i> | <i>50.5</i> |
| 2003 | | | | | | | | | | |
| April | 57.1 | 48.9 | 62.5 | np | np | 50.4 | 61.8 | 66.7 | 43.9 | 56.0 |
| May | 58.3 | 46.2 | 56.1 | np | np | 48.8 | 59.0 | 66.1 | 42.2 | 54.3 |
| June | 56.7 | 44.4 | 54.5 | np | np | 48.3 | 56.0 | 64.0 | 41.1 | 52.6 |
| <i>June Quarter</i> | <i>57.4</i> | <i>46.5</i> | <i>57.7</i> | np | np | <i>49.1</i> | <i>58.9</i> | <i>65.6</i> | <i>42.4</i> | <i>54.3</i> |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>691.1</i> | <i>349.0</i> | <i>425.3</i> | np | np | <i>512.4</i> | <i>522.8</i> | <i>256.2</i> | <i>128.4</i> | <i>1 465.4</i> |
| 2003 | | | | | | | | | | |
| April | 258.6 | 141.7 | 206.1 | np | np | 179.6 | 270.8 | 106.2 | 38.9 | 606.4 |
| May | 253.0 | 128.0 | 167.0 | np | np | 165.4 | 236.2 | 98.2 | 35.8 | 548.0 |
| June | 239.5 | 119.6 | 158.0 | np | np | 159.1 | 218.9 | 92.4 | 34.5 | 517.1 |
| <i>June Quarter</i> | <i>751.1</i> | <i>389.3</i> | <i>531.1</i> | np | np | <i>504.2</i> | <i>725.9</i> | <i>296.8</i> | <i>109.2</i> | <i>1 671.5</i> |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>31.8</i> | <i>25.7</i> | <i>32.5</i> | np | np | <i>27.8</i> | <i>33.8</i> | <i>36.6</i> | <i>22.1</i> | <i>30.3</i> |
| 2003 | | | | | | | | | | |
| April | 35.5 | 30.4 | 43.8 | np | np | 31.1 | 40.5 | 45.5 | 28.1 | 36.4 |
| May | 33.6 | 26.6 | 34.3 | np | np | 27.7 | 34.2 | 40.7 | 24.9 | 31.9 |
| June | 32.9 | 25.7 | 33.6 | np | np | 27.6 | 32.7 | 39.5 | 24.9 | 31.1 |
| <i>June Quarter</i> | <i>34.0</i> | <i>27.6</i> | <i>37.2</i> | np | np | <i>28.8</i> | <i>35.8</i> | <i>41.9</i> | <i>25.9</i> | <i>33.1</i> |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | <i>331.8</i> | <i>164.3</i> | <i>125.5</i> | np | np | <i>241.5</i> | <i>207.9</i> | <i>94.0</i> | <i>55.8</i> | <i>621.6</i> |
| 2003 | | | | | | | | | | |
| April | 115.2 | 66.1 | 58.4 | np | np | 78.3 | 103.8 | 36.4 | 16.7 | 239.8 |
| May | 118.4 | 61.2 | 49.5 | np | np | 75.0 | 96.6 | 36.1 | 16.4 | 229.0 |
| June | 110.1 | 56.2 | 46.9 | np | np | 72.2 | 89.9 | 30.9 | 15.3 | 213.2 |
| <i>June Quarter</i> | <i>343.7</i> | <i>183.4</i> | <i>154.8</i> | np | np | <i>225.5</i> | <i>290.4</i> | <i>103.5</i> | <i>48.4</i> | <i>682.0</i> |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|----|--------|--------|--------|----------|---------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 2.1 | 2.1 | 3.4 | np | np | 2.1 | 2.5 | 2.7 | 2.3 | 2.4 |
| 2003 | | | | | | | | | | |
| April | 2.2 | 2.1 | 3.5 | np | np | 2.3 | 2.6 | 2.9 | 2.3 | 2.5 |
| May | 2.1 | 2.1 | 3.4 | np | np | 2.2 | 2.4 | 2.7 | 2.2 | 2.4 |
| June | 2.2 | 2.1 | 3.4 | np | np | 2.2 | 2.4 | 3.0 | 2.3 | 2.4 |
| June Quarter | 2.2 | 2.1 | 3.4 | np | np | 2.2 | 2.5 | 2.9 | 2.3 | 2.5 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 49 589 | 17 548 | 21 881 | np | np | 25 252 | 34 223 | 21 142 | 6 222 | 89 018 |
| 2003 | | | | | | | | | | |
| April | 18 385 | 7 238 | 10 677 | np | np | 8 944 | 16 521 | 8 479 | 1 910 | 36 299 |
| May | 18 824 | 6 626 | 9 382 | np | np | 8 522 | 15 537 | 8 384 | 1 854 | 34 833 |
| June | 17 629 | 6 269 | 9 153 | np | np | 8 289 | 14 623 | 7 786 | 1 781 | 33 050 |
| June Quarter | 54 838 | 20 133 | 29 211 | np | np | 25 754 | 46 681 | 24 649 | 5 544 | 104 182 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 108.1 | 79.1 | 111.2 | np | np | 81.4 | 113.6 | 140.5 | 73.4 | 101.5 |
| 2003 | | | | | | | | | | |
| April | 111.9 | 85.2 | 123.4 | np | np | 84.6 | 117.6 | 149.7 | 75.7 | 108.1 |
| May | 108.6 | 79.9 | 116.7 | np | np | 80.4 | 112.2 | 144.6 | 73.9 | 103.5 |
| June | 108.2 | 81.4 | 121.3 | np | np | 81.8 | 114.9 | 143.3 | 75.3 | 104.8 |
| June Quarter | 109.6 | 82.2 | 120.5 | np | np | 82.3 | 114.9 | 145.9 | 75.0 | 105.5 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 57.8 | 35.1 | 58.0 | np | np | 37.5 | 64.5 | 86.8 | 27.8 | 51.3 |
| 2003 | | | | | | | | | | |
| April | 63.9 | 41.7 | 77.1 | np | np | 42.6 | 72.7 | 99.8 | 33.2 | 60.5 |
| May | 63.4 | 36.9 | 65.5 | np | np | 39.3 | 66.2 | 95.5 | 31.2 | 56.2 |
| June | 61.3 | 36.1 | 66.1 | np | np | 39.5 | 64.4 | 91.7 | 30.9 | 55.1 |
| June Quarter | 62.9 | 38.2 | 69.5 | np | np | 40.4 | 67.7 | 95.7 | 31.8 | 57.3 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|------|--------------|--------------|---|-------------|--------------|
| | | | | 1 | 2 | 3 | 4 | 5 | Ungraded | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 52 | 49 | 26 | 1 | 13 | 71 | 32 | — | 10 | 127 |
| Guest rooms | 2 879 | 1 648 | 1 030 | np | np | 2 620 | 2 188 | — | 279 | 5 557 |
| Bed spaces | 7 964 | 5 061 | 3 544 | np | np | 8 063 | 6 375 | — | 925 | 16 569 |
| Persons employed | 2 676 | 628 | 481 | np | np | 1 188 | 2 209 | — | 166 | 3 785 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 54 | 57 | 33 | 1 | 15 | 71 | 47 | — | 10 | 144 |
| Guest rooms | 2 916 | 1 910 | 1 179 | np | np | 2 559 | 2 641 | — | np | 6 005 |
| Bed spaces | 8 113 | 5 727 | 4 049 | np | np | 7 713 | 7 716 | — | np | 17 889 |
| Persons employed | 2 453 | 987 | 582 | np | np | 1 335 | 2 252 | — | np | 4 022 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 124.3 | 69.7 | 46.0 | np | np | 102.6 | 112.5 | — | 9.9 | 240.1 |
| 2003 | | | | | | | | | | |
| April | 51.2 | 35.7 | 25.0 | np | 5.9 | 48.0 | 54.7 | — | np | 111.9 |
| May | 48.4 | 29.9 | 22.7 | np | 4.9 | 38.8 | 54.7 | — | np | 101.0 |
| June | 33.2 | 17.9 | 15.0 | np | np | 23.6 | 36.9 | — | 2.1 | 66.0 |
| <i>June Quarter</i> | 132.8 | 83.5 | 62.7 | np | np | 110.3 | 146.3 | — | np | 279.0 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 47.5 | 46.5 | 49.1 | np | np | 43.0 | 56.6 | — | 39.1 | 47.5 |
| 2003 | | | | | | | | | | |
| April | 58.5 | 62.3 | 70.7 | np | 37.3 | 62.5 | 69.1 | — | np | 62.1 |
| May | 53.6 | 50.6 | 62.1 | np | 29.6 | 48.9 | 66.8 | — | np | 54.3 |
| June | 37.9 | 31.2 | 42.3 | np | np | 30.7 | 46.6 | — | 27.3 | 36.6 |
| <i>June Quarter</i> | 50.0 | 48.0 | 58.4 | np | np | 47.4 | 60.9 | — | np | 51.0 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 193.2 | 125.7 | 96.0 | np | np | 193.9 | 177.6 | — | 22.6 | 415.0 |
| 2003 | | | | | | | | | | |
| April | 88.2 | 71.1 | 59.7 | np | 11.0 | 100.8 | 99.5 | — | np | 219.0 |
| May | 74.4 | 54.1 | 46.5 | np | 8.3 | 73.8 | 87.2 | — | np | 175.0 |
| June | 49.2 | 33.0 | 31.8 | np | np | 45.8 | 57.5 | — | 4.9 | 114.0 |
| <i>June Quarter</i> | 211.9 | 158.2 | 138.0 | np | np | 220.4 | 244.1 | — | np | 508.1 |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 26.7 | 27.3 | 29.8 | np | np | 26.4 | 30.6 | — | 26.9 | 27.5 |
| 2003 | | | | | | | | | | |
| April | 36.3 | 41.4 | 49.2 | np | 23.3 | 43.6 | 43.0 | — | np | 40.8 |
| May | 29.6 | 30.5 | 37.1 | np | 17.1 | 30.9 | 36.4 | — | np | 31.6 |
| June | 20.2 | 19.2 | 26.1 | np | np | 19.8 | 24.8 | — | 19.0 | 21.2 |
| <i>June Quarter</i> | 28.7 | 30.4 | 37.5 | np | np | 31.4 | 34.8 | — | np | 31.2 |

— nil or rounded to zero (including null cells)

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003.

See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|------|-------|--------|---|----------|--------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 107.8 | 69.5 | 41.6 | np | np | 109.0 | 89.8 | — | 11.0 | 218.8 |
| 2003 | | | | | | | | | | |
| April | 48.4 | 39.4 | 24.8 | np | 6.0 | 55.4 | 46.4 | — | np | 112.6 |
| May | 37.7 | 29.9 | 19.0 | np | 4.1 | 39.6 | 39.3 | — | np | 86.6 |
| June | 26.4 | 19.6 | 13.6 | np | np | 25.6 | 28.3 | — | 2.9 | 59.6 |
| June Quarter | 112.6 | 88.9 | 57.4 | np | np | 120.6 | 114.0 | — | np | 258.8 |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 1.8 | 1.8 | 2.3 | np | np | 1.8 | 2.0 | — | 2.1 | 1.9 |
| 2003 | | | | | | | | | | |
| April | 1.8 | 1.8 | 2.4 | np | 1.8 | 1.8 | 2.1 | — | np | 1.9 |
| May | 2.0 | 1.8 | 2.4 | np | 2.0 | 1.9 | 2.2 | — | np | 2.0 |
| June | 1.9 | 1.7 | 2.3 | np | np | 1.8 | 2.0 | — | 1.7 | 1.9 |
| June Quarter | 1.9 | 1.8 | 2.4 | np | np | 1.8 | 2.1 | — | np | 2.0 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 11 139 | 6 006 | 5 153 | np | np | 8 217 | 12 463 | — | 895 | 22 298 |
| 2003 | | | | | | | | | | |
| April | 5 137 | 3 538 | 2 903 | np | 357 | 4 236 | 6 646 | — | np | 11 578 |
| May | 5 126 | 2 885 | 2 649 | np | 279 | 3 318 | 6 826 | — | np | 10 661 |
| June | 3 186 | 1 649 | 1 638 | np | np | 1 935 | 4 154 | — | 188 | 6 474 |
| June Quarter | 13 450 | 8 072 | 7 191 | np | np | 9 489 | 17 627 | — | np | 28 712 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 89.6 | 86.2 | 111.9 | np | np | 80.1 | 110.7 | — | 90.1 | 92.9 |
| 2003 | | | | | | | | | | |
| April | 100.3 | 99.1 | 116.0 | np | 60.2 | 88.3 | 121.4 | — | np | 103.5 |
| May | 105.9 | 96.3 | 116.8 | np | 57.5 | 85.6 | 124.9 | — | np | 105.5 |
| June | 96.1 | 92.3 | 109.4 | np | np | 82.0 | 112.6 | — | 88.9 | 98.1 |
| June Quarter | 101.3 | 96.7 | 114.7 | np | np | 86.0 | 120.5 | — | np | 102.9 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 42.5 | 40.1 | 55.0 | np | np | 34.5 | 62.7 | — | 35.3 | 44.1 |
| 2003 | | | | | | | | | | |
| April | 58.7 | 61.7 | 82.1 | np | 22.5 | 55.2 | 83.9 | — | np | 64.3 |
| May | 56.7 | 48.7 | 72.5 | np | 17.0 | 41.8 | 83.4 | — | np | 57.3 |
| June | 36.4 | 28.8 | 46.3 | np | np | 25.2 | 52.4 | — | 24.2 | 35.9 |
| June Quarter | 50.7 | 46.4 | 67.0 | np | np | 40.7 | 73.3 | — | np | 52.5 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

— nil or rounded to zero (including null cells)

