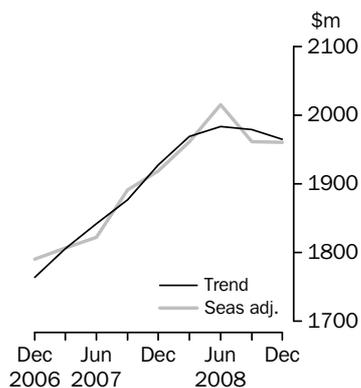


TOURIST ACCOMMODATION, AUSTRALIA

EMBARGO: 11.30AM (CANBERRA TIME) FRI 3 APRIL 2009

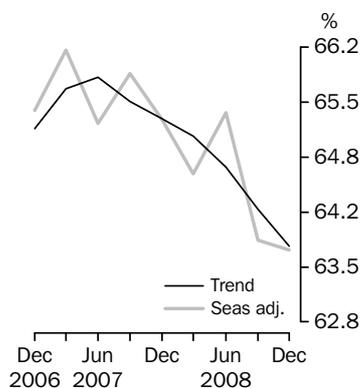
ACCOMMODATION TAKINGS

Australia



ROOM OCCUPANCY RATE

Australia



INQUIRIES

For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070.

KEY FIGURES

ACCOMMODATION WITH 15 ROOMS OR MORE

	Sep Qtr 08	Dec Qtr 08	Sep Qtr 08 to Dec Qtr 08	Dec Qtr 07 to Dec Qtr 08
Trend				
Takings from accommodation (\$m)	1 979.5	1 965.0	-0.7 %	1.9 %
Room occupancy rate (%)	64.2	63.7	-0.5 pts	-1.6 pts
Seasonally Adjusted				
Takings from accommodation (\$m)	1 962.1	1 961.0	-0.1 %	2.2 %
Room occupancy rate (%)	63.8	63.7	-0.1 pts	-1.6 pts

Note: Hotels, motels and serviced apartments

KEY POINTS

ACCOMMODATION TAKINGS

- In the December 2008 quarter, the trend estimate of total accommodation takings for hotels, motels and serviced apartments with 15 or more rooms decreased by 0.7% to \$1,965.0 million compared with the September quarter 2008.
- Over the same period, the seasonally adjusted estimate dropped by 0.1% to \$1961.0 million.

ROOM OCCUPANCY RATE

- The December quarter 2008 trend estimate room occupancy rate of 63.7% for hotels, motels and serviced apartments with 15 or more rooms was 0.5% lower than the trend estimate of 64.2% for the previous quarter.
- This is the sixth consecutive quarterly decline in the trend estimate of room occupancy rates for hotels, motels and serviced apartments with 15 or more rooms.
- At 63.7%, the seasonally adjusted room occupancy rate was 0.1 percentage points below the September quarter 2008 level.

NOTES

FORTHCOMING ISSUES

<i>ISSUE (Quarter)</i>	<i>RELEASE DATE</i>
March 2009	26 June 2009
June 2009	30 September 2009

CHANGES IN THIS ISSUE

The ABS has reissued the publication and time series spreadsheets for December Quarter 2008 Tourist Accommodation. This corrects an error detected in data previously released on 26 March 2009. December Qtr 2008 employment data was understated for Victoria and Australia in tables 2, 3, 10,11,13 and 14. Other states and territories and other data items were not affected.

ABOUT THIS ISSUE

This issue presents results from the December quarter 2008 Survey of Tourist Accommodation (STA) for the following categories of establishments:

- licensed hotels and resorts with facilities and 5 or more rooms
- motels, private hotels and guest houses with facilities and 5 or more rooms
- serviced apartments with 5 or more units
- caravan parks with 40 or more powered sites
- holiday flats, units and houses of letting entities with 15 or more rooms or units
- visitor hostels with 25 or more bed spaces.

