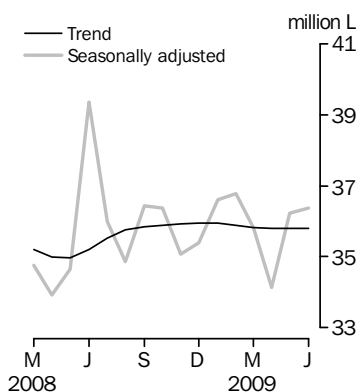


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11.30AM (CANBERRA TIME) MON 3 AUG 2009

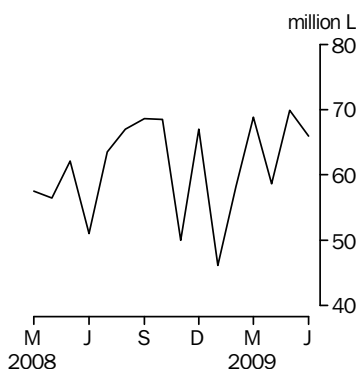
Australian produced wine

Domestic sales



Australian produced wine

Exports
Original



INQUIRIES

For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070 or Paul Sutcliffe on Adelaide (08) 8237 7302.

KEY FIGURES

	Jun 2009	May 2009 to Jun 2009	Jun 2008 to Jun 2009
'000 L		% change	% change

TREND ESTIMATES

Australian produced wine

Domestic wine sales	35 792	—	1.7
White table wine sales	16 982	0.2	0.7
Red and rosé table wine sales	13 173	-0.1	1.8

SEASONALLY ADJUSTED

Australian produced wine

Domestic wine sales	36 380	0.5	-7.6
White table wine sales	17 388	0.3	-6.8
Red and rosé table wine sales	13 165	-1.8	-12.1

— nil or rounded to zero (including null cells)

KEY POINTS

AUSTRALIAN WINE DOMESTIC SALES

DOMESTIC WINE SALES

- The trend estimate for domestic sales of Australian produced wine was 35.8 million litres in June 2009, no change from last month and up 1.7% from June 2008.
- The seasonally adjusted estimate was 36.4 million litres this month, up 0.5% from May 2009 but down 7.6% on June last year.

WHITE TABLE WINE

- The trend estimate for domestic sales of Australian produced white wine was 17.0 million litres this month, an increase of 0.2% on May 2009 and 0.7% on June 2008.
- The seasonally adjusted estimate was 17.4 million litres in June 2009, up 0.3% from May 2009 and 6.8% lower than June 2008.

RED/ROSÉ TABLE WINE

- The trend estimate for domestic sales of Australian produced red and rosé wine fell by 0.1% to 13.2 million litres this month but was up 1.8% on the same month last year.
- The seasonally adjusted estimate was 13.2 million litres in June 2009, a decrease of 1.8% on May 2009 and 12.1% on June 2008.

AUSTRALIAN WINE EXPORTS

- Exports of Australian produced wine decreased by 5.6% this month to 66 million litres. The value of the exported wine in June 2009 was \$207.7 million, a decrease of 1.7% from last month. Australia exported 752.5 million litres, with a total value of \$2.5 billion in the twelve months ending June 2009. This was a rise of 5.3% in volume and a decrease of 7.5% in value over the corresponding period to June 2008.

NOTES

FORTHCOMING ISSUES

<i>ISSUE (Quarter)</i>	<i>RELEASE DATE</i>
September 2009	24 November 2009
December 2009	23 February 2010



DATA NOTES

After consultation with key stakeholders, the decision has been made to release this publication on a quarterly basis. The upcoming September quarter issue will be released on the 24th November 2009.

ROUNDING

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.



ABBREVIATIONS

\$m	million dollars
ABS	Australian Bureau of Statistics
AWBC	Australian Wine and Brandy Corporation
f.o.b.	free on board
HS	Harmonized Commodity Description and Coding System (Harmonized System)
L	litre
L al	litres of alcohol

Brian Pink
Australian Statistician

DOMESTIC AUSTRALIAN TABLE WINE SALES TREND

TOTAL WHITE AND RED/ROSÉ TABLE WINE

The trend estimate for white table wine sales was 17.0 million litres which was 0.2% higher than May 2009. The trend estimate for red and rosé wine sales was 13.2 million litres which was 0.1% lower than last month.

TOTAL WHITE AND RED/ROSÉ TABLE WINE: Trend

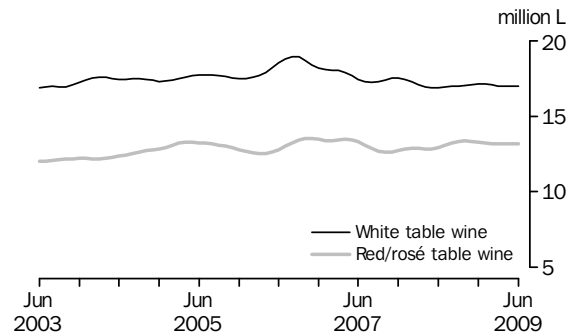


TABLE WINE, GLASS CONTAINER LESS THAN 2 LITRES

The trend estimate for sales of white table wine in glass containers of less than 2 litres increased by 0.1% from last month. The trend estimate for red and rosé wine sales in glass containers of less than 2 litres increased by 0.2% from last month, the ninth consecutive monthly increase.