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------------|--------------|--------------|----|-------------|--------------|
| | | | | 1 | 2 | 3 | 4 | 5 | Ungraded | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 23 | 49 | 17 | 5 | 19 | 32 | 13 | 3 | 17 | 89 |
| Guest rooms | 1 975 | 3 189 | 1 133 | np | 773 | 2 459 | 1 757 | np | 590 | 6 297 |
| Bed spaces | 5 332 | 9 615 | 3 696 | np | 2 403 | 7 613 | 5 289 | np | 1 680 | 18 643 |
| Persons employed | 1 756 | 1 097 | 374 | np | 262 | 983 | 1 063 | np | 224 | 3 227 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 25 | 46 | 19 | 4 | 17 | 35 | 18 | 3 | 13 | 90 |
| Guest rooms | 2 216 | 2 944 | 1 223 | np | 682 | 2 318 | 2 530 | np | 368 | 6 383 |
| Bed spaces | 6 188 | 8 617 | 4 017 | np | 1 941 | 7 114 | 7 712 | np | 1 019 | 18 822 |
| Persons employed | 1 968 | 952 | 387 | np | 237 | 849 | 1 225 | np | 152 | 3 307 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 112.4 | 145.0 | 63.5 | np | 33.0 | 115.9 | 105.0 | np | 24.7 | 320.9 |
| 2003 | | | | | | | | | | |
| April | 34.3 | 42.0 | 19.6 | 1.5 | 7.2 | 32.9 | 42.9 | np | np | 95.9 |
| May | 38.7 | 41.1 | 22.0 | np | 8.6 | 31.3 | 49.5 | np | 4.4 | 101.9 |
| June | 41.1 | 43.9 | 23.7 | 2.1 | 10.1 | 35.4 | 49.7 | np | np | 108.7 |
| <i>June Quarter</i> | 114.1 | 127.1 | 65.3 | np | 25.8 | 99.6 | 142.1 | np | 13.8 | 306.5 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 62.5 | 50.0 | 61.6 | np | 46.9 | 51.8 | 65.7 | np | 45.9 | 56.0 |
| 2003 | | | | | | | | | | |
| April | 51.5 | 47.6 | 53.5 | 37.0 | 35.2 | 47.4 | 56.5 | np | np | 50.1 |
| May | 56.4 | 45.0 | 58.1 | np | 40.6 | 43.5 | 63.1 | np | 38.3 | 51.5 |
| June | 61.9 | 49.8 | 64.5 | 52.8 | 49.1 | 51.0 | 65.5 | np | np | 56.8 |
| <i>June Quarter</i> | 56.6 | 47.4 | 58.7 | np | 41.6 | 47.2 | 61.7 | np | 41.1 | 52.8 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 177.2 | 248.1 | 120.0 | np | 52.2 | 216.8 | 170.5 | np | 45.2 | 545.3 |
| 2003 | | | | | | | | | | |
| April | 55.5 | 70.7 | 38.8 | 2.3 | 10.9 | 62.0 | 68.6 | np | np | 165.1 |
| May | 58.5 | 70.4 | 40.5 | np | 13.1 | 58.1 | 77.1 | np | 7.3 | 169.4 |
| June | 63.6 | 77.9 | 48.5 | 3.3 | 15.6 | 68.8 | 82.4 | np | np | 190.0 |
| <i>June Quarter</i> | 177.6 | 219.0 | 127.8 | np | 39.5 | 188.9 | 228.0 | np | 23.1 | 524.5 |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 36.5 | 28.4 | 35.7 | np | 23.9 | 31.3 | 35.4 | np | 29.5 | 32.1 |
| 2003 | | | | | | | | | | |
| April | 29.9 | 27.4 | 32.2 | 24.3 | 18.6 | 29.1 | 29.6 | np | np | 29.2 |
| May | 30.5 | 26.3 | 32.5 | np | 21.7 | 26.3 | 32.2 | np | 23.1 | 29.0 |
| June | 34.2 | 30.1 | 40.2 | 35.0 | 26.9 | 32.2 | 35.6 | np | np | 33.6 |
| <i>June Quarter</i> | 31.5 | 27.9 | 35.0 | np | 22.4 | 29.2 | 32.5 | np | 25.0 | 30.6 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 99.2 | 143.9 | 39.9 | np | 29.8 | 121.7 | 86.9 | np | 18.2 | 283.0 |
| 2003 | | | | | | | | | | |
| April | 29.0 | 41.0 | 16.0 | 1.1 | 6.3 | 35.6 | 31.7 | np | np | 86.0 |
| May | 29.1 | 39.7 | 15.1 | np | 6.7 | 31.7 | 34.4 | np | 3.7 | 83.9 |
| June | 32.3 | 43.9 | 17.7 | 1.4 | 8.4 | 37.1 | 36.6 | np | np | 93.8 |
| <i>June Quarter</i> | 90.3 | 124.6 | 48.8 | np | 21.4 | 104.4 | 102.6 | np | 11.6 | 263.7 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------|--------|--------|----|----------|--------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 1.8 | 1.7 | 3.0 | np | 1.8 | 1.8 | 2.0 | np | 2.5 | 1.9 |
| 2003 | | | | | | | | | | |
| April | 1.9 | 1.7 | 2.4 | 2.1 | 1.7 | 1.7 | 2.2 | np | np | 1.9 |
| May | 2.0 | 1.8 | 2.7 | np | 1.9 | 1.8 | 2.2 | np | 2.0 | 2.0 |
| June | 2.0 | 1.8 | 2.7 | 2.4 | 1.9 | 1.9 | 2.3 | np | np | 2.0 |
| June Quarter | 2.0 | 1.8 | 2.6 | np | 1.8 | 1.8 | 2.2 | np | 2.0 | 2.0 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 14 964 | 14 771 | 6 903 | np | 2 455 | 13 728 | 13 761 | np | 2 115 | 36 639 |
| 2003 | | | | | | | | | | |
| April | 4 655 | 4 250 | 2 174 | 113 | 433 | 3 242 | 5 246 | np | np | 11 079 |
| May | 4 967 | 4 301 | 2 663 | np | 568 | 3 110 | 6 398 | np | 362 | 11 932 |
| June | 5 510 | 4 598 | 3 123 | 158 | 689 | 3 659 | 6 897 | np | np | 13 231 |
| June Quarter | 15 132 | 13 149 | 7 961 | np | 1 690 | 10 011 | 18 542 | np | 1 199 | 36 241 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 133.1 | 101.9 | 108.7 | np | 74.4 | 118.5 | 131.1 | np | 85.8 | 114.2 |
| 2003 | | | | | | | | | | |
| April | 135.8 | 101.1 | 110.7 | 78.1 | 60.0 | 98.4 | 122.3 | np | np | 115.5 |
| May | 128.3 | 104.6 | 120.9 | np | 66.2 | 99.5 | 129.2 | np | 82.8 | 117.1 |
| June | 134.0 | 104.6 | 131.9 | 76.1 | 68.6 | 103.3 | 138.8 | np | np | 121.7 |
| June Quarter | 132.6 | 103.5 | 121.8 | np | 65.4 | 100.5 | 130.5 | np | 87.1 | 118.2 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 83.3 | 50.9 | 67.0 | np | 34.9 | 61.3 | 86.1 | np | 39.4 | 63.9 |
| 2003 | | | | | | | | | | |
| April | 70.0 | 48.1 | 59.3 | 28.9 | 21.2 | 46.6 | 69.1 | np | np | 57.9 |
| May | 72.3 | 47.1 | 70.2 | np | 26.9 | 43.3 | 81.6 | np | 31.7 | 60.3 |
| June | 82.9 | 52.1 | 85.1 | 40.2 | 33.7 | 52.6 | 90.9 | np | np | 69.1 |
| June Quarter | 75.0 | 49.1 | 71.5 | np | 27.2 | 47.5 | 80.5 | np | 35.8 | 62.4 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------------|--------------|--------------|----|-------------|--------------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 14 | 27 | 19 | 1 | 7 | 20 | 23 | 1 | 8 | 60 |
| Guest rooms | 1 867 | 1 854 | 1 450 | np | np | 1 444 | 2 568 | np | 440 | 5 171 |
| Bed spaces | 4 566 | 5 731 | 4 844 | np | np | 4 466 | 7 337 | np | 1 332 | 15 141 |
| Persons employed | 1 300 | 637 | 449 | np | np | 538 | 1 273 | np | 116 | 2 386 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 15 | 26 | 18 | 1 | 9 | 17 | 29 | 1 | 2 | 59 |
| Guest rooms | 1 915 | 1 834 | 1 306 | np | 469 | 1 356 | 2 825 | np | np | 5 055 |
| Bed spaces | 5 261 | 5 306 | 4 415 | np | 1 632 | 4 131 | 8 126 | np | np | 14 982 |
| Persons employed | 1 301 | 631 | 461 | np | 107 | 545 | 1 396 | np | np | 2 393 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 114.1 | 93.3 | 90.2 | np | np | 71.0 | 163.3 | np | 23.8 | 297.6 |
| 2003 | | | | | | | | | | |
| April | 39.4 | 30.3 | 28.3 | np | 7.1 | 22.1 | 59.1 | np | np | 97.9 |
| May | 40.7 | 29.0 | 27.8 | np | np | 21.5 | 61.4 | np | np | 97.5 |
| June | 41.3 | 28.9 | 26.4 | np | np | 23.1 | 58.6 | np | np | 96.6 |
| <i>June Quarter</i> | 121.4 | 88.1 | 82.5 | np | 19.5 | 66.7 | 179.2 | np | np | 292.0 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 67.2 | 55.3 | 68.3 | np | np | 54.0 | 69.9 | np | 59.4 | 63.2 |
| 2003 | | | | | | | | | | |
| April | 68.5 | 55.0 | 72.2 | np | 50.3 | 54.3 | 69.8 | np | np | 64.6 |
| May | 68.6 | 51.0 | 68.7 | np | np | 51.2 | 70.2 | np | np | 62.2 |
| June | 71.9 | 52.5 | 67.5 | np | np | 56.7 | 69.2 | np | np | 63.7 |
| <i>June Quarter</i> | 69.6 | 52.8 | 69.5 | np | 45.7 | 54.0 | 69.7 | np | np | 63.5 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 171.4 | 161.3 | 168.5 | np | np | 131.3 | 259.9 | np | 43.1 | 501.1 |
| 2003 | | | | | | | | | | |
| April | 59.4 | 54.3 | 54.6 | np | 16.3 | 41.2 | 95.1 | np | np | 168.2 |
| May | 58.9 | 49.1 | 50.3 | np | np | 41.6 | 92.1 | np | np | 158.3 |
| June | 59.5 | 52.6 | 47.7 | np | np | 46.4 | 86.4 | np | np | 159.9 |
| <i>June Quarter</i> | 177.8 | 156.0 | 152.6 | np | 42.2 | 129.2 | 273.6 | np | np | 486.4 |
| BED OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 41.2 | 30.9 | 38.2 | np | np | 32.3 | 38.9 | np | 35.5 | 36.4 |
| 2003 | | | | | | | | | | |
| April | 37.6 | 34.1 | 41.2 | np | 33.2 | 33.3 | 39.0 | np | np | 37.4 |
| May | 36.1 | 29.8 | 36.7 | np | np | 32.5 | 36.6 | np | np | 34.1 |
| June | 37.7 | 33.1 | 36.0 | np | np | 37.4 | 35.4 | np | np | 35.6 |
| <i>June Quarter</i> | 37.1 | 32.3 | 38.0 | np | 28.4 | 34.4 | 37.0 | np | np | 35.7 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 103.7 | 73.2 | 45.7 | np | np | 57.8 | 125.3 | np | 16.0 | 222.5 |
| 2003 | | | | | | | | | | |
| April | 23.6 | 26.7 | 13.5 | np | 7.2 | 16.1 | 34.0 | np | np | 63.8 |
| May | 23.2 | 24.8 | 12.6 | np | np | 14.8 | 34.4 | np | np | 60.6 |
| June | 25.4 | 24.9 | 13.2 | np | np | 16.4 | 35.2 | np | np | 63.5 |
| <i>June Quarter</i> | 72.2 | 76.4 | 39.3 | np | 18.5 | 47.4 | 103.6 | np | np | 187.8 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Licensed hotels with facilities | Motels and guest houses | Serviced apartments | STAR GRADING | | | | | Ungraded | Total |
|---|---------------------------------|-------------------------|---------------------|--------------|-------|-------|--------|----|----------|--------|
| | | | | 1 | 2 | 3 | 4 | 5 | | |
| AVERAGE LENGTH OF STAY (days) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 1.7 | 2.2 | 3.7 | np | np | 2.3 | 2.1 | np | 2.7 | 2.3 |
| 2003 | | | | | | | | | | |
| April | 2.5 | 2.0 | 4.1 | np | 2.3 | 2.6 | 2.8 | np | np | 2.6 |
| May | 2.5 | 2.0 | 4.0 | np | np | 2.8 | 2.7 | np | np | 2.6 |
| June | 2.3 | 2.1 | 3.6 | np | np | 2.8 | 2.5 | np | np | 2.5 |
| June Quarter | 2.5 | 2.0 | 3.9 | np | 2.3 | 2.7 | 2.6 | np | np | 2.6 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 14 815 | 7 864 | 10 212 | np | np | 6 599 | 19 144 | np | 1 796 | 32 890 |
| 2003 | | | | | | | | | | |
| April | 4 761 | 2 655 | 3 584 | np | 569 | 1 856 | 7 171 | np | np | 11 000 |
| May | 5 029 | 2 466 | 3 388 | np | np | 1 699 | 7 431 | np | np | 10 883 |
| June | 5 113 | 2 460 | 3 281 | np | np | 1 856 | 7 120 | np | np | 10 853 |
| June Quarter | 14 902 | 7 580 | 10 253 | np | 1 533 | 5 410 | 21 723 | np | np | 32 736 |
| AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 129.8 | 84.3 | 113.3 | np | np | 93.0 | 117.2 | np | 75.6 | 110.5 |
| 2003 | | | | | | | | | | |
| April | 121.0 | 87.8 | 126.7 | np | 80.3 | 84.0 | 121.3 | np | np | 112.4 |
| May | 123.6 | 85.0 | 121.8 | np | np | 79.0 | 120.9 | np | np | 111.6 |
| June | 123.8 | 85.2 | 124.1 | np | np | 80.4 | 121.5 | np | np | 112.4 |
| June Quarter | 122.8 | 86.0 | 124.2 | np | 78.5 | 81.1 | 121.2 | np | np | 112.1 |
| AVERAGE TAKINGS PER AVAILABLE ROOM NIGHT (\$) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| June Quarter | 87.2 | 46.6 | 77.4 | np | np | 50.2 | 81.9 | np | 44.9 | 69.9 |
| 2003 | | | | | | | | | | |
| April | 82.9 | 48.3 | 91.5 | np | 40.4 | 45.6 | 84.6 | np | np | 72.5 |
| May | 84.7 | 43.4 | 83.7 | np | np | 40.4 | 84.9 | np | np | 69.4 |
| June | 89.0 | 44.7 | 83.7 | np | np | 45.6 | 84.0 | np | np | 71.6 |
| June Quarter | 85.5 | 45.4 | 86.3 | np | 35.9 | 43.8 | 84.5 | np | np | 71.2 |