Brian Pink
Australian Statistician

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ABBREVIATIONS

'000	thousand
\$'000	thousand dollars
\$m	million dollars
AAA	Australian Automobile Association
ABS	Australian Bureau of Statistics
ACT	Australian Capital Territory
ASGC	Australian Standard Geographical Classification
cat. no.	Catalogue number
GST	goods and services tax
no.	number
NSW	New South Wales
NT	Northern Territory
pts	percentage points
qtr	quarter
Qld	Queensland
SA	South Australia
SLA	statistical local area
STA	Survey of Tourist Accommodation
Tas.	Tasmania
Vic.	Victoria
WA	Western Australia

SUMMARY OF FINDINGS

ORIGINAL

Hotels, motels and serviced apartments

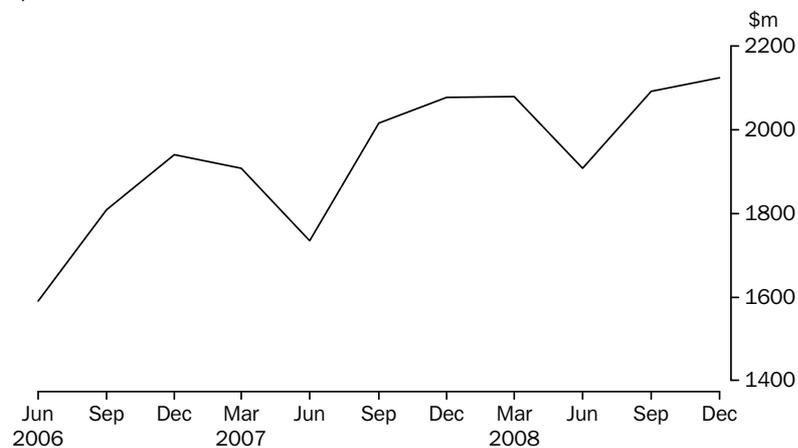
This summary contains key findings for original estimates. While trend and seasonally adjusted data are only available for hotels, motels and serviced apartments with 15 or more rooms, original estimates have two additional data series comprising hotels, motels and serviced apartments with 5 to 14 rooms and 5 or more rooms.

Original series are impacted by seasonal variations and irregular or non-seasonal influences. Comparison between quarters should be made with caution.

ACCOMMODATION TAKINGS

In the December quarter 2008, accommodation takings were \$2,124.7 million for hotels, motels and serviced apartments with 5 or more rooms, comprising \$2,044.1 million for those establishments with 15 or more rooms and \$80.6 million for those with 5 to 14 rooms.

TAKINGS FROM ACCOMMODATION, Hotels, motels and serviced apartments with 5 or more rooms—Australia



Accommodation takings in December quarter 2008 for hotels, motels and serviced apartments with 15 or more rooms were highest in New South Wales (\$649.1 million) and Queensland (\$556.3 million).

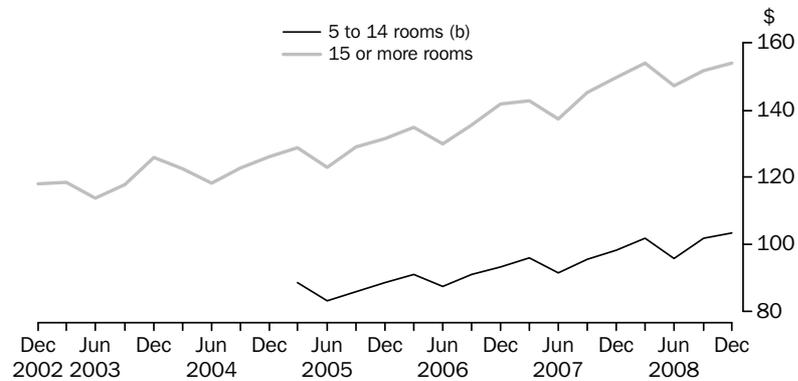
For Australia, the December quarter 2008 average takings per room night occupied were \$151.15 for establishments with 5 or more rooms. This was heavily influenced by hotels, motels and serviced apartments with 15 or more rooms which contributed 96.2% of total takings, and had an average takings per room night occupied of \$153.96. The average for 5 to 14 room establishments was \$103.38.