TABLE WINE, Glass container less than 2 litres: Trend

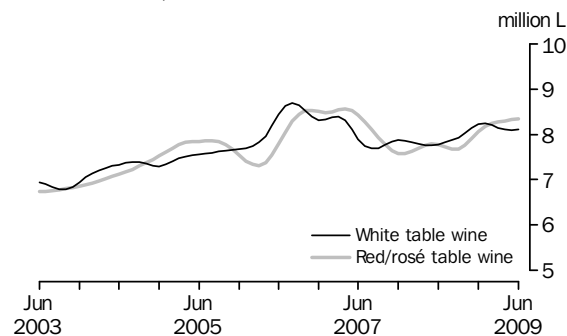
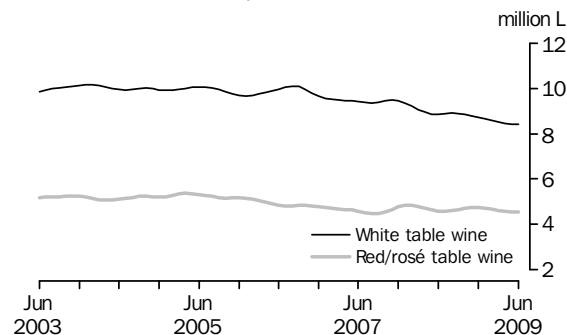


TABLE WINE, SOFT PACK CONTAINERS

The trend estimate for domestic sales of white table wine in soft packs fell 0.2% this month, the tenth consecutive monthly decrease. The trend estimate for red and rosé wine sales in soft packs fell by 0.1% this month, the sixth consecutive monthly decrease.

TABLE WINE, Soft pack containers: Trend

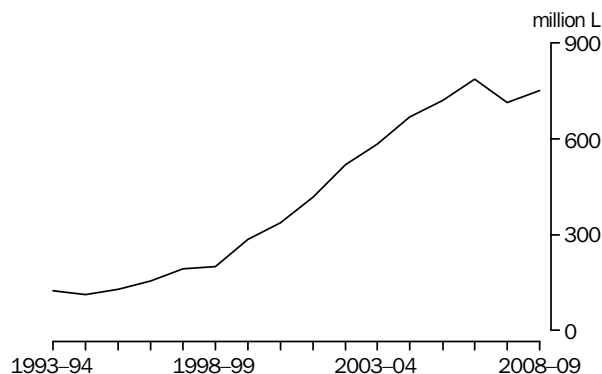


EXPORTS OF AUSTRALIAN PRODUCED WINE

ANNUAL EXPORTS OF AUSTRALIAN PRODUCED WINE

The graph below shows a rise from last year in the quantity of exports of Australian produced wine. In 2008-09 wine exports totalled 753 million litres, an increase of 5.3% from the 715 million litres exported in 2007-08. Further, the volume of Australian made wine exported in 2008-09 was 4.4% lower than the volume in 2006-07 (787 million litres).

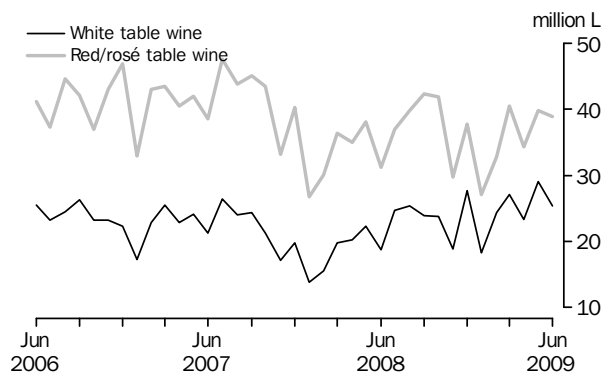
EXPORTS OF AUSTRALIAN PRODUCED WINE, Annual totals: **Original**



EXPORTS OF WHITE AND RED/ROSÉ TABLE WINE

In original terms, 66.0 million litres of Australian produced table wine were exported in June 2009, a fall of 5.6% on May 2009 and an increase of 29.2% on June 2008. In June 2009, 25.4 million litres of Australian produced white table wine were exported, a decrease of 12.5% from last month and an increase of 35.5% on June 2008. Australian producers exported 38.9 million litres of red and rosé table wine in June 2009, a decrease of 2.1% from last month and a 24.6% increase on June 2008.

EXPORTS OF TABLE WINE BY TYPE: **Original**

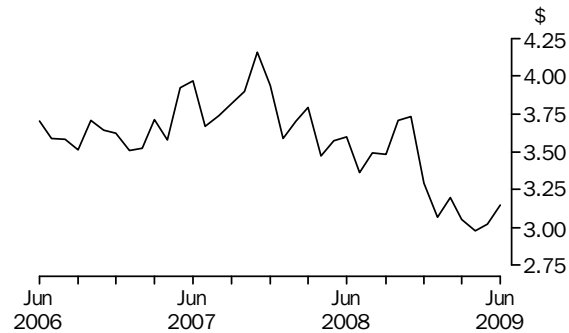


EXPORTS OF AUSTRALIAN PRODUCED WINE *continued*

UNIT VALUE OF WINE EXPORTS

In original terms, the value of the wine exported this month (66 million litres) was \$207.7m, a decrease of 1.7% in value from May 2009. The average value of Australian wine exported in June 2009 was \$3.15 per litre, up from \$3.02 per litre last month and down from \$3.60 per litre in June 2008.

UNIT VALUE OF WINE EXPORTS: Original



DIFFERENCES BETWEEN ABS AND AWBC WINE EXPORT FIGURES

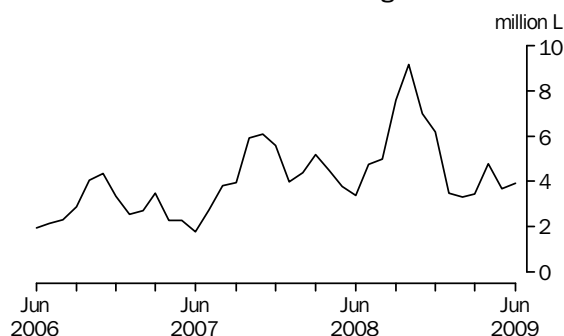
The value of wine exports reported in this publication is derived by the Australian Bureau of Statistics (ABS) from customs export records and the ABS converts the value on the day of shipment, at the daily conversion rate (see paragraph 10 of the Explanatory Notes for more detail). The Australian Wine and Brandy Corporation (AWBC) also report the value of exports and the exporter makes the conversion when submitting wine for export approval. With the AWBC method, it is expected that some of the conversions will occur at hedged rates. This does not occur with the ABS method. For June, the value reported by the ABS was \$207.7m, while the AWBC value was \$217.7m. When the Australian exchange rate is moving significantly the alternative methods will result in diverging valuations.