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>South Coast</i> | <i>Illawarra</i> | <i>Sydney</i> | <i>Snowy Mountains</i> | <i>Capital Country</i> | <i>The Murray</i> | <i>Riverina</i> | <i>Explorer Country</i> | <i>Hunter</i> | <i>North Coast NSW</i> | <i>Northern Rivers Tropical NSW</i> |
|---|--------------------|------------------|---------------|------------------------|------------------------|-------------------|-----------------|-------------------------|---------------|------------------------|-------------------------------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | | |
| Establishments | 82 | 32 | 288 | 57 | 67 | 98 | 69 | 120 | 100 | 126 | 74 |
| Guest rooms | 2 006 | 1 110 | 32 004 | 2 280 | 2 110 | 2 836 | 1 950 | 3 577 | 3 995 | 3 875 | 2 106 |
| Bed spaces | 6 061 | 3 625 | 78 790 | 8 855 | 6 002 | 8 872 | 5 764 | 10 641 | 12 478 | 12 205 | 6 634 |
| Persons employed | 656 | 628 | 20 521 | 739 | 867 | 924 | 642 | 1 187 | 2 207 | 1 669 | 648 |
| June Quarter 2003 | | | | | | | | | | | |
| Establishments | 81 | 33 | 295 | 60 | 67 | 99 | 70 | 124 | 103 | 132 | 81 |
| Guest rooms | 1 992 | 1 148 | 30 178 | 2 401 | 2 134 | 2 878 | 2 034 | 3 585 | 4 470 | 4 244 | 2 280 |
| Bed spaces | 6 058 | 3 491 | 74 213 | 9 121 | 6 162 | 8 825 | 6 111 | 10 746 | 13 613 | 13 350 | 7 360 |
| Persons employed | 653 | 620 | 20 296 | 833 | 858 | 983 | 647 | 1 216 | 2 378 | 1 644 | 702 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 78.2 | 50.9 | 1 838.7 | 34.1 | 96.2 | 134.1 | 98.8 | 172.5 | 183.3 | 177.1 | 94.0 |
| 2003 | | | | | | | | | | | |
| April | 32.3 | 17.9 | 586.1 | 11.2 | 33.5 | 53.4 | 37.9 | 63.4 | 73.4 | 75.0 | 39.2 |
| May | 25.5 | 17.1 | 590.1 | 9.4 | 31.6 | 45.1 | 34.6 | 59.7 | 66.3 | 61.7 | 34.6 |
| June | 21.8 | 16.8 | 568.4 | 15.5 | 29.1 | 39.5 | 29.0 | 54.7 | 61.4 | 59.6 | 32.6 |
| <i>June Quarter</i> | 79.6 | 51.8 | 1 744.6 | 36.1 | 94.2 | 138.0 | 101.5 | 177.9 | 201.1 | 196.3 | 106.4 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 42.8 | 50.4 | 63.1 | 16.4 | 50.1 | 52.0 | 55.7 | 53.0 | 50.4 | 50.2 | 49.0 |
| 2003 | | | | | | | | | | | |
| April | 54.0 | 52.0 | 64.7 | 15.8 | 52.4 | 61.9 | 62.2 | 58.9 | 54.8 | 58.9 | 57.4 |
| May | 41.3 | 48.0 | 63.1 | 12.9 | 47.8 | 50.6 | 54.8 | 53.7 | 47.9 | 46.9 | 49.0 |
| June | 36.5 | 48.9 | 62.8 | 21.5 | 45.4 | 45.7 | 47.5 | 50.9 | 45.8 | 46.8 | 47.6 |
| <i>June Quarter</i> | 43.9 | 49.6 | 63.5 | 16.7 | 48.5 | 52.7 | 54.8 | 54.5 | 49.4 | 50.8 | 51.3 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 139.1 | 82.9 | 2 968.3 | 77.4 | 168.3 | 247.0 | 157.3 | 308.4 | 327.3 | 350.0 | 174.6 |
| 2003 | | | | | | | | | | | |
| April | 63.5 | 31.8 | 998.5 | 26.0 | 59.5 | 105.4 | 66.7 | 121.0 | 146.7 | 162.2 | 79.2 |
| May | 44.7 | 26.7 | 911.4 | 18.9 | 50.6 | 80.0 | 53.1 | 101.2 | 115.7 | 114.1 | 63.5 |
| June | 39.3 | 27.6 | 906.9 | 39.7 | 51.0 | 71.2 | 45.3 | 95.8 | 113.4 | 110.7 | 59.4 |
| <i>June Quarter</i> | 147.5 | 86.1 | 2 816.8 | 84.6 | 161.1 | 256.6 | 165.1 | 318.0 | 375.8 | 386.9 | 202.2 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 83.1 | 41.1 | 1 218.1 | 35.3 | 112.7 | 145.6 | 109.7 | 212.0 | 182.4 | 206.0 | 105.1 |
| 2003 | | | | | | | | | | | |
| April | 36.3 | 15.8 | 402.1 | 12.0 | 38.0 | 54.6 | 44.9 | 80.8 | 75.5 | 89.5 | 40.2 |
| May | 26.0 | 13.9 | 390.4 | 9.4 | 32.3 | 46.4 | 35.8 | 67.9 | 62.8 | 66.8 | 34.4 |
| June | 23.1 | 13.7 | 390.7 | 16.9 | 30.3 | 42.0 | 31.0 | 66.2 | 61.1 | 67.6 | 33.2 |
| <i>June Quarter</i> | 85.4 | 43.4 | 1 183.3 | 38.4 | 100.6 | 143.0 | 111.7 | 214.8 | 199.4 | 224.0 | 107.8 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 6 167 | 5 554 | 264 578 | 3 853 | 9 239 | 10 508 | 7 797 | 13 253 | 20 673 | 15 210 | 7 618 |
| 2003 | | | | | | | | | | | |
| April | 2 848 | 2 079 | 82 459 | 1 065 | 3 250 | 4 332 | 3 160 | 5 271 | 8 918 | 7 734 | 3 921 |
| May | 2 008 | 1 882 | 81 600 | 846 | 3 157 | 3 488 | 2 784 | 4 865 | 7 598 | 5 458 | 2 932 |
| June | 1 845 | 1 874 | 77 959 | 2 396 | 2 902 | 3 175 | 2 358 | 4 505 | 7 309 | 5 187 | 2 769 |
| <i>June Quarter</i> | 6 701 | 5 835 | 242 019 | 4 308 | 9 309 | 10 995 | 8 302 | 14 642 | 23 825 | 18 379 | 9 622 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | New England | | | |
|--------|-------------|-------------|---------------|----------------|
| | North West | Outback NSW | Central Coast | Blue Mountains |

ESTABLISHMENTS, CAPACITY AND EMPLOYMENT
(NO.) (a)

June Quarter 2002

| | | | | |
|------------------|-------|-------|-------|-------|
| Establishments | 91 | 38 | 39 | 32 |
| Guest rooms | 2 536 | 946 | 1 495 | 1 246 |
| Bed spaces | 7 620 | 2 721 | 4 843 | 3 418 |
| Persons employed | 857 | 275 | 816 | 932 |

June Quarter 2003

| | | | | |
|------------------|-------|-------|-------|-------|
| Establishments | 95 | 39 | 39 | 32 |
| Guest rooms | 2 723 | 986 | 1 481 | 1 248 |
| Bed spaces | 7 918 | 2 881 | 4 849 | 3 286 |
| Persons employed | 852 | 268 | 805 | 744 |

ROOM NIGHTS OCCUPIED (a) ('000)

2002

| | | | | |
|---------------------|--------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 117.3 | 47.6 | 56.0 | 58.5 |
|---------------------|--------------|-------------|-------------|-------------|

2003

| | | | | |
|---------------------|--------------|-------------|-------------|-------------|
| April | 44.7 | 16.0 | 21.5 | 20.8 |
| May | 43.5 | 16.8 | 19.1 | 17.4 |
| June | 39.3 | 13.6 | 18.5 | 16.9 |
| <i>June Quarter</i> | 127.4 | 46.4 | 59.2 | 55.1 |

ROOM OCCUPANCY RATE (%)

2002

| | | | | |
|---------------------|-------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 50.8 | 55.2 | 41.2 | 51.6 |
|---------------------|-------------|-------------|-------------|-------------|

2003

| | | | | |
|---------------------|-------------|-------------|-------------|-------------|
| April | 54.7 | 54.1 | 48.4 | 55.6 |
| May | 51.5 | 54.9 | 41.6 | 45.1 |
| June | 48.0 | 46.0 | 41.7 | 45.0 |
| <i>June Quarter</i> | 51.4 | 51.7 | 43.9 | 48.5 |

GUEST NIGHTS (a) ('000)

2002

| | | | | |
|---------------------|--------------|-------------|--------------|--------------|
| <i>June Quarter</i> | 201.5 | 80.3 | 109.0 | 105.3 |
|---------------------|--------------|-------------|--------------|--------------|

2003

| | | | | |
|---------------------|--------------|-------------|--------------|--------------|
| April | 79.6 | 28.2 | 45.6 | 40.2 |
| May | 70.7 | 28.5 | 35.9 | 31.8 |
| June | 65.3 | 22.8 | 36.3 | 31.4 |
| <i>June Quarter</i> | 215.6 | 79.5 | 117.8 | 103.3 |

GUEST ARRIVALS (a) ('000)

2002

| | | | | |
|---------------------|--------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 139.6 | 48.2 | 57.2 | 68.6 |
|---------------------|--------------|-------------|-------------|-------------|

2003

| | | | | |
|---------------------|--------------|-------------|-------------|-------------|
| April | 54.2 | 16.2 | 23.3 | 23.7 |
| May | 47.8 | 15.8 | 20.2 | 19.8 |
| June | 44.3 | 13.4 | 20.2 | 19.5 |
| <i>June Quarter</i> | 146.4 | 45.4 | 63.7 | 63.0 |

TAKINGS FROM ACCOMMODATION (a) (\$'000)

2002

| | | | | |
|---------------------|--------------|--------------|--------------|--------------|
| <i>June Quarter</i> | 8 875 | 3 261 | 6 275 | 7 851 |
|---------------------|--------------|--------------|--------------|--------------|