SUMMARY OF FINDINGS *continued*

Hotels, motels and serviced apartments *continued*

ACCOMMODATION TAKINGS *continued*

AVERAGE TAKINGS (a), Australia



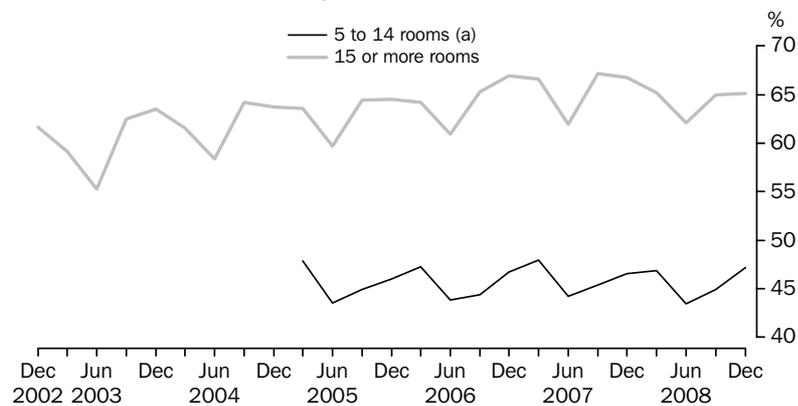
(a) Per room night occupied.

(b) These establishments were included in the survey from March 2005 onwards.

ROOM OCCUPANCY RATE

The room occupancy rate for hotels, motels and serviced apartments with 5 or more rooms was 63.8% in the December quarter 2008. For hotels, motels and serviced apartments with 15 or more rooms, the room occupancy rate was 65.1%, while demand for 5 to 14 room hotels, motels and serviced apartments was lower, as reflected by a room occupancy rate of 47.2%.

ROOM OCCUPANCY RATE, Australia



(a) These establishments were included in the survey from March 2005 onwards.

ROOM NIGHTS OCCUPIED

Room nights occupied were 14.1 million in the December quarter 2008 for hotels, motels and serviced apartments with 5 or more rooms. For hotels, motels and serviced apartments with 15 or more rooms, room nights occupied were 13.3 million in December quarter 2008, while for establishments with 5 to 14 rooms, room nights occupied were 0.8 million.

SUMMARY OF FINDINGS *continued*

Hotels, motels and serviced apartments continued

ROOM NIGHTS OCCUPIED *continued*

New South Wales contributed the highest proportion (31.0%) of room nights occupied for hotels, motels and serviced apartments with 15 or more rooms, followed by Queensland at 27.9%.

AVERAGE LENGTH OF STAY

The average length of stay in December quarter 2008 for hotels, motels and serviced apartments with 5 or more rooms was 2.2 days. In establishments with 15 or more rooms, the average length of stay was 2.3 days. For establishments with 5 to 14 rooms, the average length of stay was 1.8 days.

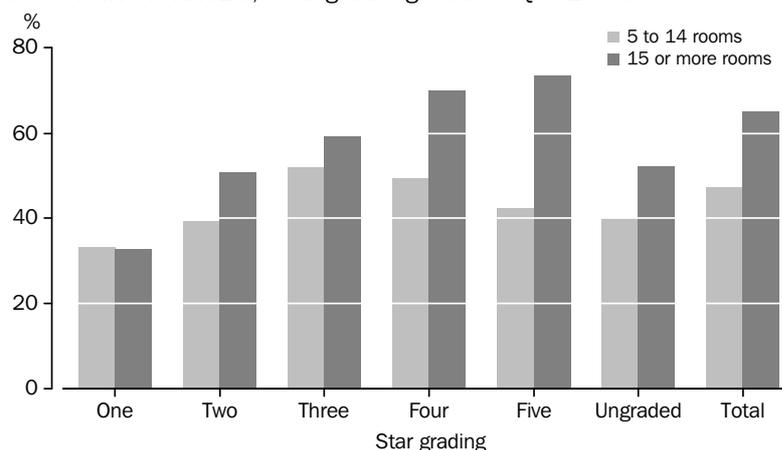
Queensland (2.7 days) reported the longest average length of stay for hotels, motels and serviced apartments with 15 or more rooms, followed by Western Australia (2.4 days). The shortest average length of stay was in Tasmania (1.9 days).