IMPORTS AND DISPOSALS OF AUSTRALIAN PRODUCED WINE

WINE IMPORTS CLEARED FOR HOME CONSUMPTION

In original terms, 3.9 million litres of wine, valued at \$27.3 million were imported in June 2009, an increase of 7.1% in quantity from the previous month. The value of imports was 11.0% higher than May 2009. The average value of wine imports cleared for home consumption in June 2009 was \$6.95 per litre up from \$6.71 per litre in May 2009.

WINE IMPORTS CLEARED: Original



DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

The original data for the June quarter 2009 shows that wine available for consumption in Australia has remained steady since the same quarter in 2008. Domestic sales of Australian wine for the June 2009 quarter decreased 0.9% compared with the same quarter last year, and wine imports increased 6.4% over the same period. Total disposals of Australian produced wine in the June quarter 2009 increased by 8.8% on the same quarter in 2008 with exports rising 14.7%.

<i>Period</i>	<i>Domestic sales of Australian produced wine (A)</i> '000 L	<i>Wine imports cleared for home consumption (B)</i> '000 L	<i>Wine available for consumption (A + B)</i> '000 L	<i>Exports of Australian produced wine (C)</i> '000 L	<i>Total disposals of Australian produced wine (A + C)</i> '000 L
2006-07	448 142	34 275	482 417	786 926	1 235 068
2007-08	427 516	53 313	480 829	714 711	1 142 227
2008-09	430 745	62 233	492 978	752 515	1 183 260
June Quarter 2008	r103 232	r11 648	r114 880	r169 680	r272 912
June Quarter 2009	102 290	12 397	114 687	194 640	296 930

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DOMESTIC SALES OF AUSTRALIAN WINE, By container type

Period	WHITE TABLE WINE			RED AND ROSÉ TABLE WINE			Total table wine	Total other wine	Total wine
	Glass less than 2 litres	Soft packs(a)	Total(b)	Glass less than 2 litres	Soft packs(a)	Total(b)			
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L			
ORIGINAL									
2006-07	100 391	116 196	218 566	102 126	57 276	162 106	380 672	67 471	448 142
2007-08	93 934	110 367	206 810	95 581	55 336	155 193	362 003	65 514	427 516
2008-09	97 010	104 362	204 581	96 742	56 002	159 546	364 126	66 620	430 745
2008									
June	7 656	8 053	15 962	9 685	4 566	14 788	30 750	4 669	35 419
July	8 098	10 425	18 810	9 796	6 321	16 474	35 284	5 386	40 670
August	6 625	8 448	15 153	8 274	5 319	14 197	29 350	4 802	34 151
September	8 172	8 245	16 711	7 613	4 736	14 653	31 364	6 074	37 438
October	9 624	9 528	19 318	8 878	4 472	15 070	34 388	7 806	42 194
November	11 024	9 204	20 320	9 077	5 387	14 617	34 937	7 085	42 021
December	10 332	8 800	19 321	9 055	4 495	13 813	33 134	8 267	41 401
2009									
January	5 644	7 141	13 027	4 570	3 070	7 803	20 830	3 771	24 602
February	7 933	9 475	17 641	6 523	3 702	10 485	28 126	3 737	31 863
March	7 944	8 353	16 689	7 744	4 276	12 364	29 053	5 062	34 115
April	7 114	7 998	15 433	7 399	4 181	11 847	27 279	5 025	32 304
May	7 089	9 157	16 759	8 489	5 510	14 102	30 861	4 488	35 349
June	7 411	7 588	15 399	9 324	4 533	14 121	29 520	5 117	34 637
SEASONALLY ADJUSTED									
2008									
June	9 299	9 081	18 653	9 691	4 739	14 969	33 622	5 738	39 360
July	7 928	9 364	17 543	7 841	4 758	12 887	30 430	5 570	36 000
August	7 592	8 923	16 666	7 588	4 534	12 769	29 435	5 431	34 866
September	7 818	8 587	16 637	7 157	4 633	14 250	30 887	5 554	36 441
October	8 195	9 025	17 384	7 959	4 490	13 367	30 751	5 629	36 380
November	8 206	8 641	16 969	8 032	4 852	12 997	29 966	5 102	35 068
December	8 118	8 496	16 746	8 140	4 741	13 153	29 899	5 486	35 385
2009									
January	8 135	8 913	17 304	8 066	5 088	13 374	30 678	5 929	36 607
February	8 796	8 887	17 977	8 432	4 462	13 237	31 214	5 570	36 784
March	8 081	8 423	16 803	8 244	4 578	13 319	30 122	5 690	35 811
April	7 506	7 915	15 787	8 180	4 322	12 820	28 606	5 541	34 147
May	8 133	8 716	17 342	8 377	4 874	13 402	30 744	5 472	36 215
June	8 435	8 516	17 388	8 361	4 552	13 165	30 553	5 827	36 380
TREND									
2008									
June	7 778	8 855	16 871	7 778	4 594	12 934	29 806	5 401	35 207
July	7 828	8 890	16 936	7 731	4 586	13 103	30 039	5 487	35 526
August	7 880	8 903	16 979	7 675	4 614	13 252	30 231	5 523	35 754
September	7 933	8 880	16 990	7 670	4 654	13 333	30 323	5 514	35 837
October	8 032	8 835	17 033	7 759	4 698	13 361	30 394	5 493	35 887
November	8 149	8 775	17 087	7 906	4 732	13 345	30 433	5 496	35 929
December	8 231	8 711	17 123	8 065	4 743	13 297	30 419	5 536	35 956
2009									
January	8 246	8 661	17 128	8 183	4 726	13 232	30 360	5 583	35 943
February	8 203	8 597	17 072	8 247	4 680	13 191	30 263	5 615	35 878
March	8 147	8 523	16 998	8 274	4 627	13 193	30 191	5 634	35 825
April	8 111	8 465	16 956	8 300	4 588	13 192	30 148	5 641	35 788
May	8 099	8 431	16 956	8 327	4 566	13 187	30 143	5 650	35 793
June	8 110	8 412	16 982	8 347	4 563	13 173	30 155	5 638	35 792

(a) Soft pack containers include all collapsible packs, plastic or otherwise.