2003

| | | | | |
|---------------------|--------------|--------------|--------------|--------------|
| April | 3 425 | 1 164 | 2 544 | 2 899 |
| May | 3 291 | 1 178 | 2 074 | 2 382 |
| June | 3 050 | 942 | 2 125 | 2 523 |
| <i>June Quarter</i> | 9 767 | 3 284 | 6 743 | 7 804 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Melbourne | Wimmera | Mallee | Western Western Grampians | Bendigo Loddon | Peninsula | Central Murray | Goulburn | High Country | Lakes | |
|---|-----------|---------|--------|---------------------------------|-------------------|-----------|-------------------|----------|-----------------|-------|-------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | | |
| Establishments | 242 | 6 | 41 | 54 | 19 | 30 | 20 | 23 | 27 | 72 | 23 |
| Guest rooms | 19 390 | 115 | 1 227 | 1 467 | 471 | 761 | 714 | 603 | 700 | 1 919 | 618 |
| Bed spaces | 49 166 | 333 | 3 673 | 4 387 | 1 350 | 2 294 | 1 911 | 1 712 | 1 990 | 6 735 | 1 820 |
| Persons employed | 15 200 | 30 | 459 | 698 | 194 | 355 | 396 | 170 | 362 | 758 | 250 |
| June Quarter 2003 | | | | | | | | | | | |
| Establishments | 266 | 6 | 41 | 54 | 20 | 32 | 21 | 22 | 29 | 76 | 23 |
| Guest rooms | 21 077 | 116 | 1 210 | 1 416 | 493 | 827 | 716 | 581 | 798 | 2 047 | 618 |
| Bed spaces | 52 208 | 332 | 3 566 | 4 445 | 1 479 | 2 464 | 1 859 | 1 655 | 2 280 | 7 150 | 1 835 |
| Persons employed | 14 944 | 23 | 405 | 686 | 227 | 368 | 369 | 184 | 405 | 876 | 237 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 1 077.8 | 3.9 | 59.3 | 62.7 | 22.0 | 37.6 | 26.4 | 26.6 | 30.0 | 50.0 | 21.0 |
| 2003 | | | | | | | | | | | |
| April | 370.8 | 1.1 | 22.2 | 26.6 | 8.3 | 14.7 | 9.2 | 9.9 | 12.0 | 20.5 | 9.7 |
| May | 399.6 | 1.1 | 21.0 | 21.1 | 7.7 | 13.1 | 8.3 | 8.4 | 11.5 | 17.6 | 8.2 |
| June | 377.9 | 1.0 | 17.4 | 16.5 | 6.7 | 11.8 | 7.3 | 6.5 | 9.5 | 15.2 | 5.8 |
| <i>June Quarter</i> | 1 148.2 | 3.2 | 60.6 | 64.2 | 22.7 | 39.5 | 24.9 | 24.8 | 33.0 | 53.2 | 23.7 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 61.1 | 37.0 | 53.1 | 47.0 | 51.3 | 54.3 | 40.6 | 48.5 | 47.1 | 28.6 | 37.4 |
| 2003 | | | | | | | | | | | |
| April | 58.6 | 30.8 | 61.1 | 62.7 | 56.4 | 59.1 | 42.8 | 57.0 | 50.1 | 33.8 | 52.1 |
| May | 61.2 | 31.5 | 56.1 | 48.0 | 50.1 | 51.1 | 37.6 | 46.4 | 46.4 | 28.1 | 43.0 |
| June | 59.8 | 28.6 | 48.0 | 38.8 | 45.0 | 47.5 | 34.1 | 37.3 | 39.7 | 24.7 | 31.2 |
| <i>June Quarter</i> | 59.9 | 30.3 | 55.1 | 49.8 | 50.5 | 52.5 | 38.2 | 46.9 | 45.4 | 28.8 | 42.1 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 1 726.8 | 6.3 | 98.8 | 112.8 | 35.2 | 67.0 | 47.6 | 43.8 | 45.2 | 101.6 | 35.4 |
| 2003 | | | | | | | | | | | |
| April | 627.8 | 1.9 | 40.6 | 52.4 | 14.7 | 27.7 | 16.7 | 17.7 | 21.0 | 41.6 | 18.7 |
| May | 625.7 | 1.8 | 32.6 | 35.0 | 11.5 | 21.6 | 14.1 | 13.6 | 17.4 | 32.3 | 14.7 |
| June | 610.9 | 1.7 | 28.4 | 29.1 | 10.0 | 20.0 | 12.7 | 10.6 | 14.3 | 31.8 | 10.1 |
| <i>June Quarter</i> | 1 864.4 | 5.4 | 101.6 | 116.5 | 36.2 | 69.3 | 43.5 | 41.9 | 52.6 | 105.7 | 43.6 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 775.7 | 4.5 | 62.8 | 70.0 | 26.5 | 43.8 | 25.5 | 26.7 | 30.8 | 53.8 | 24.7 |
| 2003 | | | | | | | | | | | |
| April | 265.5 | 1.7 | 24.1 | 31.4 | 10.8 | 16.9 | 8.3 | 10.2 | 12.8 | 22.7 | 12.0 |
| May | 272.3 | 1.5 | 21.0 | 20.9 | 9.1 | 14.1 | 6.9 | 8.5 | 11.9 | 18.2 | 9.8 |
| June | 262.9 | 1.4 | 17.5 | 18.3 | 7.8 | 13.0 | 6.5 | 7.1 | 9.2 | 16.8 | 7.2 |
| <i>June Quarter</i> | 800.7 | 4.5 | 62.7 | 70.6 | 27.7 | 44.0 | 21.7 | 25.9 | 33.9 | 57.6 | 28.9 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 145 909 | 244 | 4 448 | 5 725 | 1 939 | 3 393 | 3 147 | 2 111 | 2 431 | 4 564 | 1 589 |
| 2003 | | | | | | | | | | | |
| April | 50 527 | 68 | 1 788 | 2 695 | 724 | 1 407 | 1 205 | 807 | 1 099 | 1 813 | 820 |
| May | 54 068 | 70 | 1 603 | 1 839 | 628 | 1 238 | 1 009 | 630 | 1 068 | 1 490 | 623 |
| June | 50 114 | 64 | 1 416 | 1 461 | 550 | 1 072 | 906 | 522 | 895 | 1 729 | 493 |
| <i>June Quarter</i> | 154 709 | 203 | 4 807 | 5 995 | 1 902 | 3 717 | 3 120 | 1 959 | 3 062 | 5 031 | 1 937 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Gippsland | Melbourne East | Geelong | Macedon | Spa Country | Ballarat | Central Highlands | Upper Yarra | Murray East | Phillip Island |
|---|-----------|----------------|---------|---------|-------------|----------|-------------------|-------------|-------------|----------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 34 | 13 | 23 | 3 | 5 | 25 | 15 | 11 | 15 | 11 |
| Guest rooms | 1 016 | 462 | 801 | 72 | 126 | 872 | 357 | 389 | 439 | 375 |
| Bed spaces | 2 955 | 1 147 | 2 158 | 163 | 303 | 2 750 | 1 140 | 1 002 | 1 217 | 1 331 |
| Persons employed | 327 | 414 | 409 | 46 | 129 | 456 | 102 | 203 | 113 | 137 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 33 | 14 | 25 | 4 | 6 | 25 | 15 | 11 | 16 | 11 |
| Guest rooms | 1 001 | 482 | 835 | 96 | 147 | 873 | 358 | 386 | 450 | 375 |
| Bed spaces | 2 826 | 1 232 | 2 343 | 261 | 361 | 2 654 | 1 167 | 1 009 | 1 204 | 1 314 |
| Persons employed | 295 | 505 | 481 | 70 | 169 | 432 | 103 | 197 | 130 | 118 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 39.6 | 13.8 | 36.8 | 2.4 | 5.2 | 38.7 | 14.4 | 11.6 | 16.3 | 11.4 |
| 2003 | | | | | | | | | | |
| April | 12.5 | 6.4 | 12.8 | 1.0 | 2.6 | 15.4 | 5.9 | 4.0 | 7.2 | 5.3 |
| May | 13.7 | 6.3 | 11.3 | 1.3 | 2.5 | 14.6 | 5.6 | 3.6 | 6.2 | 3.3 |
| June | 10.6 | 4.6 | 11.5 | 0.9 | 2.0 | 11.5 | 4.4 | 3.1 | 4.4 | 2.8 |
| <i>June Quarter</i> | 36.8 | 17.4 | 35.5 | 3.2 | 7.0 | 41.4 | 15.9 | 10.7 | 17.8 | 11.4 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 42.8 | 32.7 | 50.4 | 36.3 | 45.4 | 48.8 | 44.4 | 32.7 | 40.7 | 33.5 |
| 2003 | | | | | | | | | | |
| April | 41.7 | 44.6 | 50.9 | 33.4 | 58.4 | 58.8 | 55.3 | 34.3 | 53.1 | 47.5 |
| May | 44.1 | 42.4 | 43.8 | 44.6 | 54.0 | 53.8 | 50.3 | 30.5 | 44.4 | 28.1 |
| June | 35.4 | 32.1 | 45.7 | 31.0 | 45.5 | 43.8 | 40.8 | 26.7 | 32.9 | 24.8 |
| <i>June Quarter</i> | 40.4 | 39.7 | 46.8 | 36.4 | 52.6 | 52.1 | 48.8 | 30.5 | 43.5 | 33.4 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 55.8 | 19.7 | 56.8 | 2.7 | 9.0 | 79.4 | 27.8 | 18.5 | 28.6 | 28.6 |
| 2003 | | | | | | | | | | |
| April | 20.6 | 10.3 | 22.1 | 1.2 | 4.7 | 32.8 | 12.5 | 6.7 | 14.0 | 14.6 |
| May | 19.7 | 9.2 | 17.6 | 1.6 | 4.2 | 27.3 | 10.7 | 5.8 | 10.6 | 7.1 |
| June | 15.5 | 7.2 | 18.5 | 1.1 | 3.5 | 24.1 | 8.1 | 4.9 | 7.3 | 6.6 |
| <i>June Quarter</i> | 55.8 | 26.7 | 58.3 | 3.9 | 12.4 | 84.1 | 31.3 | 17.4 | 32.0 | 28.4 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 34.4 | 13.0 | 33.6 | 1.7 | 5.7 | 44.9 | 17.6 | 10.0 | 19.1 | 14.6 |
| 2003 | | | | | | | | | | |
| April | 12.8 | 5.9 | 12.1 | 0.7 | 2.4 | 19.7 | 7.1 | 4.0 | 7.5 | 6.6 |
| May | 11.6 | 5.3 | 10.6 | 1.0 | 2.2 | 14.9 | 6.3 | 3.2 | 6.7 | 4.2 |
| June | 9.7 | 5.0 | 10.2 | 0.7 | 1.8 | 12.3 | 4.9 | 2.8 | 4.9 | 3.8 |
| <i>June Quarter</i> | 34.1 | 16.1 | 32.9 | 2.5 | 6.4 | 46.9 | 18.3 | 10.1 | 19.1 | 14.6 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 2 858 | 1 645 | 3 408 | 258 | 847 | 3 621 | 1 086 | 1 370 | 1 223 | 1 188 |
| 2003 | | | | | | | | | | |
| April | 983 | 814 | 1 371 | 104 | 482 | 1 401 | 485 | 559 | 576 | 655 |
| May | 1 037 | 836 | 1 140 | 156 | 468 | 1 327 | 405 | 452 | 460 | 331 |
| June | 836 | 605 | 1 171 | 110 | 357 | 1 073 | 330 | 488 | 351 | 329 |
| <i>June Quarter</i> | 2 857 | 2 255 | 3 682 | 370 | 1 307 | 3 801 | 1 220 | 1 499 | 1 388 | 1 315 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | Gold Coast | Brisbane | Sunshine Coast | Hervey Bay/Maryborough | Darling Downs | Bundaberg | Fitzroy |
|---|----------------|----------------|----------------|------------------------|---------------|--------------|---------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | |
| June Quarter 2002 | | | | | | | |
| Establishments | 147 | 162 | 101 | 44 | 63 | 27 | 85 |
| Guest rooms | 13 028 | 9 719 | 4 670 | 1 601 | 1 606 | 685 | 3 166 |
| Bed spaces | 42 292 | 26 882 | 16 126 | 5 393 | 4 988 | 2 057 | 9 549 |
| Persons employed | 8 354 | 6 547 | 2 181 | 723 | 599 | 224 | 1 477 |
| June Quarter 2003 | | | | | | | |
| Establishments | 159 | 159 | 101 | 46 | 64 | 28 | 85 |
| Guest rooms | 13 311 | 9 703 | 4 800 | 1 826 | 1 626 | 711 | 3 176 |
| Bed spaces | 43 127 | 28 095 | 16 449 | 5 714 | 5 000 | 2 240 | 9 738 |
| Persons employed | 8 385 | 6 480 | 2 095 | 789 | 579 | 273 | 1 557 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | |
| 2002 | | | | | | | |
| <i>June Quarter</i> | 669.1 | 592.0 | 197.7 | 61.8 | 82.4 | 32.8 | 160.6 |
| 2003 | | | | | | | |
| April | 241.7 | 191.7 | 86.4 | 25.7 | 26.2 | 11.6 | 54.1 |
| May | 209.2 | 220.1 | 71.5 | 24.0 | 28.4 | 12.6 | 55.0 |
| June | 209.8 | 212.4 | 70.1 | 24.4 | 26.6 | 11.5 | 51.6 |
| <i>June Quarter</i> | 660.7 | 624.2 | 228.0 | 74.1 | 81.2 | 35.7 | 160.7 |
| ROOM OCCUPANCY RATE (%) | | | | | | | |
| 2002 | | | | | | | |
| <i>June Quarter</i> | 56.4 | 66.9 | 46.5 | 42.4 | 56.4 | 52.6 | 55.7 |
| 2003 | | | | | | | |
| April | 60.5 | 65.9 | 60.0 | 47.0 | 53.8 | 54.2 | 56.8 |
| May | 50.7 | 73.2 | 48.0 | 42.4 | 56.4 | 57.4 | 55.9 |
| June | 52.5 | 73.0 | 48.7 | 44.5 | 54.4 | 54.1 | 54.1 |
| <i>June Quarter</i> | 54.5 | 70.7 | 52.2 | 44.6 | 54.9 | 55.2 | 55.6 |
| GUEST NIGHTS (a) ('000) | | | | | | | |
| 2002 | | | | | | | |
| <i>June Quarter</i> | 1 487.2 | 927.1 | 483.0 | 112.6 | 142.3 | 57.1 | 256.8 |
| 2003 | | | | | | | |
| April | 587.5 | 319.8 | 234.7 | 47.4 | 47.8 | 20.8 | 91.0 |
| May | 436.8 | 346.9 | 170.8 | 42.3 | 48.9 | 21.0 | 84.4 |
| June | 456.0 | 346.3 | 172.7 | 42.3 | 44.4 | 20.6 | 79.5 |
| <i>June Quarter</i> | 1 480.4 | 1 012.9 | 578.1 | 132.1 | 141.0 | 62.4 | 254.8 |
| GUEST ARRIVALS (a) ('000) | | | | | | | |
| 2002 | | | | | | | |
| <i>June Quarter</i> | 457.5 | 388.3 | 155.5 | 62.4 | 94.9 | 35.3 | 132.2 |
| 2003 | | | | | | | |
| April | 153.5 | 126.8 | 66.7 | 23.5 | 33.0 | 13.3 | 44.6 |
| May | 123.3 | 134.2 | 58.6 | 21.6 | 34.1 | 13.0 | 43.3 |
| June | 128.6 | 133.8 | 54.8 | 22.7 | 31.2 | 12.8 | 42.3 |
| <i>June Quarter</i> | 405.4 | 394.8 | 180.1 | 67.8 | 98.3 | 39.1 | 130.1 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | |
| 2002 | | | | | | | |
| <i>June Quarter</i> | 69 139 | 62 108 | 21 860 | 4 159 | 6 438 | 2 469 | 13 121 |
| 2003 | | | | | | | |
| April | 26 718 | 20 472 | 11 696 | 1 967 | 2 033 | 1 013 | 5 141 |
| May | 21 291 | 25 795 | 8 623 | 1 723 | 2 204 | 1 006 | 4 770 |
| June | 21 086 | 25 234 | 7 915 | 1 812 | 2 029 | 928 | 4 367 |
| <i>June Quarter</i> | 69 095 | 71 501 | 28 234 | 5 501 | 6 266 | 2 947 | 14 278 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>Mackay</i> | <i>Whitsundays</i> | <i>Northern</i> | <i>Tropical North Queensland</i> | <i>Outback</i> | <i>Great Barrier Reef(b)</i> |
|---|---------------|--------------------|-----------------|--|----------------|--------------------------------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | |
| June Quarter 2002 | | | | | | |
| Establishments | 51 | 27 | 48 | 159 | 55 | 17 |
| Guest rooms | 1 647 | 2 625 | 2 216 | 10 368 | 1 496 | 2 702 |
| Bed spaces | 4 779 | 8 922 | 6 455 | 31 188 | 4 272 | 8 548 |
| Persons employed | 821 | 2 178 | 1 295 | 5 119 | 552 | 2 552 |
| June Quarter 2003 | | | | | | |
| Establishments | 53 | 29 | 51 | 178 | 55 | 18 |
| Guest rooms | 1 718 | 2 672 | 2 370 | 11 153 | 1 473 | 2 742 |
| Bed spaces | 5 088 | 9 402 | 6 885 | 32 861 | 4 217 | 9 353 |
| Persons employed | 882 | 2 356 | 1 481 | 5 620 | 525 | 2 701 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | |
| 2002 | | | | | | |
| <i>June Quarter</i> | 81.6 | 106.4 | 120.6 | 522.9 | 75.0 | 110.2 |
| 2003 | | | | | | |
| April | 32.1 | 43.8 | 40.4 | 180.3 | 21.4 | 47.3 |
| May | 34.5 | 37.3 | 47.4 | 182.7 | 24.9 | 37.0 |
| June | 31.7 | 37.7 | 49.7 | 193.2 | 25.1 | 37.2 |
| <i>June Quarter</i> | 98.2 | 118.8 | 137.6 | 556.2 | 71.4 | 121.4 |
| ROOM OCCUPANCY RATE (%) | | | | | | |
| 2002 | | | | | | |
| <i>June Quarter</i> | 54.5 | 44.5 | 59.8 | 55.4 | 55.1 | 44.8 |
| 2003 | | | | | | |
| April | 62.2 | 54.6 | 56.9 | 53.9 | 48.3 | 57.4 |
| May | 64.7 | 45.0 | 64.6 | 52.8 | 54.5 | 43.6 |
| June | 61.4 | 47.1 | 69.9 | 57.7 | 56.9 | 45.2 |
| <i>June Quarter</i> | 62.8 | 48.9 | 63.8 | 54.8 | 53.2 | 48.7 |
| GUEST NIGHTS (a) ('000) | | | | | | |
| 2002 | | | | | | |
| <i>June Quarter</i> | 135.0 | 229.7 | 199.8 | 1 021.7 | 115.4 | 238.2 |
| 2003 | | | | | | |
| April | 54.6 | 104.1 | 66.1 | 377.3 | 33.3 | 109.8 |
| May | 55.0 | 78.4 | 73.7 | 356.0 | 36.3 | 78.6 |
| June | 50.5 | 84.8 | 79.8 | 390.8 | 39.2 | 82.7 |
| <i>June Quarter</i> | 160.1 | 267.3 | 219.7 | 1 124.0 | 108.8 | 271.1 |
| GUEST ARRIVALS (a) ('000) | | | | | | |
| 2002 | | | | | | |
| <i>June Quarter</i> | 66.1 | 73.2 | 95.8 | 315.6 | 69.6 | 58.2 |
| 2003 | | | | | | |
| April | 24.4 | 32.4 | 32.0 | 115.6 | 20.7 | 27.0 |
| May | 26.3 | 25.8 | 35.2 | 112.4 | 22.3 | 19.7 |
| June | 24.6 | 28.9 | 38.4 | 121.4 | 25.6 | 21.9 |
| <i>June Quarter</i> | 75.3 | 87.1 | 105.6 | 349.4 | 68.7 | 68.7 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | |
| 2002 | | | | | | |
| <i>June Quarter</i> | 6 664 | 17 001 | 10 470 | 63 546 | 5 614 | 22 961 |
| 2003 | | | | | | |
| April | 3 148 | 8 289 | 3 629 | 22 906 | 1 701 | 11 257 |
| May | 3 249 | 5 848 | 4 215 | 21 666 | 1 973 | 7 661 |
| June | 2 880 | 6 023 | 4 473 | 23 382 | 2 003 | 7 735 |
| <i>June Quarter</i> | 9 277 | 20 159 | 12 317 | 67 954 | 5 678 | 26 653 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

(b) Includes those parts of other Tourism Regions which fall within the Great Barrier Reef geographic area. Data are not included in Queensland totals.

| Period | Limestone Coast | Murraylands | Fleurieu Peninsula | Adelaide | Adelaide Hills | Barossa | Riverland | Clare Valley | Flinders Ranges |
|---|-----------------|-------------|--------------------|----------|----------------|---------|-----------|--------------|-----------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | |
| Establishments | 34 | 4 | 14 | 91 | 4 | 9 | 14 | 4 | 19 |
| Guest rooms | 978 | 96 | 497 | 6 195 | 132 | 364 | 498 | 128 | 652 |
| Bed spaces | 2 936 | 302 | 1 577 | 16 884 | 335 | 1 046 | 1 487 | 406 | 1 935 |
| Persons employed | 422 | 45 | 236 | 3 629 | 133 | 325 | 513 | 76 | 294 |
| June Quarter 2003 | | | | | | | | | |
| Establishments | 34 | 4 | 16 | 97 | 4 | 9 | 14 | 4 | 19 |
| Guest rooms | 982 | 96 | 455 | 6 660 | 132 | 363 | 494 | 128 | 661 |
| Bed spaces | 2 869 | 384 | 1 239 | 18 273 | 400 | 1 000 | 1 464 | 357 | 1 873 |
| Persons employed | 444 | 42 | 252 | 3 804 | 119 | 316 | 524 | 75 | 319 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | |
| 2002 | | | | | | | | | |
| <i>June Quarter</i> | 44.3 | 4.3 | 14.9 | 331.3 | 6.5 | 17.1 | 24.7 | 8.5 | 31.1 |
| 2003 | | | | | | | | | |
| April | 17.9 | 1.8 | 5.8 | 122.1 | 2.1 | 7.4 | 7.9 | 2.6 | 10.4 |
| May | 17.1 | 1.4 | 4.8 | 121.1 | 1.9 | 5.2 | 7.5 | 2.5 | 10.9 |
| June | 13.3 | 1.3 | 3.7 | 105.5 | 1.6 | 4.0 | 5.9 | 2.1 | 9.6 |
| <i>June Quarter</i> | 48.3 | 4.5 | 14.3 | 348.7 | 5.7 | 16.6 | 21.4 | 7.2 | 31.0 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | |
| 2002 | | | | | | | | | |
| <i>June Quarter</i> | 49.8 | 49.7 | 33.0 | 58.9 | 54.0 | 51.6 | 54.6 | 73.3 | 52.4 |
| 2003 | | | | | | | | | |
| April | 60.8 | 62.2 | 42.4 | 61.1 | 54.3 | 68.3 | 53.6 | 67.0 | 52.6 |
| May | 56.1 | 47.5 | 33.8 | 58.7 | 47.5 | 46.1 | 49.0 | 63.4 | 53.2 |
| June | 45.2 | 46.0 | 27.1 | 52.8 | 40.7 | 36.8 | 39.9 | 53.8 | 48.6 |
| <i>June Quarter</i> | 54.1 | 51.9 | 34.4 | 57.5 | 47.5 | 50.4 | 47.6 | 61.4 | 51.5 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | |
| 2002 | | | | | | | | | |
| <i>June Quarter</i> | 71.5 | 7.6 | 31.3 | 518.0 | 12.8 | 30.1 | 39.5 | 15.6 | 50.6 |
| 2003 | | | | | | | | | |
| April | 32.1 | 3.2 | 12.7 | 207.9 | 4.8 | 15.1 | 13.8 | 5.0 | 17.4 |
| May | 26.3 | 2.4 | 9.6 | 184.5 | 3.7 | 9.3 | 12.0 | 4.4 | 16.5 |
| June | 21.9 | 2.2 | 7.7 | 162.4 | 3.1 | 7.4 | 9.3 | 3.6 | 14.9 |
| <i>June Quarter</i> | 80.3 | 7.7 | 29.9 | 554.9 | 11.6 | 31.8 | 35.2 | 13.0 | 48.8 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | |
| 2002 | | | | | | | | | |
| <i>June Quarter</i> | 44.8 | 5.3 | 19.2 | 219.9 | 6.2 | 18.9 | 25.8 | 10.6 | 32.1 |
| 2003 | | | | | | | | | |
| April | 20.1 | 2.1 | 7.1 | 87.4 | 1.7 | 8.5 | 8.4 | 3.1 | 11.4 |
| May | 15.2 | 1.5 | 5.7 | 80.4 | 1.8 | 6.4 | 7.9 | 2.8 | 10.5 |
| June | 12.4 | 1.6 | 4.5 | 74.2 | 1.6 | 4.8 | 6.3 | 2.4 | 10.1 |
| <i>June Quarter</i> | 47.7 | 5.2 | 17.3 | 242.0 | 5.1 | 19.7 | 22.5 | 8.3 | 32.0 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | |
| 2002 | | | | | | | | | |
| <i>June Quarter</i> | 3 422 | 294 | 1 287 | 36 299 | 711 | 1 813 | 1 620 | 817 | 2 232 |
| 2003 | | | | | | | | | |
| April | 1 363 | 120 | 530 | 13 772 | 239 | 764 | 607 | 265 | 754 |
| May | 1 267 | 95 | 419 | 14 011 | 208 | 535 | 566 | 258 | 759 |
| June | 1 050 | 88 | 317 | 11 926 | 162 | 387 | 451 | 207 | 646 |
| <i>June Quarter</i> | 3 680 | 303 | 1 266 | 39 709 | 608 | 1 685 | 1 624 | 730 | 2 159 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>Outback SA</i> | <i>Eyre Peninsula</i> | <i>Yorke Peninsula</i> | <i>Kangaroo Island</i> |
|---------------|-----------------------|---------------------------|----------------------------|----------------------------|
|---------------|-----------------------|---------------------------|----------------------------|----------------------------|