STAR GRADING

In the December quarter 2008, the room occupancy rate for five-star hotels, motels and serviced apartments with 5 or more rooms was 73.3% compared with 32.9% for one-star establishments. For hotels, motels and serviced apartments with 15 or more rooms, the room occupancy rate was 73.6% for five-star establishments compared with 42.3% for five-star establishments with 5 to 14 rooms.

In the 5-14 rooms category, three-star establishments had the highest room occupancy rates in the December quarter 2008 (51.9%), compared with one-star establishments at 33.1%.

OCCUPANCY RATES, Stargrating—June Qtr 2008



In the December quarter 2008, the average takings per room night occupied for five-star hotels, motels and serviced apartments with 5 or more rooms were \$248.84 compared with \$71.64 for establishments with one star. The corresponding December quarter 2008 average takings for establishments with 15 or more rooms were \$248.76 for five-star establishments and \$77.44 for one-star establishments.

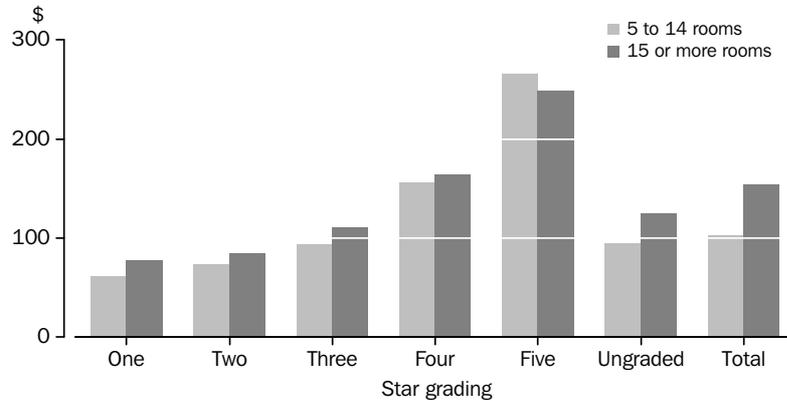
In comparison, establishments with 5 to 14 rooms had higher average takings per room night occupied for five-star establishments (\$265.88), but lower average takings per room night occupied for one-star establishments (\$61.40).

SUMMARY OF FINDINGS *continued*

Hotels, motels and serviced apartments continued

STAR GRADING *continued*

AVERAGE TAKINGS (a), Star grading—June Qtr 2008



(a) Per room night occupied

Caravan parks, holiday flats, units and houses, and visitor hostels

ACCOMMODATION TAKINGS

In the December quarter 2008, accommodation takings for caravan parks were \$273.2 million. Of this, New South Wales contributed the highest amount with \$99.9 million (36.6%) of the Australian total for the quarter.

Short-term caravan park takings were \$227.6 million in the December quarter 2008 or 83.3% of total caravan park takings.

Accommodation takings for holiday flats, units and houses were \$180.0 million in the December quarter 2008. Real estate takings accounted for 28.2% of total holiday flats, units and houses takings, the rest being for other letting entities.

For visitor hostels, accommodation takings were \$63.4 million in the December quarter 2008.

OCCUPANCY RATE

The site occupancy rate for all caravan parks in the December quarter 2008 was 52.8%. Short-term caravan park occupancy was 49.3% and long-term caravan park occupancy was 77.0%.

For holiday flats, units and houses, the unit occupancy rate was 48.8% in the December quarter 2008.