(b) Components do not add to total. The difference between the components and total is 'wine in other containers' (see Glossary).

DOMESTIC SALES OF AUSTRALIAN WINE: Percentage change from previous period

Period	WHITE TABLE WINE			RED AND ROSÉ TABLE WINE			Total table wine	Total other wine	Total wine
	Glass less than 2 litres	Soft packs(a)	Total	Glass less than 2 litres	Soft packs(a)	Total			
	%	%	%	%	%	%			
ORIGINAL									
2006-07	8.0	-1.7	2.8	11.2	-6.3	5.1	3.8	2.9	3.6
2007-08	-6.4	-5.0	-5.4	-6.4	-3.4	-4.3	-4.9	-2.9	-4.6
2008-09	3.3	-5.4	-1.1	1.2	1.2	2.8	0.6	1.7	0.8
2008									
June	5.3	-7.6	-1.0	11.3	-7.9	5.8	2.1	0.4	1.9
July	5.8	29.5	17.8	1.1	38.4	11.4	14.7	15.4	14.8
August	-18.2	-19.0	-19.4	-15.5	-15.9	-13.8	-16.8	-10.8	-16.0
September	23.4	-2.4	10.3	-8.0	-11.0	3.2	6.9	26.5	9.6
October	17.8	15.6	15.6	16.6	-5.6	2.8	9.6	28.5	12.7
November	14.5	-3.4	5.2	2.2	20.5	-3.0	1.6	-9.2	-0.4
December	-6.3	-4.4	-4.9	-0.2	-16.6	-5.5	-5.2	16.7	-1.5
2009									
January	-45.4	-18.9	-32.6	-49.5	-31.7	-43.5	-37.1	-54.4	-40.6
February	40.6	32.7	35.4	42.7	20.6	34.4	35.0	-0.9	29.5
March	0.1	-11.8	-5.4	18.7	15.5	17.9	3.3	35.5	7.1
April	-10.4	-4.2	-7.5	-4.5	-2.2	-4.2	-6.1	-0.7	-5.3
May	-0.4	14.5	8.6	14.7	31.8	19.0	13.1	-10.7	9.4
June	4.5	-17.1	-8.1	9.8	-17.7	0.1	-4.3	14.0	-2.0
SEASONALLY ADJUSTED									
2008									
June	18.0	11.4	15.3	17.6	7.2	14.1	14.8	7.3	13.6
July	-14.7	3.1	-6.0	-19.1	0.4	-13.9	-9.5	-2.9	-8.5
August	-4.2	-4.7	-5.0	-3.2	-4.7	-0.9	-3.3	-2.5	-3.2
September	3.0	-3.8	-0.2	-5.7	2.2	11.6	4.9	2.3	4.5
October	4.8	5.1	4.5	11.2	-3.1	-6.2	-0.4	1.3	-0.2
November	0.1	-4.3	-2.4	0.9	8.1	-2.8	-2.6	-9.4	-3.6
December	-1.1	-1.7	-1.3	1.3	-2.3	1.2	-0.2	7.5	0.9
2009									
January	0.2	4.9	3.3	-0.9	7.3	1.7	2.6	8.1	3.5
February	8.1	-0.3	3.9	4.5	-12.3	-1.0	1.7	-6.1	0.5
March	-8.1	-5.2	-6.5	-2.2	2.6	0.6	-3.5	2.1	-2.6
April	-7.1	-6.0	-6.0	-0.8	-5.6	-3.7	-5.0	-2.6	-4.6
May	8.4	10.1	9.9	2.4	12.8	4.5	7.5	-1.2	6.1
June	3.7	-2.3	0.3	-0.2	-6.6	-1.8	-0.6	6.5	0.5
TREND									
2008									
June	0.3	—	0.1	-0.1	-1.0	0.9	0.4	2.0	0.7
July	0.6	0.4	0.4	-0.6	-0.2	1.3	0.8	1.6	0.9
August	0.7	0.2	0.3	-0.7	0.6	1.1	0.6	0.7	0.6
September	0.7	-0.3	0.1	-0.1	0.9	0.6	0.3	-0.2	0.2
October	1.3	-0.5	0.3	1.2	0.9	0.2	0.2	-0.4	0.1
November	1.4	-0.7	0.3	1.9	0.7	-0.1	0.1	0.1	0.1
December	1.0	-0.7	0.2	2.0	0.2	-0.4	—	0.7	0.1
2009									
January	0.2	-0.6	—	1.5	-0.4	-0.5	-0.2	0.8	—
February	-0.5	-0.7	-0.3	0.8	-1.0	-0.3	-0.3	0.6	-0.2
March	-0.7	-0.9	-0.4	0.3	-1.1	—	-0.2	0.3	-0.1
April	-0.4	-0.7	-0.2	0.3	-0.8	—	-0.1	0.1	-0.1
May	-0.1	-0.4	—	0.3	-0.5	—	—	0.2	—
June	0.1	-0.2	0.2	0.2	-0.1	-0.1	—	-0.2	—

— nil or rounded to zero (including null cells)

(a) Soft pack containers include all collapsible packs, plastic or otherwise.

DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

	Table	Fortified	Sparkling bottle fermentation(a)	Sparkling bulk fermentation(a)	Carbonated	Other wine products(b)	Vermouth	Brandy(c)
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L al
2006-07	380 672	17 387	23 266	16 617	7 080	2 947	172	510
2007-08	362 003	17 183	21 655	14 939	8 479	3 114	144	508
2008-09	364 126	16 283	20 770	15 745	9 726	3 995	95	486
2008								
June	30 750	1 541	1 139	1 140	595	246	8	39
July	35 284	1 894	1 396	1 018	642	428	8	50
August	29 350	1 401	1 508	994	579	312	7	37
September	31 364	1 504	2 041	1 529	739	253	7	38
October	34 388	1 313	3 077	2 230	946	232	7	35
November	34 937	1 275	2 721	1 886	851	344	7	48
December	33 134	1 471	2 867	2 360	1 159	397	13	70
2009								
January	20 830	861	973	708	655	567	7	25
February	28 126	1 060	1 457	476	476	259	8	29
March	29 053	1 163	1 263	1 363	991	273	8	35
April	27 279	1 309	1 323	1 147	925	315	7	30
May	30 861	1 400	1 113	874	841	np	np	43
June	29 520	1 632	1 031	1 160	922	np	np	44

np not available for publication but included in totals where applicable, unless otherwise indicated

(b) See paragraph 4 of the Explanatory Notes and Glossary.

(c) Quantities on which excise duty was paid.

(a) Spritzig table wines are included with table wine.

DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

	<i>Sherry in glass less than 2 litres</i>	<i>Port in glass less than 2 litres</i>	<i>Other in glass less than 2 litres (a)</i>	<i>Soft packs</i>	<i>All other containers (b)</i>	Total fortified
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
2006-07	1 662	3 452	440	7 865	3 973	17 387
2007-08	1 802	3 429	401	7 330	4 217	17 183
2008-09	1 659	3 265	361	6 790	4 208	16 283
2008						
June	140	317	28	757	300	1 541
July	184	370	38	780	522	1 894
August	137	339	24	555	345	1 401
September	np	268	np	695	395	1 504
October	143	236	32	548	354	1 313
November	np	290	np	485	320	1 275
December	np	352	39	np	357	1 471
2009						
January	np	145	29	np	221	861
February	np	167	17	np	295	1 060
March	np	222	28	np	297	1 163
April	np	251	27	np	341	1 309
May	np	284	34	np	343	1 400
June	np	341	39	np	418	1 632

np not available for publication but included in totals where applicable, unless otherwise indicated

(b) Includes tankers, cans and rigid containers including glass 2 litres and over.

(a) Includes muscat, madiera, tokay and white port.

EXPORTS OF AUSTRALIAN PRODUCED WINE(a), By wine type

WINE TYPE							
	White table	Red/Rosé table	Table wine	Fortified wine	Sparkling wine	Other wine	Total wine
QUANTITY ('000 L)							
2006-07	276 565	491 589	768 154	2 781	15 366	625	786 926
2007-08	243 609	451 242	694 851	2 256	16 392	1 212	714 711
2008-09	292 010	442 092	734 102	2 122	13 685	2 607	752 515
2008							
April	20 281	34 976	55 257	100	922	168	56 446
May	22 347	38 137	60 484	228	1 296	163	62 171
June	18 784	31 247	50 031	141	817	75	51 063
July	24 719	37 000	61 719	159	1 279	378	63 536
August	25 462	39 798	65 260	267	1 250	213	66 990
September	23 899	42 375	66 274	258	1 698	358	68 588
October	23 798	41 949	65 746	293	2 195	278	68 512
November	18 826	29 741	48 567	123	1 222	128	50 039
December	27 708	37 723	65 431	240	985	352	67 008
January	18 239	27 102	45 341	80	640	115	46 176
2009							
February	24 406	32 787	57 193	231	705	73	58 202
March	27 064	40 557	67 621	125	804	274	68 824
April	23 362	34 318	57 680	88	779	173	58 719
May	r29 077	r39 795	r68 872	r108	r870	86	r69 936
June	25 451	38 946	64 397	149	1 259	181	65 985
VALUE (\$'000) (b)							
2006-07	845 501	1 930 310	2 775 810	14 707	83 213	3 154	2 876 885
2007-08	794 231	1 786 094	2 580 325	13 949	77 356	8 397	2 680 027
2008-09	764 051	1 629 350	2 393 401	12 971	67 330	5 512	2 479 213
2008							
April	62 715	127 085	189 800	712	4 530	998	196 041
May	68 167	146 105	214 272	1 113	5 695	931	222 011
June	56 055	122 217	178 272	831	4 093	593	183 789
July	68 151	138 761	206 912	871	5 046	838	213 666
August	75 779	150 807	226 587	1 423	5 593	417	234 020
September	72 238	155 165	227 403	1 603	9 020	701	238 727
October	75 527	164 410	239 936	2 054	11 457	476	253 922
November	58 071	121 295	179 367	888	6 293	274	186 822
December	66 664	146 963	213 627	1 147	4 942	858	220 574
January	44 424	93 378	137 801	534	3 099	246	141 680
2009							
February	57 721	123 809	181 530	913	3 540	124	186 108
March	63 625	140 416	204 041	1 009	4 283	600	209 933
April	54 420	114 962	169 382	666	4 391	419	174 859
May	r66 373	r139 051	r205 424	r865	r4 726	r217	r211 231
June	61 058	140 334	201 392	998	4 940	342	207 673

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) See paragraph 8 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS AND IMPORTS OF BRANDY

Period	EXPORTS (a)		IMPORTS (b)	
	Quantity	Value(c)	Quantity	Value(c)
	'000 L al	\$'000	'000 L al	\$'000
2006-07	8	216	447	8 968
2007-08	4	71	452	10 608
2008-09	139	446	462	13 068
2008				
April	—	1	24	565
May	—	2	38	771
June	—	—	42	874
July	1	15	38	903
August	68	153	27	855
September	66	205	52	1 302
October	3	26	49	917
November	1	22	38	1 189
December	—	1	85	2 278
2009				
January	—	1	27	831
February	—	1	23	579
March	—	2	27	644
April	—	2	r28	r1 374
May	—	—	33	1 074
June	—	18	35	1 122

— nil or rounded to zero (including null cells)

r revised

(a) Exports may include sales made by exporters other than winemakers. From March 2004 to July 2006 the Brandy exports included some re-exports due to confidentiality restrictions. From August 2006 the Brandy export figure does not include re-exports.