ESTABLISHMENTS, CAPACITY AND EMPLOYMENT
(NO.) (a)

June Quarter 2002

| | | | | |
|------------------|-------|-------|-----|-----|
| Establishments | 8 | 23 | 7 | 5 |
| Guest rooms | 385 | 754 | 126 | 150 |
| Bed spaces | 1 061 | 2 121 | 413 | 408 |
| Persons employed | 181 | 485 | 64 | 90 |

June Quarter 2003

| | | | | |
|------------------|-------|-------|-----|-----|
| Establishments | 9 | 25 | 8 | 6 |
| Guest rooms | 649 | 799 | 149 | 196 |
| Bed spaces | 1 633 | 2 270 | 458 | 525 |
| Persons employed | 187 | 615 | 72 | 110 |

ROOM NIGHTS OCCUPIED (a) ('000)

2002

| | | | | |
|---------------------|-------------|-------------|------------|------------|
| <i>June Quarter</i> | 14.2 | 32.4 | 4.9 | 6.2 |
|---------------------|-------------|-------------|------------|------------|

2003

| | | | | |
|---------------------|-------------|-------------|------------|------------|
| April | 4.9 | 11.5 | 1.9 | 4.0 |
| May | 5.0 | 12.1 | 2.0 | 2.5 |
| June | 5.4 | 11.0 | 1.3 | 1.6 |
| <i>June Quarter</i> | 15.3 | 34.6 | 5.3 | 8.1 |

ROOM OCCUPANCY RATE (%)

2002

| | | | | |
|---------------------|-------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 40.7 | 47.3 | 42.6 | 45.6 |
|---------------------|-------------|-------------|-------------|-------------|

2003

| | | | | |
|---------------------|-------------|-------------|-------------|-------------|
| April | 25.2 | 47.9 | 43.5 | 67.6 |
| May | 24.7 | 49.0 | 42.6 | 40.5 |
| June | 27.9 | 46.0 | 30.1 | 27.8 |
| <i>June Quarter</i> | 25.9 | 47.6 | 38.8 | 45.3 |

GUEST NIGHTS (a) ('000)

2002

| | | | | |
|---------------------|-------------|-------------|------------|-------------|
| <i>June Quarter</i> | 23.4 | 46.8 | 8.1 | 11.3 |
|---------------------|-------------|-------------|------------|-------------|

2003

| | | | | |
|---------------------|-------------|-------------|------------|-------------|
| April | 7.7 | 18.2 | 3.4 | 7.9 |
| May | 7.2 | 17.8 | 3.1 | 4.5 |
| June | 8.1 | 14.9 | 2.0 | 3.0 |
| <i>June Quarter</i> | 23.0 | 50.9 | 8.4 | 15.4 |

GUEST ARRIVALS (a) ('000)

2002

| | | | | |
|---------------------|-------------|-------------|------------|------------|
| <i>June Quarter</i> | 16.6 | 29.6 | 5.2 | 5.4 |
|---------------------|-------------|-------------|------------|------------|

2003

| | | | | |
|---------------------|-------------|-------------|------------|------------|
| April | 4.7 | 11.1 | 1.9 | 3.1 |
| May | 4.7 | 10.9 | 1.7 | 1.9 |
| June | 5.5 | 9.0 | 1.1 | 1.1 |
| <i>June Quarter</i> | 14.8 | 31.0 | 4.7 | 6.1 |

TAKINGS FROM ACCOMMODATION (a) (\$'000)

2002

| | | | | |
|---------------------|--------------|--------------|------------|------------|
| <i>June Quarter</i> | 1 147 | 2 365 | 318 | 597 |
|---------------------|--------------|--------------|------------|------------|

2003

| | | | | |
|---------------------|--------------|--------------|------------|------------|
| April | 418 | 856 | 134 | 400 |
| May | 418 | 913 | 129 | 218 |
| June | 466 | 807 | 87 | 143 |
| <i>June Quarter</i> | 1 302 | 2 576 | 350 | 761 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| Period | South East | Goldfields | Midwest | Gascoyne | Pilbara | Kimberley | Perth | Peel | South West | Great Southern | Wheatbelt |
|---|------------|------------|---------|----------|---------|-----------|--------|-------|------------|----------------|-----------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | | |
| Establishments | 10 | 22 | 25 | 11 | 18 | 27 | 98 | 7 | 60 | 21 | 21 |
| Guest rooms | 296 | 986 | 871 | 499 | 1 365 | 1 589 | 9 270 | 345 | 2 493 | 790 | 577 |
| Bed spaces | 909 | 2 596 | 2 387 | 1 326 | 2 863 | 4 597 | 25 785 | 1 221 | 7 734 | 2 351 | 1 418 |
| Persons employed | 130 | 391 | 352 | 216 | 494 | 703 | 5 343 | 138 | 1 149 | 304 | 213 |
| June Quarter 2003 | | | | | | | | | | | |
| Establishments | 12 | 23 | 24 | 12 | 20 | 30 | 110 | 7 | 64 | 22 | 21 |
| Guest rooms | 341 | 1 017 | 843 | 541 | 1 502 | 1 608 | 9 731 | 349 | 2 646 | 820 | 591 |
| Bed spaces | 1 004 | 2 725 | 2 223 | 1 592 | 3 138 | 4 615 | 26 798 | 1 208 | 8 210 | 2 453 | 1 499 |
| Persons employed | 135 | 384 | 325 | 232 | 505 | 826 | 5 173 | 152 | 1 150 | 306 | 214 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 11.4 | 41.0 | 35.3 | 23.9 | 60.5 | 71.5 | 482.9 | 11.4 | 97.5 | 25.2 | 16.5 |
| 2003 | | | | | | | | | | | |
| April | 5.5 | 17.0 | 12.3 | 8.3 | 23.3 | 23.4 | 178.5 | 5.6 | 44.3 | 10.3 | 7.3 |
| May | 4.7 | 16.2 | 13.9 | 8.6 | 28.1 | 30.2 | 179.9 | 4.5 | 35.5 | 8.8 | 6.2 |
| June | 3.6 | 16.0 | 11.2 | 8.8 | 27.4 | 35.2 | 166.2 | 3.7 | 30.3 | 7.1 | 5.8 |
| <i>June Quarter</i> | 13.8 | 49.3 | 37.4 | 25.7 | 78.8 | 88.8 | 524.6 | 13.8 | 110.1 | 26.2 | 19.2 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 42.3 | 45.7 | 44.6 | 52.6 | 48.7 | 49.5 | 57.3 | 36.4 | 43.0 | 35.1 | 31.4 |
| 2003 | | | | | | | | | | | |
| April | 54.0 | 55.8 | 48.7 | 51.2 | 51.7 | 48.6 | 61.2 | 53.5 | 55.8 | 41.7 | 40.9 |
| May | 44.4 | 51.5 | 53.2 | 51.1 | 60.4 | 60.6 | 59.6 | 41.6 | 43.3 | 34.8 | 33.6 |
| June | 35.3 | 52.5 | 44.4 | 54.3 | 60.7 | 72.9 | 56.9 | 35.7 | 38.1 | 29.1 | 32.9 |
| <i>June Quarter</i> | 44.6 | 53.2 | 48.8 | 52.2 | 57.6 | 60.7 | 59.2 | 43.6 | 45.7 | 35.2 | 35.8 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 17.8 | 57.8 | 56.4 | 38.9 | 71.2 | 126.4 | 804.3 | 24.2 | 204.4 | 40.9 | 23.1 |
| 2003 | | | | | | | | | | | |
| April | 10.8 | 24.6 | 20.7 | 15.1 | 30.0 | 45.8 | 310.7 | 14.8 | 103.6 | 20.0 | 10.4 |
| May | 7.7 | 22.8 | 21.9 | 13.3 | 33.8 | 54.9 | 288.0 | 10.2 | 73.0 | 14.2 | 8.2 |
| June | 5.5 | 22.0 | 17.9 | 13.8 | 33.4 | 65.4 | 269.2 | 8.8 | 62.4 | 11.5 | 7.4 |
| <i>June Quarter</i> | 23.9 | 69.5 | 60.5 | 42.1 | 97.1 | 166.1 | 867.9 | 33.8 | 238.9 | 45.7 | 26.0 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 8.8 | 30.5 | 30.6 | 16.0 | 24.8 | 40.0 | 321.5 | 12.5 | 97.6 | 24.0 | 15.3 |
| 2003 | | | | | | | | | | | |
| April | 4.8 | 11.4 | 11.3 | 6.1 | 8.7 | 12.2 | 119.0 | 5.2 | 44.0 | 10.8 | 6.3 |
| May | 3.9 | 12.1 | 11.6 | 6.3 | 11.1 | 16.4 | 115.4 | 4.0 | 34.3 | 8.6 | 5.3 |
| June | 3.0 | 10.8 | 9.6 | 7.0 | 12.1 | 20.5 | 107.2 | 3.3 | 28.2 | 6.5 | 5.0 |
| <i>June Quarter</i> | 11.7 | 34.3 | 32.5 | 19.4 | 31.9 | 49.1 | 341.5 | 12.6 | 106.5 | 26.0 | 16.6 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| <i>June Quarter</i> | 837 | 3 474 | 2 726 | 1 885 | 5 306 | 8 592 | 52 053 | 1 055 | 9 733 | 2 279 | 1 079 |
| 2003 | | | | | | | | | | | |
| April | 468 | 1 409 | 965 | 689 | 2 146 | 3 045 | 20 116 | 710 | 5 252 | 1 011 | 487 |
| May | 357 | 1 294 | 1 096 | 706 | 2 339 | 3 969 | 19 720 | 439 | 3 719 | 789 | 405 |
| June | 285 | 1 367 | 909 | 676 | 2 367 | 4 910 | 17 999 | 342 | 3 130 | 681 | 384 |
| <i>June Quarter</i> | 1 111 | 4 069 | 2 970 | 2 071 | 6 852 | 11 924 | 57 836 | 1 491 | 12 101 | 2 481 | 1 276 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>Greater Hobart</i> | <i>Southern</i> | <i>East Coast</i> | <i>Northern</i> | <i>Greater Launceston</i> | <i>North West</i> | <i>West Coast</i> |
|---------------|-----------------------|-----------------|-------------------|-----------------|---------------------------|-------------------|-------------------|
|---------------|-----------------------|-----------------|-------------------|-----------------|---------------------------|-------------------|-------------------|

ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a)

June Quarter 2002

| | | | | | | | |
|------------------|-------|-----|-------|-----|-------|-------|-------|
| Establishments | 37 | 5 | 11 | 3 | 30 | 31 | 10 |
| Guest rooms | 2 156 | 144 | 426 | 93 | 1 352 | 970 | 416 |
| Bed spaces | 5 924 | 421 | 1 496 | 279 | 4 376 | 2 839 | 1 234 |
| Persons employed | 1 760 | 65 | 202 | 49 | 1 038 | 490 | 181 |

June Quarter 2003

| | | | | | | | |
|------------------|-------|-----|-------|-----|-------|-------|-------|
| Establishments | 45 | 6 | 12 | 4 | 32 | 34 | 11 |
| Guest rooms | 2 327 | 155 | 450 | 117 | 1 407 | 1 091 | 458 |
| Bed spaces | 6 336 | 501 | 1 566 | 433 | 4 455 | 3 294 | 1 304 |
| Persons employed | 1 770 | 72 | 216 | 42 | 1 082 | 580 | 260 |

ROOM NIGHTS OCCUPIED (a) ('000)

2002

| | | | | | | | |
|---------------------|--------------|------------|-------------|------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 103.1 | 4.3 | 13.3 | 2.8 | 65.3 | 36.8 | 14.5 |
|---------------------|--------------|------------|-------------|------------|-------------|-------------|-------------|

2003

| | | | | | | | |
|---------------------|--------------|------------|-------------|------------|-------------|-------------|-------------|
| April | 47.0 | 2.7 | 7.7 | 2.0 | 26.6 | 18.1 | 7.9 |
| May | 50.5 | 1.9 | 5.4 | 1.5 | 23.4 | 13.5 | 5.0 |
| June | 29.5 | 1.2 | 3.6 | 1.3 | 18.1 | 10.0 | 2.4 |
| <i>June Quarter</i> | 127.0 | 5.7 | 16.6 | 4.7 | 68.1 | 41.5 | 15.3 |

ROOM OCCUPANCY RATE (%)

2002

| | | | | | | | |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 52.5 | 33.0 | 34.3 | 33.4 | 53.0 | 41.8 | 38.2 |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|

2003

| | | | | | | | |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| April | 67.3 | 57.2 | 56.9 | 57.0 | 63.0 | 55.3 | 57.5 |
| May | 69.9 | 38.9 | 38.4 | 41.1 | 53.6 | 39.8 | 35.4 |
| June | 42.3 | 25.9 | 26.3 | 35.7 | 42.9 | 30.4 | 17.4 |
| <i>June Quarter</i> | 60.0 | 40.7 | 40.6 | 44.6 | 53.2 | 41.8 | 36.8 |

GUEST NIGHTS (a) ('000)

2002

| | | | | | | | |
|---------------------|--------------|------------|-------------|------------|--------------|-------------|-------------|
| <i>June Quarter</i> | 178.2 | 8.9 | 27.0 | 6.1 | 112.2 | 58.4 | 24.2 |
|---------------------|--------------|------------|-------------|------------|--------------|-------------|-------------|

2003

| | | | | | | | |
|---------------------|--------------|-------------|-------------|-------------|--------------|-------------|-------------|
| April | 91.2 | 6.4 | 17.1 | 5.1 | 49.7 | 33.8 | 15.8 |
| May | 85.9 | 4.5 | 10.4 | 3.7 | 39.8 | 21.7 | 9.1 |
| June | 50.7 | 2.5 | 7.4 | 3.5 | 29.9 | 15.9 | 4.2 |
| <i>June Quarter</i> | 227.8 | 13.4 | 34.9 | 12.2 | 119.4 | 71.4 | 29.0 |

GUEST ARRIVALS (a) ('000)

2002

| | | | | | | | |
|---------------------|-------------|------------|-------------|------------|-------------|-------------|-------------|
| <i>June Quarter</i> | 76.6 | 6.8 | 19.6 | 4.0 | 62.4 | 33.7 | 15.8 |
|---------------------|-------------|------------|-------------|------------|-------------|-------------|-------------|

2003

| | | | | | | | |
|---------------------|-------------|------------|-------------|------------|-------------|-------------|-------------|
| April | 36.5 | 4.2 | 11.9 | 2.6 | 28.0 | 19.1 | 10.3 |
| May | 34.0 | 2.9 | 7.5 | 2.0 | 21.4 | 12.8 | 5.9 |
| June | 22.1 | 1.6 | 4.7 | 1.8 | 18.0 | 8.7 | 2.8 |
| <i>June Quarter</i> | 92.6 | 8.7 | 24.1 | 6.4 | 67.3 | 40.6 | 19.1 |