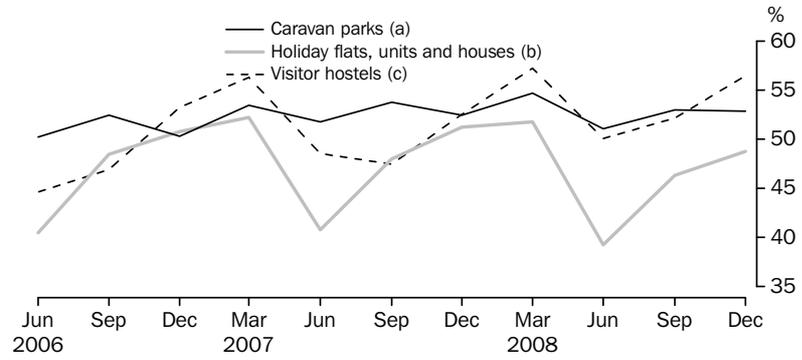
The bed occupancy rate for visitor hostels in the December quarter 2008 was 56.5%. New South Wales and Western Australia had the highest bed occupancy rates for visitor hostels in the December quarter 2008 with 67.5% and 64.5% respectively.

SUMMARY OF FINDINGS *continued*

Caravan parks, holiday flats, units and houses, and visitor hostels continued

OCCUPANCY RATE *continued*

OCCUPANCY RATES, Australia



(a) Site occupancy rate.
 (b) Unit occupancy rate.
 (c) Bed occupancy rate.

Period	ORIGINAL		SEASONALLY ADJUSTED		TREND	
	Takings from accommodation	Room occupancy rate	Takings from accommodation	Room occupancy rate	Takings from accommodation	Room occupancy rate
	\$m	%	\$m	%	\$m	%
2005						
June Quarter	1 395.0	59.7	1 538.5	63.2	1 534.3	63.1
September Quarter	1 618.2	64.4	1 570.7	63.0	1 564.1	63.1
December Quarter	1 650.9	64.5	1 578.9	63.0	1 591.7	63.3
2006						
March Quarter	1 649.2	64.2	1 626.1	63.8	1 622.4	63.6
June Quarter	1 526.5	60.9	1 674.3	64.3	1 664.0	64.0
September Quarter	1 740.5	65.3	1 689.3	63.9	1 716.4	64.6
December Quarter	1 866.6	66.9	1 790.1	65.4	1 764.4	65.2
2007						
March Quarter	1 832.3	66.6	1 807.5	66.2	1 806.1	65.7
June Quarter	1 667.1	61.9	1 822.5	65.3	1 841.9	65.8
September Quarter	1 942.6	67.1	1 891.9	65.9	1 877.3	65.5
December Quarter	2 000.6	66.8	1 918.7	65.3	1 927.6	65.3
2008						
March Quarter	1 999.8	65.2	1 962.2	64.6	1 969.1	65.1
June Quarter	1 838.3	62.1	2 015.2	65.4	1 983.2	64.7
September Quarter	2 014.8	65.0	1 962.1	63.8	1 979.5	64.2
December Quarter	2 044.1	65.1	1 961.0	63.7	1 965.0	63.7

continued

<i>Period</i>	<u>ORIGINAL</u>		<u>SEASONALLY ADJUSTED</u>		<u>TREND</u>	
	<i>Takings change from prev. qtr</i>	<i>Room occupancy change from prev. qtr</i>	<i>Takings change from prev. qtr</i>	<i>Room occupancy change from prev. qtr</i>	<i>Takings change from prev. qtr</i>	<i>Room occupancy change from prev. qtr</i>
	%	pts	%	pts	%	pts
2005						
June Quarter	-8.5	-3.8	2.5	0.1	2.5	0.1
September Quarter	16.0	4.7	2.1	-0.3	1.9	0.1
December Quarter	2.0	0.1	0.5	—	1.8	0.2
2006						
March Quarter	-0.1	-0.3	3.0	0.8	1.9	0.3
June Quarter	-7.4	-3.3	3.0	0.5	2.6	0.4
September Quarter	14.0	4.4	0.9	-0.4	3.1	0.6
December Quarter	7.2	1.6	6.0	1.5	2.8	0.6
2007						
March Quarter	-1.8	-0.3	1.0	0.7	2.4	0.5
June Quarter	-9.0	-4.7	0.8	-0.9	2.0	0.1
September Quarter	16.5	5.2	3.8	0.6	1.9	-0.3
December Quarter	3.0	-0.4	1.4	-0.6	2.7	-0.2
2008						
March Quarter	—	-1.6	2.3	-0.7	2.2	-0.2
June Quarter	-8.1	-3.1	2.7	0.8	0.7	-0.4
September Quarter	9.6	2.9	-2.6	-1.6	-0.2	-0.5
December Quarter	1.5	0.1	-0.1	-0.1	-0.7	-0.5