(b) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(c) See paragraphs 8 and 9 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS AND IMPORTS, Selected countries(a)—June 2009

	WINE TYPE						TOTAL WINE	
	White table	Red/rosé table	Total table	Fortified	Sparkling	Other	Quantity	Value(b)
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	\$'000
EXPORTS (c)								
United Kingdom(d)	11 291	15 090	26 381	3	771	176	27 332	64 321
United States of America	5 550	9 012	14 561	47	51	—	14 660	57 082
Canada	1 136	2 936	4 072	22	57	—	4 151	18 686
Germany	428	1 059	1 487	—	—	—	1 488	2 457
New Zealand	778	1 226	2 004	20	103	1	2 127	6 099
Netherlands	814	1 295	2 109	—	38	—	2 147	5 705
Denmark	252	919	1 171	1	—	—	1 173	3 007
Belgium	565	838	1 404	1	20	—	1 424	2 356
China (excludes SARs and Taiwan)	2 484	1 804	4 288	7	9	—	4 303	11 684
Ireland	660	864	1 523	—	18	—	1 541	5 996
Sweden	248	414	662	—	40	1	703	3 205
Japan	297	750	1 046	1	68	1	1 117	4 891
France	123	124	246	—	—	—	246	583
Singapore	107	358	464	—	9	—	474	4 315
Hong Kong (SAR of China)	86	497	583	—	7	—	591	4 253
Norway	36	366	402	—	17	—	420	1 098
Finland	92	137	229	—	4	—	233	1 009
United Arab Emirates	30	45	76	—	11	—	87	417
Malaysia	17	188	205	—	3	—	208	3 085
Taiwan	29	132	162	—	2	—	163	1 164
Total other countries(e)	428	892	1 321	46	30	1	1 397	6 258
Total all countries	25 451	38 946	64 397	149	1 259	181	65 985	207 673
IMPORTS (f)								
New Zealand	1 757	192	1 950	—	815	11	2 776	15 232
Italy	86	93	178	1	148	52	379	2 545
France	84	146	230	—	110	—	340	7 415
Portugal	1	10	11	1	—	15	27	137
Spain	9	16	26	4	2	1	32	300
Chile	12	31	43	—	19	—	62	248
Germany	22	2	23	—	8	14	45	359
South Africa	173	37	210	—	18	—	228	686
Total other countries(e)	10	24	34	—	5	—	39	402
Total All Countries	2 154	551	2 705	6	1 126	93	3 929	27 323

— nil or rounded to zero (including null cells)

(a) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(b) See paragraphs 8 and 9 of the Explanatory notes.

(c) Exports may include sales made by exporters other than winemakers.

(d) United Kingdom, Channel Islands and Isle of Man

(e) Includes other countries as detailed in *Standard Australian Classification of Countries (SACC)* (cat. no. 1269.0).

(f) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

Source: ABS data available on request, International Trade database

EXPORTS OF AUSTRALIAN WINE(a), By region

Period	Oceania and Antarctica	Europe and the Former USSR	Southeast Asia	Northeast Asia	Northern America	Other(b)	Total All Regions	European Union(c)
QUANTITY ('000 L)								
2006-07	38 318	423 032	14 876	40 769	262 120	7 811	786 926	415 516
2007-08	24 412	402 784	13 163	32 218	233 437	8 696	714 711	397 423
2008-09	21 914	382 840	12 162	46 736	281 905	6 959	752 515	376 790
2008								
April	1 533	33 139	1 122	2 657	17 255	740	56 446	32 554
May	2 002	34 263	1 167	2 829	20 812	1 098	62 171	33 796
June	1 855	28 187	1 039	3 977	15 325	681	51 063	27 893
July	1 805	37 466	1 006	2 879	19 655	725	63 536	37 020
August	1 882	36 693	820	2 290	24 737	568	66 990	36 174
September	2 431	36 124	1 099	2 649	25 581	704	68 588	35 798
October	2 317	38 793	1 271	3 117	22 448	566	68 512	38 124
November	2 525	23 352	1 283	3 223	19 131	524	50 039	22 832
December	1 174	31 287	1 284	4 697	27 798	767	67 008	30 906
2009								
January	1 793	23 755	359	2 315	17 602	352	46 176	23 148
February	1 162	23 484	1 167	2 772	29 015	603	58 202	23 065
March	1 542	31 522	1 049	6 339	27 984	388	68 824	30 693
April	1 135	27 278	932	5 061	23 642	672	58 719	27 076
May	r1 893	r35 758	r1 022	r5 060	r25 491	r711	r69 936	r35 316
June	2 254	37 328	870	6 334	18 821	378	65 985	36 639
VALUE(d) (\$'000)								
2006-07	111 967	1 385 398	88 665	148 823	1 111 964	30 067	2 876 885	1 356 059
2007-08	94 641	1 287 628	90 880	173 328	997 664	35 886	2 680 027	1 265 527
2008-09	84 841	1 080 426	88 773	216 675	977 743	30 754	2 479 213	1 057 630
2008								
April	6 357	95 585	7 709	14 823	67 851	3 716	196 041	93 643
May	8 812	105 055	9 337	15 698	79 793	3 316	222 011	103 080
June	7 876	86 973	8 702	18 479	59 031	2 728	183 789	85 571
July	7 151	112 509	7 196	13 410	70 822	2 578	213 666	111 003
August	7 964	111 983	6 186	14 689	90 736	2 461	234 020	109 851
September	10 118	100 812	5 983	15 813	103 186	2 816	238 727	99 413
October	9 574	123 241	8 814	16 107	92 938	3 248	253 922	120 526
November	10 115	72 982	7 377	19 814	73 831	2 703	186 822	71 350
December	4 572	86 396	7 608	24 964	93 361	3 674	220 574	84 926
2009								
January	6 646	67 667	2 391	10 713	52 658	1 604	141 680	65 691
February	4 802	70 446	9 159	14 709	84 303	2 688	186 108	68 704
March	6 105	84 369	8 534	23 135	85 987	1 802	209 933	80 618
April	4 394	69 753	7 418	20 419	70 486	2 389	174 859	68 905
May	r6 728	r88 433	r9 253	r20 056	r83 633	r3 129	r211 231	r86 926
June	6 673	91 835	8 856	22 845	75 802	1 662	207 673	89 716

r revised

(a) Exports may include sales made by exporters other than winemakers.