TAKINGS FROM ACCOMMODATION (a) (\$'000)

2002

| | | | | | | | |
|---------------------|---------------|------------|--------------|------------|--------------|--------------|--------------|
| <i>June Quarter</i> | 10 261 | 370 | 1 293 | 221 | 5 905 | 3 210 | 1 038 |
|---------------------|---------------|------------|--------------|------------|--------------|--------------|--------------|

2003

| | | | | | | | |
|---------------------|---------------|------------|--------------|------------|--------------|--------------|--------------|
| April | 5 163 | 248 | 883 | 147 | 2 625 | 1 808 | 702 |
| May | 5 839 | 157 | 534 | 83 | 2 368 | 1 258 | 422 |
| June | 3 151 | 109 | 339 | 75 | 1 696 | 900 | 203 |
| <i>June Quarter</i> | 14 153 | 514 | 1 756 | 305 | 6 689 | 3 966 | 1 328 |

(a) Break in time series between the March and June quarters 2003. See Appendix for details.

| <i>Period</i> | <i>Darwin</i> | <i>Kakadu</i> | <i>Arnhem</i> | <i>Katherine</i> | <i>Table-lands</i> | <i>Peter-mann</i> | <i>Alice Springs</i> | <i>Mac-Donnell</i> | <i>Daly</i> | <i>Canberra</i> |
|---|---------------|---------------|---------------|------------------|--------------------|-------------------|----------------------|--------------------|-------------|-----------------|
| ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (NO.) (a) | | | | | | | | | | |
| June Quarter 2002 | | | | | | | | | | |
| Establishments | 35 | 4 | 3 | 10 | 6 | 6 | 22 | 2 | 1 | 60 |
| Guest rooms | 2 645 | 320 | 83 | 547 | np | np | 1 623 | np | np | 5 171 |
| Bed spaces | 7 777 | 1 011 | 284 | 1 546 | np | np | 4 939 | np | np | 15 141 |
| Persons employed | 1 409 | 176 | 56 | 194 | np | np | 772 | np | np | 2 386 |
| June Quarter 2003 | | | | | | | | | | |
| Establishments | 35 | 4 | 3 | 10 | 7 | 8 | 23 | — | — | 59 |
| Guest rooms | 2 655 | np | np | 557 | np | np | 1 712 | — | — | 5 055 |
| Bed spaces | 7 635 | np | np | 1 497 | np | np | 5 208 | — | — | 14 982 |
| Persons employed | 1 486 | np | np | 209 | np | np | 790 | — | — | 2 393 |
| ROOM NIGHTS OCCUPIED (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 157.8 | 11.8 | 3.0 | 23.6 | np | np | 75.0 | np | np | 297.6 |
| 2003 | | | | | | | | | | |
| April | 40.0 | np | np | 5.1 | np | np | 28.3 | — | — | 97.9 |
| May | 51.7 | np | np | 6.5 | np | np | 25.4 | — | — | 97.5 |
| June | 56.1 | np | np | 8.3 | np | np | 25.5 | — | — | 96.6 |
| <i>June Quarter</i> | 147.9 | np | np | 19.8 | np | np | 79.1 | — | — | 292.0 |
| ROOM OCCUPANCY RATE (%) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 65.6 | 40.4 | 39.2 | 47.5 | np | np | 50.8 | np | np | 63.2 |
| 2003 | | | | | | | | | | |
| April | 50.3 | np | np | 30.3 | np | np | 55.0 | — | — | 64.6 |
| May | 62.8 | np | np | 37.4 | np | np | 47.8 | — | — | 62.2 |
| June | 70.5 | np | np | 49.6 | np | np | 49.6 | — | — | 63.7 |
| <i>June Quarter</i> | 61.2 | np | np | 39.1 | np | np | 50.8 | — | — | 63.5 |
| GUEST NIGHTS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 249.7 | 22.0 | 4.4 | 40.7 | np | np | 127.9 | np | np | 501.1 |
| 2003 | | | | | | | | | | |
| April | 64.7 | np | np | 9.3 | np | np | 48.7 | — | — | 168.2 |
| May | 80.3 | np | np | 11.4 | np | np | 41.7 | — | — | 158.3 |
| June | 93.5 | np | np | 14.7 | np | np | 43.8 | — | — | 159.9 |
| <i>June Quarter</i> | 238.4 | np | np | 35.4 | np | np | 134.2 | — | — | 486.4 |
| GUEST ARRIVALS (a) ('000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 107.8 | 14.7 | 2.0 | 28.4 | np | np | 60.4 | np | np | 222.5 |
| 2003 | | | | | | | | | | |
| April | 29.5 | np | np | 6.6 | np | np | 23.0 | — | — | 63.8 |
| May | 33.5 | np | np | 7.8 | np | np | 19.6 | — | — | 60.6 |
| June | 38.9 | np | np | 9.7 | np | np | 20.7 | — | — | 63.5 |
| <i>June Quarter</i> | 101.9 | np | np | 24.1 | np | np | 63.3 | — | — | 187.8 |
| TAKINGS FROM ACCOMMODATION (a) (\$'000) | | | | | | | | | | |
| 2002 | | | | | | | | | | |
| <i>June Quarter</i> | 16 659 | 1 706 | 477 | 1 666 | np | np | 6 406 | np | np | 32 890 |
| 2003 | | | | | | | | | | |
| April | 4 145 | np | np | 427 | np | np | 2 407 | — | — | 11 000 |
| May | 5 856 | np | np | 587 | np | np | 2 106 | — | — | 10 883 |
| June | 6 882 | np | np | 719 | np | np | 2 095 | — | — | 10 853 |
| <i>June Quarter</i> | 16 883 | np | np | 1 733 | np | np | 6 609 | — | — | 32 736 |

np not available for publication but included in totals where applicable, unless otherwise indicated

— nil or rounded to zero (including null cells)
(a) Break in time series. See Appendix for details.

EXPLANATORY NOTES

INTRODUCTION

1 This publication presents data from the quarterly Survey of Tourist Accommodation (STA). The STA is a mailout collection that completely enumerates all in-scope accommodation establishments within Australia.

SCOPE

2 On a quarterly basis the STA includes hotels, motels, guest houses and serviced apartments with 15 or more rooms or units.

3 For 2003 the scope of the STA has been expanded to include:

- holiday flats, units and houses of letting entities with 15 or more rooms or units
- caravan parks with 40 or more powered sites
- visitor hostels with 25 or more bed spaces.

4 Short-term non-residential accommodation, which is in scope of the STA, is accommodation which is not leased, and which is provided to guests who would generally stay for periods of less than two months.

5 Some establishments also provide long-term residential accommodation. For hotels, motels, guest houses and serviced apartments, the amount of such activity is considered to be insignificant and is included in the data presented in this publication.

DEFINITIONS OF ACCOMMODATION ESTABLISHMENTS

6 For 2003 the STA includes the following categories of establishments which provide predominantly short-term non-residential accommodation to the general public:

- hotels and resorts with facilities - establishments with 15 or more rooms which are licensed to operate a public bar and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms
- motels, private hotels and guest houses with facilities - establishments with 15 or more rooms which are not licensed to operate a public bar, and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms
- serviced apartments - establishments with 15 or more units which mostly comprise self-contained units at the same location, and which are available on a unit/apartment basis to the general public for a minimum of one night. The units should have full cooking facilities (i.e. hot plates and oven/microwave), refrigerator and bath/shower and toilet facilities; all bed linen and towels should be provided, and daily servicing (i.e. cleaning and bed making) must be available through the on-site management, although this service may not necessarily be used
- holiday flats, units and houses - (excluding establishments predominantly operated on a time-share basis) which are operated by owners, managers or real estate agents who have sole letting rights to at least 15 flats, units or houses for short-term letting. These flats, units or houses should be mainly self-contained in terms of cooking, bath (or shower) and toilet facilities and should not have breakfast available for guests. Data for holiday flats units or houses include short-term owner operators as well as paying guest occupation
- caravan parks - establishments with 40 or more powered sites and cabins which provide either short-term or long-term accommodation to the general public and which provide powered sites for caravans and toilet, shower and laundry facilities for guests
- visitor hostels - establishments with 25 or more bed spaces which provide accommodation to visitors on a bed basis (rather than by room). This category does not include establishments providing charity type accommodation (e.g. Salvation Army hostels) nor hotels, motels and guest houses without in-room facilities which provide accommodation on a per room basis.

EXPLANATORY NOTES *continued*

COVERAGE

7 The ABS has collected data for holiday flats, units and houses, caravan parks and visitor hostels for the June quarter 2003. These data will be released along with September and December quarters 2003 after December quarter 2003 data has been collected and processed.

8 The main source of coverage is from the Australian Automobile Association through AAA Tourism. This is supplemented by notification of new tourism developments and their likely opening dates in selected guides, major tourism journals and periodicals and newspapers. Periodic comparison with lists of accommodation establishments provided by the various tourism commissions and industry associations is also undertaken.

DATA QUALITY

9 The survey does not have a sample component and the data are not subject to sampling variability. However, other inaccuracies collectively referred to as non-sampling error may affect the data. These non-sampling errors may arise from a number of sources, including:

- errors in the reporting of data by providers
- errors in the process of capturing data
- estimation for missing data
- definition and classification errors
- incomplete coverage.

10 Every effort has been made to reduce non-sampling error to a minimum by careful design and testing of questionnaires, and efficient operating procedures and systems used to compile statistics.

11 The June quarter 2003 response rates were:

- 91% licensed hotels
- 89% motels and guest houses
- 90% serviced apartments.

BREAK IN TIME SERIES

12 The ABS has identified 132 hotels, motels and guest houses and serviced apartments which have been operating for a number of quarters but were not on the STA frame. These additional establishments have been included in the STA from the June quarter 2003.

13 The addition of the 132 tourism establishments has resulted in a break in time series between the March and June quarters 2003. The impact of the break in time series is explained in the Appendix. Particular care needs to be taken when calculating percentage changes between the June quarter 2003 and previous quarters.

TAKINGS FROM ACCOMMODATION

14 From 1 July 2000, takings from accommodation include gross revenue from the provision of accommodation, including GST. Takings from meals are excluded. Where businesses are unable to provide the data inclusive of GST, it is automatically adjusted by the ABS prior to aggregation and release in output.

REGIONAL DATA

15 Survey results are aggregated to tourism regions as defined by relevant state and territory tourist commissions or equivalent organisations. Tourism regions are reviewed annually and are subject to boundary and name changes. Where changes have occurred care should be taken when making comparisons with previously published data at this level.

16 Details of the composition of tourism regions, major changes to tourism regions and outline maps of tourism regions are provided on the Tourism Theme Page of the ABS Web site <www.abs.gov.au>.

EXPLANATORY NOTES *continued*

SEASONAL ADJUSTMENT

17 Seasonally adjusted and trend estimates are included in this publication. These estimates were previously published in *Tourism Indicators Australia* cat. no. 8634.0 (discontinued). The seasonally adjusted and trend data items which were included in *Tourism Indicators Australia* have been changed. Room nights occupied, takings at current prices and takings at average 1989-90 prices have been replaced by room occupancy rate and takings at current prices.

18 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the original time series so that the effect of other influences on the series may be more clearly recognised. Seasonal adjustment procedures do not aim to remove the irregular or non-seasonal influences which may be present in any particular month. Irregular influences that are highly volatile can make it difficult to interpret the movement of the series even after adjustment for seasonal variation, and cannot be assumed to indicate changes in the trend.

19 The way in which seasonally adjusted and trend estimates were calculated in *Tourism Indicators Australia* has changed from a Forward Factor methodology to a Concurrent methodology. The Forward Factor method relied on an annual analysis of the original time series to estimate seasonal factors that were to be applied in the forthcoming four quarters. Under this method the projected seasonal factors, or forward factors, were not updated until the next annual analysis. The Concurrent methodology uses the most up to date original time series available at each reference period to estimate seasonal factors thus eliminating the need to use projected seasonal factors.

TREND ESTIMATES

20 Smoothing the seasonally adjusted series reduces the impact of the irregular component of the seasonally adjusted series and creates the trend estimates. The trend estimates are derived by applying a 7-term Henderson moving average to the quarterly seasonally adjusted series. The Henderson moving average used in the middle of the time series is symmetric but, as the end of a time series is approached, asymmetric forms of the symmetric moving average are applied. Unlike the weights of the standard 7-term Henderson moving average, the weights used with the quarterly data have been tailored to suit the particular characteristics of individual series.

21 While these techniques enable trend estimates for the latest period to be produced, the process does result in revisions to the trend estimates in recent months, particularly as additional original estimates become available. For further information refer to *Information Paper: A Guide to Interpreting Time Series - Monitoring Trends, 2003* cat. no. 1349.0 available at the ABS web site <www.abs.gov.au>.

ANNUAL CAPACITY DATA

22 ABS releases counts of accommodation establishments and their capacity on an annual basis in respect of the pre-1998 scope of the survey (but recognising serviced apartments separately) as follows:

- hotels, motels and guest houses and serviced apartments with facilities and having five or more rooms
- holiday flats, units and houses (other than those included with serviced apartments) which are operated by owners, managers or real estate agents who have sole letting rights to at least five flats, units or houses for short term letting
- all caravan parks regardless of size
- all visitor hostels regardless of size

23 As a result of classification changes applied from March quarter 1998 onward, data will not be comparable with those previously published for particular accommodation types.

EXPLANATORY NOTES *continued*

24 These counts are published annually on the Tourism Theme Page of the ABS web site. Counts for calendar years prior to 2002 were published in a quarterly issue of *Tourism Indicators, Australia* cat. no. 8634.0 (discontinued).

EFFECTS OF ROUNDING

25 Where figures have been rounded, discrepancies may occur between totals and the sum of the component items.

RELATED PUBLICATIONS

26 Other ABS publications and products which may be of interest are outlined below. Please note, older publication may no longer be available through ABS bookshops but are available through ABS libraries. All publications released from 1998 onwards are available on the ABS web site <www.abs.gov.au> (charges apply).

Directory of Tourism Statistics, 2001 cat. no. 1130.0 (irregular)

Overseas Arrivals and Departures, Australia cat. no. 3401.0 (issued monthly)

Short-term Visitor Arrivals to Australia, Preliminary cat. no. 3401.0.55.001 (issued monthly)

Tourism Indicators, Australia cat. no. 8634.0 (discontinued from September quarter 2002 - previously issued quarterly)

Electronic release Tourist Accommodation, Small Area Data cat. no. 8635.n.55.001 (data cubes for each state/territory - issued quarterly).

27 Current publications and other products released by the ABS are listed in the *Catalogue of Publications and Products* cat. no. 1101.0. The catalogue is available from any ABS office or the ABS web site <www.abs.gov.au>. The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

ABS DATA AVAILABLE ON REQUEST

28 As well as the statistics included in this publication, the ABS has other relevant data available on request. Inquiries should be made to the National Information and Referral Service on 1300 135 070.

APPENDIX TECHNICAL NOTE

INTRODUCTION

The Survey of Tourist Accommodation (STA) frame is based on an electronic file supplied each quarter by AAA Tourism. Since December 2002, AAA Tourism have been more active in maintaining their listing of accommodation establishments on this electronic file.

This active maintenance has resulted in a large number of hotels, motels and guest houses and serviced apartments being identified for the first time in both the March quarter 2003 and the June quarter 2003. While these establishments were identified in these quarters, they actually commenced operations prior to these time periods. The number of establishments identified in the March quarter was 115 and in the June quarter 17 (132 in total).

These additional 132 establishments have been added to the STA frame in the June quarter 2003. The addition of these 132 establishments added \$31.9 million (2.7%) to the total takings from accommodation for the June quarter, 285,689 room nights occupied (2.8%) and 5,918 guest rooms available (2.9%).