— nil or rounded to zero (including null cells)

SUMMARY OF HOTELS, MOTELS AND SERVICED APARTMENTS, Australia

	<i>Establishments</i>	<i>Rooms</i>	<i>Bed spaces</i>	<i>Persons employed</i>	<i>Room nights occupied</i>	<i>Room occupancy rate</i>
	no.	no.	no.	no.	'000	%
.....						
HOTELS MOTELS AND SERVICED APARTMENTS WITH 5 TO 14 ROOMS						
2007						
December Quarter	1 925	18 470	54 344	11 812	787.6	46.6
2008						
March Quarter	1 931	18 570	54 506	11 750	788.3	46.9
June Quarter	1 925	18 563	54 337	11 590	728.7	43.5
September Quarter	1 904	18 347	53 870	11 330	754.3	44.9
December Quarter	1 886	18 167	53 408	11 193	779.7	47.2
Year ended December 2007	..	..	..	..	3 080.0	46.0
Year ended December 2008	..	..	..	..	3 051.0	45.6
.....						
HOTELS MOTELS AND SERVICED APARTMENTS WITH 15 OR MORE ROOMS						
2007						
December Quarter	4 235	218 317	624 751	116 237	13 359.4	66.8
2008						
March Quarter	4 250	220 303	627 952	116 165	12 981.2	65.2
June Quarter	4 266	221 567	632 202	116 629	12 474.1	62.1
September Quarter	4 267	222 266	634 395	116 999	13 273.6	65.0
December Quarter	4 277	223 319	637 147	113 936	13 276.8	65.1
Year ended December 2007	..	..	..	..	51 702.1	65.6
Year ended December 2008	..	..	..	..	52 005.6	64.3
.....						
HOTELS MOTELS AND SERVICED APARTMENTS WITH 5 OR MORE ROOMS						
2007						
December Quarter	6 160	236 787	679 095	128 049	14 147.0	65.2
2008						
March Quarter	6 181	238 873	682 458	127 915	13 769.5	63.8
June Quarter	6 191	240 130	686 539	128 219	13 202.8	60.7
September Quarter	6 171	240 613	688 265	128 329	14 027.8	63.4
December Quarter	6 163	241 486	690 555	125 129	14 056.5	63.8
Year ended December 2007	..	..	..	..	54 782.1	64.1
Year ended December 2008	..	..	..	..	55 056.6	62.9
.....						
..	not applicable					