(b) Includes ships' stores and other countries as detailed in Standard Australian Classification of Countries (SACC) (cat. no. 1269.0).

(c) The 'European Union' is not additional to the total and is a component of the 'Europe and the former USSR' region. Includes all 25 current members of the European Union.

(d) See paragraph 8 of the Explanatory Notes.

IMPORTS CLEARED (a), Selected Countries(b)

	New Zealand	Italy	France	Portugal	Spain	Chile	Germany	South Africa	Total other countries	Total All Countries
QUANTITY ('000 L)										
2006-07	18 142	5 544	5 354	482	947	586	901	517	1 802	34 275
2007-08	23 859	7 117	7 087	723	1 167	4 449	557	2 527	5 828	53 313
2008-09	37 013	7 467	7 010	547	1 085	3 197	627	2 350	2 937	62 233
2008										
April	1 681	462	461	67	79	226	82	186	1 231	4 475
May	1 899	264	445	36	19	95	35	268	725	3 786
June	1 766	626	372	45	67	137	23	287	64	3 387
July	2 257	809	628	77	59	603	96	109	95	4 733
August	2 511	1 101	785	36	141	83	22	91	212	4 981
September	3 544	787	1 265	48	183	281	43	442	981	7 574
October	4 799	700	920	110	138	1 740	33	556	155	9 153
November	4 307	826	1 000	55	182	193	89	216	122	6 991
December	4 044	711	547	51	61	32	55	315	362	6 177
2009										
January	1 984	454	377	23	94	44	65	52	378	3 471
February	2 444	275	190	27	52	67	20	9	215	3 299
March	2 374	576	329	25	37	4	41	1	69	3 457
April	3 455	499	324	30	47	19	61	131	231	4 798
May	r2 518	350	r304	38	58	67	55	199	80	r3 670
June	2 776	379	340	27	32	62	45	228	39	3 929
VALUE (c) (\$'000)										
2006-07	155 913	32 081	97 134	2 050	4 900	2 439	3 347	1 389	7 769	307 023
2007-08	209 401	40 543	142 906	2 888	7 265	7 284	2 935	5 522	12 740	431 485
2008-09	261 819	49 018	125 809	2 580	7 175	5 562	3 750	7 258	10 411	473 383
2008										
April	14 589	2 705	9 834	219	306	423	310	794	1 359	30 539
May	15 729	1 839	9 693	144	217	149	195	209	1 781	29 956
June	15 934	3 433	7 480	263	511	581	172	831	600	29 806
July	15 606	4 853	9 801	295	452	520	285	326	525	32 662
August	17 548	6 111	16 051	230	895	362	232	303	781	42 514
September	28 443	4 717	19 336	206	1 100	793	308	1 328	1 492	57 724
October	37 843	4 233	15 199	470	842	1 401	167	1 659	965	62 781
November	31 887	6 224	17 736	246	932	1 029	648	689	940	60 332
December	31 910	4 704	14 873	244	473	202	341	1 028	1 737	55 511
2009										
January	15 281	3 353	5 800	113	549	295	404	185	853	26 834
February	18 293	1 974	4 682	120	465	286	103	40	543	26 508
March	16 322	4 442	4 376	107	322	18	206	7	499	26 299
April	18 300	3 411	6 163	165	343	122	320	419	1 032	30 274
May	r15 153	2 451	r4 377	247	501	286	375	588	643	r24 622
June	15 232	2 545	7 415	137	300	248	359	686	402	27 323

r revised

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) For details on the selection of countries see paragraph 7 of the Explanatory Notes.

(c) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database

IMPORTS CLEARED BY WINE TYPE(a)

WINE TYPE							
Period	White table	Red/Rosé table	Table wine	Fortified wine	Sparkling wine	Other wine	Total wine
QUANTITY ('000 L)							
2006-07	19 003	6 487	25 490	123	7 000	1 662	34 275
2007-08	31 319	11 260	42 580	159	8 268	2 307	53 313
2008-09	41 128	9 478	50 606	192	9 592	1 843	62 233
2008							
April	2 872	913	3 785	7	527	157	4 475
May	2 766	633	3 400	7	289	90	3 786
June	2 241	609	2 851	20	456	61	3 387
July	3 109	755	3 864	8	736	124	4 733
August	2 867	1 025	3 893	9	845	234	4 981
September	4 977	1 321	6 298	11	1 100	165	7 574
October	6 760	1 289	8 049	11	955	137	9 153
November	4 583	984	5 568	9	1 214	200	6 991
December	4 384	859	5 243	20	762	152	6 177
2009							
January	2 033	682	2 715	55	509	192	3 471
February	2 291	539	2 830	12	405	51	3 299
March	2 238	452	2 690	2	468	298	3 457
April	3 034	521	3 556	29	1 102	111	4 798
May	r2 697	r499	r3 195	19	370	85	r3 670
June	2 154	551	2 705	6	1 126	93	3 929
VALUE (b) (\$'000)							
2006-07	155 180	46 720	201 900	1 154	97 533	6 437	307 023
2007-08	222 578	64 581	287 158	1 523	132 353	10 450	431 485
2008-09	270 569	73 715	344 284	1 550	118 914	8 635	473 383
2008							
April	16 133	4 244	20 377	86	9 220	856	30 539
May	17 888	5 613	23 501	93	6 000	361	29 956
June	17 308	5 526	22 833	262	6 258	452	29 806
July	17 310	5 831	23 140	122	8 897	502	32 662
August	22 150	7 821	29 971	116	11 577	850	42 514
September	29 796	9 268	39 064	134	17 806	720	57 724
October	38 428	8 930	47 358	149	14 601	672	62 781
November	34 161	8 437	42 598	121	16 567	1 046	60 332
December	33 394	6 358	39 753	159	14 927	672	55 511
2009							
January	15 791	4 070	19 861	121	5 766	1 087	26 834
February	17 141	3 833	20 974	66	5 226	242	26 508
March	14 943	4 477	19 420	14	5 423	1 441	26 299
April	17 490	4 441	21 931	261	7 578	505	30 274
May	r15 012	r4 396	r19 408	207	4 567	441	r24 622
June	14 954	5 853	20 807	81	5 979	456	27 323

r revised

(a) Imports cleared for home consumption. See paragraph 6 of the Explanatory Notes.

