



## **FRIENDLY SOCIETIES: AUSTRALIA**

**ABS Product Number 5660.0.40.001**

Enclosed are the Friendly Societies tables for the quarter ended  
**September 1999.**

If you have any enquiries about these statistics,  
please contact Rozina Jeffreys on (02) 6252 5384.

**TABLE 1. FRIENDLY SOCIETIES : ASSETS**  
(\$ million)

	<i>Mar 97</i>	<i>Jun 97</i>	<i>Sep 97</i>	<i>Dec 97</i>	<i>Mar 98</i>	<i>Jun 98</i>	<i>Sep 98</i>	<i>Dec 98</i>	<i>Mar 99</i>	<i>Jun 99</i>	<i>Sep 99</i>
<b>ASSETS</b>											
<i>Assets in Australia</i>											
<i>Cash and deposits</i>	914	1,611	960	824	717	1,463	797	631	626	858	507
Cash and bank deposits	556	1,250	597	572	514	1,234	602	398	416	657	305
Other deposit taking institutions	358	361	363	252	203	229	195	233	210	201	202
<i>Loans and placements</i>	391	369	366	370	362	343	333	315	333	366	328
<i>Short term securities</i>	2,790	3,216	3,305	3,173	3,262	2,680	3,227	3,132	2,992	2,698	2,890
Bills of exchange	1,207	1,517	1,700	1,475	1,234	1,211	1,216	1,143	1,086	908	888
Bank certificates of deposit	1,314	1,495	1,131	1,349	1,658	1,082	1,670	1,589	1,516	1,442	1,593
Other short term securities	269	204	474	349	370	387	341	400	390	348	409
<i>Long term securities</i>	2,381	1,233	1,690	1,792	1,726	1,522	1,510	1,643	1,669	1,631	1,609
Commonwealth government bonds	621	228	302	336	295	308	301	344	307	280	257
State and local government securities	921	412	645	549	564	443	442	442	397	377	217
Other long term securities	839	593	743	907	867	771	767	857	965	974	1,135
<i>Equities and Units in trusts</i>	163	171	186	199	204	212	258	287	315	336	329
Private trading corporation shares	108	119	119	128	133	138	145	166	192	200	205
Financial sector shares	32	30	34	33	32	36	50	51	53	51	39
Units in trusts	23	22	33	38	39	38	63	70	70	85	85
<i>Other financial assets</i>	101	83	63	56	121	129	135	143	144	152	123
<i>Non-financial assets</i>											
Land and buildings	387	391	341	328	324	292	302	296	292	286	314
Other non-financial assets	72	143	97	103	98	111	107	104	104	106	81
<i>Total Assets in Australia</i>	7,199	7,217	7,008	6,845	6,814	6,752	6,669	6,551	6,475	6,433	6,181
<i>Assets overseas</i>	42	45	48	52	51	55	61	50	68	67	67
<b>TOTAL ASSETS</b>	<b>7,241</b>	<b>7,262</b>	<b>7,056</b>	<b>6,897</b>	<b>6,865</b>	<b>6,807</b>	<b>6,730</b>	<b>6,601</b>	<b>6,543</b>	<b>6,500</b>	<b>6,248</b>

**TABLE 2. FRIENDLY SOCIETIES : LIABILITIES**  
(\$ million)

	<i>Mar 97</i>	<i>Jun 97</i>	<i>Sep 97</i>	<i>Dec 97</i>	<i>Mar 98</i>	<i>Jun 98</i>	<i>Sep 98</i>	<i>Dec 98</i>	<i>Mar 99</i>	<i>Jun 99</i>	<i>Sep 99</i>
<b>LIABILITIES</b>											
<i>Participants' equity</i>	6,724	6,764	6,681	6,499	6,441	6,385	6,301	6,197	6,150	6,151	5,987
<i>Borrowings</i>	81	106	105	108	103	111	116	114	115	157	91
<i>Other liabilities</i>	436	392	270	290	321	311	313	290	278	192	170
<b><i>TOTAL LIABILITIES</i></b>	<b>7,241</b>	<b>7,262</b>	<b>7,056</b>	<b>6,897</b>	<b>6,865</b>	<b>6,807</b>	<b>6,730</b>	<b>6,601</b>	<b>6,543</b>	<b>6,500</b>	<b>6,248</b>

**DATA SERVICE  
FRIENDLY SOCIETIES - (5660.0)  
EXPLANATORY NOTES**

**Introduction**

The statistics have been compiled from data furnished to the ABS by 36 of the largest friendly societies in the quarterly Survey of Balance Sheet Information.

**Scope**

2 A friendly society for the purposes of the survey is any organisation registered as a friendly society under the appropriate State legislation. All assets and liabilities of the friendly societies arising from services offered by them are within scope.

**Coverage**

3 The information in this table is compiled from data furnished to the ABS by 36 of the largest friendly societies as part of the Survey of Financial Information. These societies approximated 95 per cent of the total assets of friendly societies as at June 1992.

**Basis of valuation**

4 Respondents to the survey are requested to report assets at their market value.

**Financial Instruments**

5 The classification of financial instrument used follows that set out in the ABS Publication *Australian National Accounts, Financial Accounts (5232.0)*. A definition of these instruments is contained in that publication.

**Revisions**

6 Revisions to previously published statistics are included in this publication.

**Other publications**

7 Readers may also wish to refer to the following publication which is available on request: *Managed Funds: Australia (5655.0)* -- issued quarterly.

**Symbols and other usages**

8 Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

**Electronic services**

9 DISCOVERY. Key \*656# for selected current economic, social and demographic statistics.

PC-AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service. For further information phone the PC-AUSSTATS Help Desk on (02) 6252 6017.

PC-TELESTATS. This service provides:

- foreign trade statistics tailored to user's requirements. Further information is available on (02) 6252 5404.
- text and tables for selected Main Economic Indicator publications.

Further information is available on (02) 6252 5572.

### **Floppy disk service**

10 Selected ABS statistics are available on floppy disk. Further information is available on (02) 6252 6684.

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