	Guest nights occupied	Bed occupancy rate	Guest arrivals	Average length of stay	Takings from accommodation
	'000	%	'000	days	\$'000
.....					
HOTELS MOTELS AND SERVICED APARTMENTS WITH 5 TO 14 ROOMS					
2007					
December Quarter	1 461.6	29.4	817.3	1.8	77 467
2008					
March Quarter	1 502.0	30.4	819.2	1.8	80 407
June Quarter	1 301.1	26.5	718.9	1.8	69 914
September Quarter	1 379.6	28.0	748.9	1.8	76 854
December Quarter	1 453.3	29.9	793.5	1.8	80 610
Year ended December 2007	5 694.7	29.0	3 165.9	1.8	294 062
Year ended December 2008	5 636.0	28.7	3 080.5	1.8	307 784
.....					
HOTELS MOTELS AND SERVICED APARTMENTS WITH 15 OR MORE ROOMS					
2007					
December Quarter	23 620.1	41.2	10 755.3	2.2	2 000 634
2008					
March Quarter	23 178.2	40.9	9 957.0	2.3	1 999 773
June Quarter	20 885.7	36.5	9 520.6	2.2	1 838 302
September Quarter	23 176.8	39.7	10 243.9	2.3	2 014 752
December Quarter	23 453.1	40.4	10 379.1	2.3	2 044 095
Year ended December 2007	90 802.0	40.3	40 563.8	2.2	7 442 671
Year ended December 2008	90 693.7	39.4	40 100.6	2.3	7 896 922
.....					
HOTELS MOTELS AND SERVICED APARTMENTS WITH 5 OR MORE ROOMS					
2007					
December Quarter	25 081.8	40.3	11 572.5	2.2	2 078 102
2008					
March Quarter	24 680.2	40.1	10 776.2	2.3	2 080 180
June Quarter	22 186.8	35.7	10 239.5	2.2	1 908 216
September Quarter	24 556.4	38.8	10 992.8	2.2	2 091 606
December Quarter	24 906.4	39.6	11 172.6	2.2	2 124 705
Year ended December 2007	96 496.7	39.3	43 729.6	2.2	7 736 733
Year ended December 2008	96 329.7	38.5	43 181.1	2.2	8 204 707

SUMMARY OF LICENSED HOTELS AND RESORTS, AUSTRALIA

	<i>Establishments</i>	<i>Rooms</i>	<i>Bed spaces</i>	<i>Persons employed</i>	<i>Room nights occupied</i>	<i>Room occupancy rate</i>
	no.	no.	no.	no.	'000	%
.....						
LICENSED HOTELS WITH 5 TO 14 ROOMS						
2007						
December Quarter	442	4 228	11 289	6 797	148.7	38.4
2008						
March Quarter	449	4 286	11 353	6 703	148.7	37.9
June Quarter	447	4 283	11 316	6 625	141.9	36.6
September Quarter	440	4 209	11 156	6 422	143.3	37.1
December Quarter	435	4 163	11 117	6 332	150.0	39.3
Year ended December 2007	..	..	..	..	581.8	37.8
Year ended December 2008	..	..	..	..	583.9	37.7
.....						
LICENSED HOTELS WITH 15 OR MORE ROOMS						
2007						
December Quarter	833	81 372	213 005	71 253	5 381.7	72.2
2008						
March Quarter	833	81 619	212 148	70 746	5 211.2	70.7
June Quarter	837	81 809	213 533	71 315	4 971.8	67.0
September Quarter	837	82 006	214 185	71 418	5 193.4	68.9
December Quarter	845	82 483	215 884	69 204	5 249.4	69.8
Year ended December 2007	..	..	..	..	20 954.7	71.1
Year ended December 2008	..	..	..	..	20 625.8	69.1
.....						
LICENSED HOTELS WITH 5 OR MORE ROOMS						
2007						
December Quarter	1 275	85 600	224 294	78 050	5 530.4	70.6
2008						
March Quarter	1 282	85 905	223 501	77 449	5 359.8	69.1
June Quarter	1 284	86 092	224 849	77 940	5 113.7	65.5
September Quarter	1 277	86 215	225 341	77 840	5 336.8	67.4
December Quarter	1 280	86 646	227 001	75 536	5 399.4	68.4
Year ended December 2007	..	..	..	..	21 536.4	69.4
Year ended December 2008	..	..	..	..	21 209.6	67.6

.....