The most significant impact has been in serviced apartments, which added \$18.6 million to total takings. This is 1.6% of the total accommodation takings for the quarter and 7.3% of takings from serviced apartments. Serviced apartments also contributed 164,274 room nights occupied. This is 1.6% of the total room nights occupied for the quarter and 7.8% of room nights occupied in serviced apartments.

The addition of the 132 tourism establishments has resulted in a break in time series between the March and June quarters 2003. The impact of the break in time series is explained below.

THE IMPACT OF THE BREAK

The extent of the impact varies by geographic region. As can be seen in the table below the major additions occur in New South Wales, Victoria and Queensland and within those states/territories for serviced apartments.

TABLE 1: NUMBER OF ESTABLISHMENTS ADDED AS A RESULT OF FRAME MAINTENANCE, State/territory, June quarter 2003

| | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | 2 | 15 | 27 | 44 |
| Victoria | 3 | 8 | 17 | 28 |
| Queensland | 3 | 10 | 25 | 38 |
| South Australia | 1 | 1 | 3 | 5 |
| Western Australia | 1 | 4 | 6 | 11 |
| Tasmania | 1 | 1 | 1 | 3 |
| Northern Territory | 1 | — | 1 | 2 |
| Australian Capital Territory | 1 | — | — | 1 |
| Australia | 13 | 39 | 80 | 132 |

— nil or rounded to zero (including null cells)

The effect of the break in series on key data items for the separate activity types of hotels, motels and guest houses and serviced apartments is shown in the following tables. Some information is suppressed due to confidentiality.

Table 2 shows that 1,058 additional guest rooms were added to hotels in Australia in June quarter 2003. This was 1.4% of the 78,089 hotel rooms in Australia. The most significant addition was for serviced apartments with 3,262 guest rooms added, which was 8.3% of total serviced apartments rooms available.

APPENDIX TECHNICAL NOTE *continued*

THE IMPACT OF THE BREAK

continued

TABLE 2: CONTRIBUTION OF ADDITIONAL ESTABLISHMENTS TO ACTIVITY, Australia, June quarter 2003

| | GUEST ROOMS (NO.) | | | ROOM NIGHTS OCCUPIED ('000) | | | TAKINGS FROM ACCOMMODATION (\$'000) | | |
|-------------------------|-------------------|--------------|------------|-----------------------------|--------------|------------|-------------------------------------|---------------|------------|
| | Total(a) | Additional | % of total | Total(a) | Additional | % of total | Total(a) | Additional | % of total |
| Hotels | 78 089 | 1 058 | 1.4 | 4 109.4 | 49.7 | 1.2 | 553 849 | 6 992 | 1.3 |
| Motels and guest houses | 85 148 | 1 598 | 1.9 | 3 954.8 | 71.8 | 1.8 | 351 004 | 6 224 | 1.8 |
| Serviced apartments | 39 182 | 3 262 | 8.3 | 2 119.6 | 164.3 | 7.8 | 254 647 | 18 634 | 7.3 |
| Australia | 202 419 | 5 918 | 2.9 | 10 183.8 | 285.7 | 2.8 | 1 159 500 | 31 850 | 2.7 |

(a) Includes contribution of additional establishments.

THE IMPACT OF THE BREAK

continued

Table 3 shows that New South Wales had \$9.4 million added to total takings for hotels, motels and guest houses and serviced apartments combined. This was 2.5% of the total takings for New South Wales. Overall, the additional 132 establishments added \$31.9 million (2.7%) to total takings from accommodation for Australia.

TABLE 3: CONTRIBUTION OF ADDITIONAL ESTABLISHMENTS TO SELECTED DATA ITEMS, Hotels, motels and guest houses and serviced apartments, State/territory, June quarter 2003

| | GUEST ROOMS (NO.) | | | ROOM NIGHTS OCCUPIED ('000) | | | TAKINGS FROM ACCOMMODATION (\$'000) | | |
|---------------------------------|-------------------|--------------|------------|-----------------------------|--------------|------------|-------------------------------------|---------------|------------|
| | Total(a) | Additional | % of total | Total(a) | Additional | % of total | Total(a) | Additional | % of total |
| New South Wales | 63 782 | 1 657 | 2.6 | 3 215.5 | 79.0 | 2.5 | 381 533 | 9 377 | 2.5 |
| Victoria | 34 902 | 1 436 | 4.1 | 1 695.2 | 70.9 | 4.2 | 206 134 | 8 411 | 4.1 |
| Queensland | 54 539 | 1 816 | 3.3 | 2 846.9 | 93.8 | 3.3 | 313 207 | 9 172 | 2.9 |
| South Australia | 11 764 | 270 | 2.3 | 560.9 | 11.7 | 2.1 | 56 754 | 1 581 | 2.8 |
| Western Australia | 19 989 | 490 | 2.5 | 987.8 | 19.0 | 1.9 | 104 182 | 2 058 | 2.0 |
| Tasmania(b) | 6 005 | n.p. | n.p. | 279.0 | n.p. | n.p. | 28 712 | n.p. | n.p. |
| Northern Territory(b) | 6 383 | n.p. | n.p. | 306.5 | n.p. | n.p. | 36 241 | n.p. | n.p. |
| Australian Capital Territory(b) | 5 055 | n.p. | n.p. | 292.0 | n.p. | n.p. | 32 736 | n.p. | n.p. |
| Australia | 202 419 | 5 918 | 2.9 | 10 183.8 | 285.7 | 2.8 | 1 159 500 | 31 850 | 2.7 |

(a) Includes contribution of additional establishments.

(b) Suppressed due to confidentiality.

Table 5 shows how the 132 establishments which were added to June quarter 2003 were distributed at the Tourism Region level. Also supplied is the AAA Tourism count of rooms available.

Where releasable, the contribution of the 132 establishments to key data items at the Tourism Region level is shown in Tables 6 to 12. These tables present factors which can be used to take into account the break in series.

Some factors are suppressed due to confidentiality. In these cases the number of rooms available information shown in Table 5 will provide an indication of the significance of the change.

Almost all SLAs have had less than three establishments added, therefore most factors at this level are confidential. Releasable factors for six SLAs are contained in Table 13.

Factors for these SLAs are only available for hotels, motels and guest houses and serviced apartments combined.

APPENDIX TECHNICAL NOTE *continued*

DERIVED ITEMS

A number of STA data items are calculated by the ABS after data has been collected from providers. These items are derived by dividing one collected data item into another. The data items are:

- Bed occupancy rate
- Room occupancy rate
- Average takings per room night occupied
- Average takings per room night available
- Average length of stay

Both the numerator and denominator used to calculate these items have been affected by the additional 132 establishments to a similar extent. Therefore the addition of the 132 establishments has a minimal effect on the calculation of these data items. Thus a break in series is not likely to have occurred for the derived data items.

PERCENTAGE CHANGES

The addition of the 132 establishments has increased the level of the series from the June quarter 2003. When calculating percentage changes over time care needs to be taken to ensure the effect of the break in series is taken into account.

Tables 6 to 14 contain factors for use when calculating percentage changes. These factors were calculated by dividing June quarter 2003 figures including the 132 additional establishments, by the June quarter 2003 figures excluding the additional establishments. These factors adjust the level of the series prior to June quarter 2003 to take account of the missing 132 establishments.

Care should be taken when calculating percentage changes as not all 132 additional establishments may have been open in the quarter to which the factor is being applied. By using the factor to add the 132 establishments to the data, the estimate may be increased to a figure which is more than it should be. This will result in the percentage change between that quarter and June quarter 2003 being under-estimated.

Users should contact the Transport and Tourism Business Statistics Centre for further information on the contribution of the additional establishments to earlier quarters.

The method for calculating the percentage change is shown by the example below. Takings from accommodation data can be found in Tables 1 and 2 of this publication. Factors for original data can be found in Table 12 of the Appendix. Seasonally adjusted and trend factors are contained in Table 14 of the Appendix.

TABLE 4: TOTAL TAKINGS FROM ACCOMMODATION, Hotels, motels and guest houses and serviced apartments, Australia

| | <i>Original</i> | <i>Seasonally Adjusted</i> | <i>Trend</i> |
|------------------------|-----------------|--------------------------------|----------------|
| | \$'000 | \$'000 | \$'000 |
| June quarter 2002 | 1 100 074 | 1 196 588 | 1 200 588 |
| September quarter 2002 | 1 236 869 | 1 210 660 | 1 216 638 |
| December quarter 2002 | 1 314 053 | 1 249 563 | 1 226 568 |
| March quarter 2003 | 1 244 695 | 1 241 487 | 1 233 889 |
| June quarter 2003 | 1 159 500 | 1 261 410 | 1 271 577 |
| Factors | 1.02824 | 1.02997 | 1.02997 |

Original data

To calculate the percentage change between June quarter 2002 and June quarter 2003 for takings from accommodation the following steps are undertaken:

Step 1:

Multiply the June quarter 2002 figure by the appropriate factor to obtain an adjusted June quarter 2002 figure

$$\$1,100,074 \times 1.02824 = \$1,131,140$$

APPENDIX TECHNICAL NOTE *continued*

Original data continued

Step 2:

Calculate the percentage change in the usual manner except in this case use the adjusted June quarter 2002 figure

$$(\$1,159,500/\$1,131,140 - 1) \times 100 = 2.5\%$$

This same methodology applies for all calculations of percentage changes that cross the break in series (ie June quarter 2003). Factors are not needed when calculating percentage changes before the break in series.

Seasonally Adjusted and Trend Estimates

Seasonally adjusted and trend estimates are subject to the same break in series. Care should be taken when calculating percentage changes to ensure the effect of the break in series is taken into account. The same methodology as described above should be applied to these data to calculate percentage changes, although a different factor should be used. These factors are contained in Table 14.

Note that seasonally adjusted and trend estimates are only produced for the data items of takings from accommodation and room occupancy rate. As the break in series does not impact on derived data items, the factors in Table 14 need only be applied to takings from accommodation.

Monthly data

The additional 132 establishments have been added into each month of the June quarter 2003 (ie April, May, June). Therefore the break in series has occurred between the months of March and April 2003. When calculating percentage changes, the appropriate quarterly factor should be used to adjust monthly data in respect of the break in series.

Users should contact the ABS if they have any queries on the break in series.

TABLES

Table 5 shows the geographic distribution of the additional 132 establishments. Factors for use when calculating percentage changes are contained in Tables 6 to 14.

APPENDIX TECHNICAL NOTE *continued*

TABLE 5: ESTABLISHMENTS ADDED IN JUNE QUARTER 2003

| | HOTELS | | MOTELS AND GUEST HOUSES | | SERVICED APARTMENTS | | TOTAL | |
|------------------------------|---------------------|-----------------|-------------------------|-----------------|---------------------|-----------------|---------------------|-----------------|
| | Establishment count | AAAT room count | Establishment count | AAAT room count | Establishment count | AAAT room count | Establishment count | AAAT room count |
| <i>Tourism Region</i> | | | | | | | | |
| New South Wales | | | | | | | | |
| South Coast | — | — | — | — | 1 | 33 | 1 | 33 |
| Sydney | 1 | 20 | 5 | 213 | 10 | 393 | 16 | 626 |
| Snowy Mountains | — | — | 1 | 22 | — | — | 1 | 22 |
| The Murray | — | — | 1 | 16 | — | — | 1 | 16 |
| Riverina | — | — | 1 | 46 | — | — | 1 | 46 |
| Explorer Country | — | — | 2 | 39 | — | — | 2 | 39 |
| Hunter | 1 | 175 | 1 | 97 | 1 | 20 | 3 | 292 |
| North Coast NSW | — | — | — | — | 8 | 222 | 8 | 222 |
| Northern Rivers Tropical NSW | — | — | 1 | 22 | 6 | 192 | 7 | 214 |
| New England North West | — | — | 3 | 216 | — | — | 3 | 216 |
| Central Coast | — | — | — | — | 1 | 20 | 1 | 20 |
| Total | 2 | 195 | 15 | 671 | 27 | 880 | 44 | 1 746 |
| Victoria | | | | | | | | |
| Melbourne | 3 | 373 | 4 | 400 | 11 | 386 | 18 | 1 159 |
| Western | — | — | — | — | 1 | 17 | 1 | 17 |
| Bendigo Loddon | — | — | 1 | 31 | — | — | 1 | 31 |
| Peninsula | — | — | 2 | 40 | — | — | 2 | 40 |
| Goulburn | — | — | 1 | 26 | — | — | 1 | 26 |
| High Country | — | — | — | — | 3 | 81 | 3 | 81 |
| Lakes | — | — | — | — | 1 | 18 | 1 | 18 |
| Geelong | — | — | — | — | 1 | 16 | 1 | 16 |
| Total | 3 | 373 | 8 | 497 | 17 | 518 | 28 | 1 388 |
| Queensland | | | | | | | | |
| Gold Coast | — | — | — | — | 9 | 723 | 9 | 723 |
| Brisbane | — | — | 1 | 25 | 1 | 41 | 2 | 66 |
| Sunshine Coast | — | — | — | — | 1 | 124 | 1 | 124 |
| Hervey Bay/Maryborough | — | — | 1 | 23 | 1 | 20 | 2 | 43 |
| Darling Downs | — | — | 1 | 15 | — | — | 1 | 15 |
| Bundaberg | 1 | 26 | — | — | — | — | 1 | 26 |
| Fitzroy | — | — | 1 | 25 | — | — | 1 | 25 |
| Mackay | — | — | 2 | 68 | — | — | 2 | 68 |
| Northern | 1 | 29 | 1 | 28 | 1 | 140 | 3 | 197 |
| Tropical North Queensland | 1 | 25 | 2 | 57 | 12 | 579 | 15 | 661 |
| Outback | — | — | 1 | 19 | — | — | 1 | 19 |
| Total | 3 | 80 | 10 | 260 | 25 | 1 627 | 38 | 1 967 |
| South Australia | | | | | | | | |
| Fleurieu Peninsula | — | — | 1 | 43 | 1 | 15 | 2 | 58 |
| Adelaide | 1 | 171 | — | — | 1 | 17 | 2 | 188 |
| Eyre Peninsula | — | — | — | — | 1 | 25 | 1 | 25 |
| Total | 1 | 171 | 1 | 43 | 3 | 57 | 5 | 271 |
| Western Australia | | | | | | | | |
| South East | — | — | — | — | 1 | 15 | 1 | 15 |
| Pilbara | — | — | 2 | 116 | — | — | 2 | 116 |
| Perth | — | — | 1 | 18 | 3 | 164 | 4 | 182 |
| South West | 1 | 88 | 1 | 20 | 1 | 48 | 3 | 156 |
| Great Southern | — | — | — | — | 1 | 25 | 1 | 25 |
| Total | 1 | 88 | 4 | 154 | 6 | 252 | 11 | 494 |

— nil or rounded to zero (including null cells)

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 5: ESTABLISHMENTS ADDED IN JUNE QUARTER 2003 *continued*

| <i>Tourism Region</i> | HOTELS | | MOTELS AND GUEST HOUSES | | SERVICED APARTMENTS | | TOTAL | |
|------------------------------|----------------------------|------------------------|----------------------------|------------------------|----------------------------|------------------------|----------------------------|------------------------|
| | <i>Establishment count</i> | <i>AAAT room count</i> |
| Tasmania | | | | | | | | |
| Greater Hobart | — | — | — | — | 1 | 25 | 1 | 25 |
| North West | 1 | 60 | — | — | — | — | 1 | 60 |
| West Coast | — | — | 1 | 28 | — | — | 1 | 28 |
| Total | 1 | 60 | 1 | 28 | 1 | 25 | 3 | 113 |
| Northern Territory | | | | | | | | |
| Katherine | 1 | 38 | — | — | — | — | 1 | 38 |
| Alice Springs | — | — | — | — | 1 | 34 | 1 | 34 |
| Total | 1 | 38 | — | — | 1 | 34 | 2 | 72 |
| Australian Capital Territory | | | | | | | | |
| Total | 1 | 58 | — | — | — | — | 1 | 58 |
| AUSTRALIA | 13 | 1 063 | 39 | 1 653 | 80 | 3 393 | 132 | 6 109 |

— nil or rounded to zero (including null cells)