(b) See paragraph 9 of the Explanatory Notes

Source: ABS data available on request, International Trade database

EXPLANATORY NOTES

INTRODUCTION

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

SCOPE AND COVERAGE

2 The information on domestic sales of Australian produced wine is obtained from 105 winemaking enterprises with sales of 250,000 litres or more in either of the previous two financial years and crush 400 or more tonnes of grapes annually. These account for approximately 92% of total wine sales. All sales data are collected on an Australia-wide basis only and state figures are therefore not available.

3 Tables 1, 3 & 4 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.

4 From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.

IMPORTS AND EXPORTS

5 Figures relating to international trade in wine and brandy are presented in tables 5–10 to provide a basis for assessing the overall wine market. ABS procedures are designed to ensure that sufficient editing is undertaken to guarantee the quality and integrity of trade statistics to at least the six-digit Harmonized Commodity Description and Coding System (HS) level. After the release of monthly trade statistics, the ABS may receive a number of client requests to investigate cases of possible misreporting. Most relate to potential errors at the more detailed levels of the commodity classification. Client requests for data investigations of this type will be undertaken free of charge if data at the six-digit level of the HS are affected. Otherwise investigations will only be considered if the value of the aggregate data queried exceeds \$250,000 in each month queried, and the cost of the investigation is met by the client.

6 Imports cleared for home consumption (including re-imports, that is, goods originating in Australia that have been exported but then returned to source) comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia. Due to a change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data.

7 In order to retain stability in the time-series of data, the selection of countries for which exports and imports data has been presented has been based upon the level of annual imports or exports from the previous financial year.

8 The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to

EXPLANATORY NOTES *continued*

IMPORTS AND EXPORTS

continued

Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.

9 The value of imports is the Australian customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.

10 For details of currency conversion procedures for wine export values, please refer to 2.34 and 2.35 of *International Merchandise Trade, Australia; Concepts, Sources and Methods, 2001* (cat. no. 5489.0). Goods invoiced in one of six major foreign currencies are converted to Australian dollars by the Australian Bureau of Statistics. Sales in other foreign currencies are converted by the exporter to Australian dollars.

SEASONALLY ADJUSTED AND TREND ESTIMATES

11 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).

12 The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.

13 The revision properties of the seasonally adjusted and trend estimates have been improved by the use of autoregressive integrated moving average (ARIMA) modelling. ARIMA modelling relies on the characteristics of the series being analysed to project future period data. The Sales of Australian Wine and Brandy by Winemakers Survey uses ARIMA modelling where appropriate for individual time series. The ARIMA model is assessed as part of the annual reanalysis. For more information on the details of ARIMA modelling see feature article: Use of ARIMA modelling to reduce revisions in the October 2004 issue of *Australian Economic Indicators* (cat. no. 1350.0).

14 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.

15 For further information, see *Information Paper: A Guide to Interpreting Time Series — Monitoring Trends* (cat. no. 1349.0) or contact the Director, Time Series Analysis on Canberra (02) 6252 6354 or via e-mail at time.series.analysis@abs.gov.au.

ACKNOWLEDGMENT

16 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

RELATED PUBLICATIONS

17 Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (cat. no. 1329.0). This is a statistical compendium of Australia's wine and grape industries containing information on: area of vines and production of grapes by region; wine production and grapes crushed by region; structure of the wine manufacturing industries; stocks of wine held by winemakers at 30 June; domestic wine sales; exports and imports of wine; price indexes of grapes and wine; consumption of wine and world comparisons.

18 Current publications and other products by the ABS are listed on the ABS web site. The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

GLOSSARY

Carbonated wine	Wine which has dissolved carbon dioxide and the carbon dioxide is added artificially to the wine.
Domestic sales	All sales of Australian produced wine by winemakers within the scope of the survey whether they be wholesale or retail sales, or bulk sales to other wineries outside of the scope of the survey. Excluded are inter-winery sales, sales to ships' stores and the volume of imported wine blended with Australian wine and sold domestically.
Exports	Exports of wine to overseas ports including sales made by exporters and wine producers.
Fortified wine	Wine to which grape spirit, brandy or both has been added, thereby adding alcoholic strength and precluding further fermentation. Fortified wine must contain at least 150 millilitres/litre and not more than 200 millilitres/litre of ethanol at 20° Centigrade.
Grape spirit	Spirit obtained from the distillation of wine or by-products of winemaking or the fermented liquor of a mash of dried grapes and contains methanol in a proportion not exceeding 3 grams per litre at 20° Centigrade of the ethanol content.
Imports cleared for home consumption	Imported goods brought into the country for consumption or further processing, but excluding goods imported with the reasonable expectation of re-export within a limited time.
Other containers	All other wine packaging except glass bottles containing less than 2 litres and soft packs. Included in this category are glass containers greater than 2 litres, cans and bulk wine in tankers or other such containers.
Other wine products	Products such as flavoured wine, cocktails, marsala, aperitif and tonic wines. De-alcoholised, low and reduced alcohol wines are also included.
Soft packs	A container type including all collapsible packs whether plastic or of other material.
Sparkling	A product consisting of wine that by complete or partial fermentation of contained sugars has become surcharged with carbon dioxide.
Table wine	A product of the complete or partial fermentation of fresh grapes or products derived solely from fresh grapes.
Total other wine	Includes fortified wines such as sherry, port, muscat, maderia, tokay and white port etc., sparkling wines both bottle and bulk fermented, carbonated wine, vermouth and other wine products such as flavoured wine, cocktails, marsala, aperitif and tonic wines, de-alcoholised and low or reduced alcohol wines.

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