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 6: GUEST ROOMS FACTORS (a) (b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.03042 | 1.09062 | 1.02125 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.36892 | 1.05862 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.43669 | 1.09091 |
| New England North West | 1.00000 | 1.05444 | 1.00000 | 1.04933 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00862 | 1.01799 | 1.12137 | 1.02667 |
| Victoria | | | | |
| Melbourne | 1.03473 | 1.08597 | 1.09798 | 1.06117 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02887 | 1.03177 | 1.11276 | 1.04291 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.14435 | 1.05225 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.25170 | 1.06057 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00383 | 1.01557 | 1.10410 | 1.03443 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03576 | 1.02354 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.07292 | 1.01810 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.03044 | 1.05458 | 1.02513 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 6: GUEST ROOMS FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|----------------|--|--------------------------------|----------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01373 | 1.01913 | 1.09081 | 1.03012 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 7: BED SPACES FACTORS (a)(b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.03076 | 1.08898 | 1.02326 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.47689 | 1.07298 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.48958 | 1.11195 |
| New England North West | 1.00000 | 1.03348 | 1.00000 | 1.03045 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00700 | 1.01567 | 1.13098 | 1.02807 |
| Victoria | | | | |
| Melbourne | 1.03438 | 1.11080 | 1.12339 | 1.07783 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02713 | 1.03601 | 1.13663 | 1.05015 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.12438 | 1.04502 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.21472 | 1.05955 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00365 | 1.01440 | 1.09285 | 1.03273 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03415 | 1.02298 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.06176 | 1.01897 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.02133 | 1.05477 | 1.02759 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 7: BED SPACES FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|----------------|--|--------------------------------|----------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01320 | 1.01813 | 1.09012 | 1.03139 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 8: PERSONS EMPLOYED FACTORS (a) (b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.01306 | 1.10443 | 1.00800 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.10973 | 1.02750 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.25517 | 1.06042 |
| New England North West | 1.00000 | 1.02125 | 1.00000 | 1.01914 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00111 | 1.00902 | 1.08806 | 1.01062 |
| Victoria | | | | |
| Melbourne | 1.01454 | 1.02957 | 1.06250 | 1.02077 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.01241 | 1.01386 | 1.07766 | 1.01804 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.03509 | 1.00503 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.18929 | 1.03499 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00101 | 1.01200 | 1.05270 | 1.01069 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.06993 | 1.01746 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.03017 | 1.00486 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.01422 | 1.03092 | 1.00999 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 8: PERSONS EMPLOYED FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.00450 | 1.01126 | 1.05647 | 1.01207 |

(a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.

(b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 9: ROOM NIGHTS OCCUPIED FACTORS (a)(b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.02495 | 1.08158 | 1.01869 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.31566 | 1.05971 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.43947 | 1.08813 |
| New England North West | 1.00000 | 1.04389 | 1.00000 | 1.04040 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00611 | 1.01782 | 1.11193 | 1.02519 |
| Victoria | | | | |
| Melbourne | 1.03228 | 1.10094 | 1.09185 | 1.06067 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02859 | 1.03647 | 1.09458 | 1.04364 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.13491 | 1.05282 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.27062 | 1.06218 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00435 | 1.01544 | 1.10036 | 1.03406 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03293 | 1.02136 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.07897 | 1.01741 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.01823 | 1.05013 | 1.01960 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 9: ROOM NIGHTS OCCUPIED FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01223 | 1.01848 | 1.08401 | 1.02886 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 10: GUEST NIGHTS FACTORS (a) (b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.02517 | 1.07455 | 1.01957 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.39858 | 1.08647 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.50294 | 1.11486 |
| New England North West | 1.00000 | 1.04260 | 1.00000 | 1.03924 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.07770 | 1.01661 | 1.12494 | 1.02943 |
| Victoria | | | | |
| Melbourne | 1.03135 | 1.10794 | 1.09291 | 1.06420 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02754 | 1.03755 | 1.09914 | 1.04637 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.14787 | 1.06839 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.25676 | 1.06971 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00493 | 1.01250 | 1.10393 | 1.04016 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03606 | 1.02477 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.08787 | 1.02403 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.01724 | 1.05648 | 1.02819 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 10: GUEST NIGHTS FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01376 | 1.01748 | 1.09028 | 1.03362 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 11: GUEST ARRIVALS FACTORS (a)(b)

| <i>Tourism Region</i> | <i>Hotel</i> | <i>Motel</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|--------------|--------------|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.03469 | 1.11744 | 1.02394 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.37733 | 1.05311 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.47041 | 1.08057 |
| New England North West | 1.00000 | 1.04314 | 1.00000 | 1.04075 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00923 | 1.01807 | 1.15372 | 1.02781 |
| Victoria | | | | |
| Melbourne | 1.03072 | 1.09392 | 1.10614 | 1.06160 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02623 | 1.03017 | 1.10770 | 1.03906 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.12181 | 1.03864 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.26131 | 1.04869 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00583 | 1.01336 | 1.08453 | 1.02624 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03963 | 1.02248 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.08096 | 1.01750 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.01913 | 1.06341 | 1.02472 |

(a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.

(b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 11: GUEST ARRIVALS FACTORS (a)(b) *continued*

| <i>Tourism Region</i> | <i>Hotel</i> | <i>Motel</i> | <i>Serviced Apartments</i> | <i>Total</i> |
|------------------------------|--------------|--------------|--------------------------------|--------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01533 | 1.01743 | 1.09065 | 1.02782 |

(a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.

(b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 12: TAKINGS FROM ACCOMMODATION FACTORS (a)(b)

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced apartments</i> | <i>Total</i> |
|------------------------------|---------------|--|--------------------------------|--------------|
| New South Wales | | | | |
| South Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Sydney | n.p. | 1.01788 | 1.08046 | 1.01691 |
| Snowy Mountains | 1.00000 | n.p. | 1.00000 | n.p. |
| The Murray | 1.00000 | n.p. | 1.00000 | n.p. |
| Riverina | 1.00000 | n.p. | 1.00000 | n.p. |
| Explorer Country | 1.00000 | n.p. | 1.00000 | n.p. |
| Hunter | n.p. | n.p. | n.p. | n.p. |
| North Coast NSW | 1.00000 | 1.00000 | 1.33416 | 1.07590 |
| Northern Rivers Tropical NSW | 1.00000 | n.p. | 1.44552 | 1.10924 |
| New England North West | 1.00000 | 1.03289 | 1.00000 | 1.03073 |
| Central Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.00737 | 1.01577 | 1.10463 | 1.02520 |
| Victoria | | | | |
| Melbourne | 1.03071 | 1.09527 | 1.08189 | 1.05274 |
| Western | 1.00000 | 1.00000 | n.p. | n.p. |
| Bendigo Loddon | 1.00000 | n.p. | 1.00000 | n.p. |
| Peninsula | 1.00000 | n.p. | 1.00000 | n.p. |
| Goulburn | 1.00000 | n.p. | 1.00000 | n.p. |
| High Country | 1.00000 | 1.00000 | n.p. | n.p. |
| Lakes | 1.00000 | 1.00000 | n.p. | n.p. |
| Geelong | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | 1.02811 | 1.03707 | 1.08637 | 1.04254 |
| Queensland | | | | |
| Gold Coast | 1.00000 | 1.00000 | 1.14485 | 1.04691 |
| Brisbane | 1.00000 | n.p. | n.p. | n.p. |
| Sunshine Coast | 1.00000 | 1.00000 | n.p. | n.p. |
| Hervey Bay/Maryborough | 1.00000 | n.p. | n.p. | n.p. |
| Darling Downs | 1.00000 | n.p. | 1.00000 | n.p. |
| Bundaberg | n.p. | 1.00000 | 1.00000 | n.p. |
| Fitzroy | 1.00000 | n.p. | 1.00000 | n.p. |
| Mackay | 1.00000 | n.p. | 1.00000 | n.p. |
| Northern | n.p. | n.p. | n.p. | n.p. |
| Tropical North Queensland | n.p. | n.p. | 1.23330 | 1.05282 |
| Outback | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | 1.00353 | 1.01681 | 1.09383 | 1.03016 |
| South Australia | | | | |
| Fleurieu Peninsula | 1.00000 | n.p. | n.p. | n.p. |
| Adelaide | n.p. | 1.00000 | n.p. | n.p. |
| Eyre Peninsula | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | n.p. | 1.03089 | 1.02870 |
| Western Australia | | | | |
| South East | 1.00000 | 1.00000 | n.p. | n.p. |
| Pilbara | 1.00000 | n.p. | 1.00000 | n.p. |
| Perth | 1.00000 | n.p. | 1.06410 | 1.01432 |
| South West | n.p. | n.p. | n.p. | n.p. |
| Great Southern | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.01551 | 1.04539 | 1.02015 |

- (a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.
- (b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

APPENDIX TECHNICAL NOTE *continued*

TABLES *continued*

TABLE 12: TAKINGS FROM ACCOMMODATION FACTORS (a)(b)
continued

| <i>Tourism Region</i> | <i>Hotels</i> | <i>Motels and guest houses</i> | <i>Serviced apartments</i> | <i>Total</i> |
|-------------------------------------|----------------|--|--------------------------------|----------------|
| Tasmania | | | | |
| Greater Hobart | 1.00000 | 1.00000 | n.p. | n.p. |
| North West | n.p. | 1.00000 | 1.00000 | n.p. |
| West Coast | 1.00000 | n.p. | 1.00000 | n.p. |
| Total | n.p. | n.p. | n.p. | n.p. |
| Northern Territory | | | | |
| Katherine | n.p. | 1.00000 | 1.00000 | n.p. |
| Alice Springs | 1.00000 | 1.00000 | n.p. | n.p. |
| Total | n.p. | 1.00000 | n.p. | n.p. |
| Australian Capital Territory | | | | |
| | n.p. | 1.00000 | 1.00000 | n.p. |
| Australia | 1.01279 | 1.01805 | 1.07895 | 1.02824 |

(a) A factor of 1.00000 denotes no additional establishments have been added to the Tourism Region.

(b) n.p. denotes not available for publication due to confidentiality but included in totals where applicable.

TABLE 13: STATISTICAL LOCAL AREA FACTORS, Hotels, motels and guest houses and serviced apartments

| <i>SLA</i> | <i>Guest rooms</i> | <i>Bed spaces</i> | <i>Persons employed</i> | <i>Room nights occu- pied</i> | <i>Guest nights</i> | <i>Guest arrivals</i> | <i>Takings from accom- modation</i> |
|------------------------|------------------------|-----------------------|-----------------------------|---|-------------------------|---------------------------|---|
| South Sydney (C) | 1.03353 | 1.02914 | 1.00781 | 1.02880 | 1.02744 | 1.03328 | 1.02353 |
| Sydney (C) - Remainder | 1.02420 | 1.02993 | 1.01108 | 1.02083 | 1.02245 | 1.02482 | 1.02966 |
| Hastings (A) - Pt A | 1.17945 | 1.23366 | 1.05263 | 1.16606 | 1.28936 | 1.18777 | 1.16970 |
| Melbourne (C) - Inner | 1.06213 | 1.08036 | 1.05110 | 1.05601 | 1.06027 | 1.05311 | 1.05408 |
| Douglas (S) | 1.11308 | 1.10991 | 1.03576 | 1.11404 | 1.12622 | 1.13138 | 1.07664 |
| Perth (C) - Remainder | 1.04875 | 1.05151 | 1.01232 | 1.05114 | 1.07470 | 1.05607 | 1.04042 |

TABLE 14: FACTORS FOR SEASONALLY ADJUSTED AND TREND ESTIMATES

| | <i>Factors for takings from accommodation</i> |
|------------------------------|---|
| New South Wales | 1.02739 |
| Victoria | 1.04388 |
| Queensland | 1.02968 |
| South Australia | 1.03241 |
| Western Australia | 1.02464 |
| Tasmania | 1.02043 |
| Northern Territory | 1.00636 |
| Australian Capital Territory | 1.02172 |
| Australia | 1.02997 |

GLOSSARY

| | |
|---|--|
| Average length of stay | <p>Average length of stay is expressed in numbers of days and calculated:</p> <ul style="list-style-type: none"> ■ for hotels, motels and guest houses and serviced apartments, by dividing guest nights by guest arrivals ■ for holiday flats, units and houses, by dividing unit nights occupied by unit lettings. |
| Average takings per available room night | The takings from accommodation divided by the total number of guest nights for the survey period. |
| Average takings per room night occupied | The takings from accommodation divided by the total number of room nights occupied for the survey period. |
| Bed spaces | Three-quarter beds are counted as one bed space; double beds as two bed spaces. Cots are excluded. |
| Capacity | Capacity in terms of guest rooms/units, visitor hostel bed spaces, holiday units or caravan park sites is the maximum number available to accommodate paying guests during the survey period. Capacity closed temporarily for seasonal reasons is included. |
| Caravan park sites | Includes on-site vans, other powered sites, unpowered sites and cabins. |
| Establishments | The number of hotels, motels and guest houses and serviced apartments, caravan parks and visitor hostels within the scope of the survey which operated for any part of the survey period, or which closed temporarily for the quarter for seasonal reasons. |
| Guest arrivals | The total number of paying guests counted only on the first night they stayed at the accommodation establishment during the survey period. |
| Guest nights | The total number of paying guests counted on each night they stayed at the accommodation establishment during the survey period. |
| Guest rooms | The maximum number of rooms available at each establishment during the survey period for accommodating short-term paying guests. Units and apartments within serviced apartments are treated as rooms in these survey results. |
| Letting entities | For holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period. |
| Long-term caravan parks | Caravan parks where the majority of paying guests occupied sites for periods of more than two months. |
| Occupancy | <p>Occupancy in terms of room nights, unit nights or site nights occupied refers to the total number of nights each guest room/unit or caravan park site was occupied during the survey period.</p> <p>Occupancy in terms of guest nights refers to the total number of paying guests counted on each night they stayed at the accommodation establishment during the survey period.</p> |
| Occupancy rates | <p>Occupancy rates represent occupancy expressed as a percentage of total capacity available during the survey period, e.g. for the period</p> $\text{Room occupancy rate (\%)} = \frac{\text{Room nights occupied}}{(\text{Guest rooms}) * (\text{No. of days in the period})} * 100$ <p>providing that, for establishments closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods.</p> |
| Other sites permanently reserved | The total number of powered and unpowered sites, on-site vans and cabins, etc. continuously let for two months or more of the survey period to tenants who occupy the sites only on a casual or sporadic basis. |
| Persons employed | The total number of persons working at each accommodation establishment at the end of the survey period (including working proprietors and those working on other than accommodation activities). |

GLOSSARY *continued*

| | |
|---|--|
| Room nights available | The number of guest rooms/units available multiplied by the number of days for which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating periods only are included. |
| Room nights occupied | The number of nights each guest room/unit was occupied by a paying guest during the survey period. |
| Short-term caravan parks | Caravan parks where the majority of paying guests occupy sites for periods of less than two months. |
| Site nights available | The total number of nights each caravan park site was occupied during the survey period. |
| Sites occupied by long-term guests | The total number of sites, etc. occupied at the end of the survey period by guests who have stayed continuously for 2 months or more. |
| Star grading | The grading of hotels, motels and guest houses with facilities and serviced apartments is based on the classification system owned by AAA Tourism Pty Ltd. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the publication <i>Accommodation Guide</i> published by AAA Tourism Pty Ltd for each of the individual Australian Motoring Organisations. For the purpose of classifying establishments to a star grading in this publication, 'half' star gradings are ignored (e.g. a two and a half star grading has been shown as two star). |
| Takings from accommodation | <p>Since 1 July 2000, takings from accommodation include gross revenue from the provision of accommodation, including GST. Takings from meals are excluded. In cases where takings from accommodation data cannot be provided inclusive of GST the amount of GST payable is estimated and the data revised accordingly.</p> <p>Takings from accommodation for each month generally represent the takings received during that month. Where payments are received in advance of, or after the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month.</p> |
| Unit lettings | The total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant. |
| Unit nights | The total number of nights each holiday flat, unit or house was occupied during the survey period. |

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ISSN 1031 0770

RRP \$24.00