.. not applicable

SUMMARY OF LICENSED HOTELS AND RESORTS, AUSTRALIA *continued*

	Guest nights occupied	Bed occupancy rate	Guest arrivals	Average length of stay	Takings from accommodation
	'000	%	'000	days	\$'000
.....					
LICENSED HOTELS WITH 5 TO 14 ROOMS					
2007					
December Quarter	228.8	22.1	133.3	1.7	11 108
2008					
March Quarter	230.7	22.2	133.4	1.7	11 227
June Quarter	212.8	20.8	121.5	1.8	10 537
September Quarter	211.9	20.7	119.3	1.8	10 739
December Quarter	229.4	22.5	135.1	1.7	11 856
Year ended December 2007	891.9	21.8	515.1	1.7	41 796
Year ended December 2008	884.8	21.5	509.3	1.7	44 360
.....					
LICENSED HOTELS WITH 15 OR MORE ROOMS					
2007					
December Quarter	8 667.1	44.4	4 042.7	2.1	969 613
2008					
March Quarter	8 449.8	44.3	3 695.7	2.3	969 473
June Quarter	7 625.2	39.4	3 583.9	2.1	880 064
September Quarter	8 231.0	41.9	3 734.6	2.2	933 441
December Quarter	8 422.8	43.0	3 804.4	2.2	964 352
Year ended December 2007	33 628.9	43.5	15 306.5	2.2	3 594 640
Year ended December 2008	32 728.8	42.1	14 818.5	2.2	3 747 331
.....					
LICENSED HOTELS WITH 5 OR MORE ROOMS					
2007					
December Quarter	8 896.0	43.3	4 176.0	2.1	980 721
2008					
March Quarter	8 680.6	43.1	3 829.2	2.3	980 700
June Quarter	7 838.0	38.5	3 705.3	2.1	890 602
September Quarter	8 442.8	40.8	3 853.9	2.2	944 180
December Quarter	8 652.3	42.0	3 939.5	2.2	976 208
Year ended December 2007	34 520.8	42.4	15 821.6	2.2	3 636 436
Year ended December 2008	33 613.6	41.1	15 327.9	2.2	3 791 690

SUMMARY OF MOTELS, PRIVATE HOTELS AND GUEST HOUSES, Australia

<i>Period</i>	<i>Establishments</i>	<i>Rooms</i>	<i>Bed spaces</i>	<i>Persons employed</i>	<i>Room nights occupied</i>	<i>Room occupancy rate</i>
	no.	no.	no.	no.	'000	%
.....						
MOTELS AND GUEST HOUSES WITH 5 TO 14 ROOMS						
2007						
December Quarter	1 144	11 319	31 869	3 910	487.0	47.1
2008						
March Quarter	1 134	11 255	31 467	3 857	483.9	47.7
June Quarter	1 125	11 193	31 239	3 811	449.9	44.7
September Quarter	1 111	11 057	30 885	3 758	459.0	45.4
December Quarter	1 108	10 994	30 692	3 720	474.7	47.7
Year ended December 2007	..	..	..	..	1 911.6	46.8
Year ended December 2008	..	..	..	..	1 867.6	46.4
.....						
MOTELS AND GUEST HOUSES WITH 15 OR MORE ROOMS						
2007						
December Quarter	2 484	87 683	251 945	29 860	4 761.0	59.2
2008						
March Quarter	2 479	87 562	250 523	29 914	4 583.0	58.0
June Quarter	2 484	87 880	251 304	29 837	4 529.0	57.0
September Quarter	2 484	87 902	250 858	30 014	4 769.8	59.0
December Quarter	2 475	87 718	250 123	29 240	4 697.3	58.7
Year ended December 2007	..	..	..	..	18 542.5	58.6
Year ended December 2008	..	..	..	..	18 579.1	58.2
.....						
MOTELS AND GUEST HOUSES WITH 5 OR MORE ROOMS						
2007						
December Quarter	3 628	99 002	283 814	33 770	5 248.0	57.9
2008						
March Quarter	3 613	98 817	281 990	33 771	5 067.0	56.8
June Quarter	3 609	99 073	282 543	33 648	4 978.9	55.6
September Quarter	3 595	98 959	281 743	33 772	5 228.8	57.5
December Quarter	3 583	98 712	280 815	32 960	5 172.0	57.5
Year ended December 2007	..	..	..	..	20 454.0	57.2
Year ended December 2008	..	..	..	..	20 446.7	56.8

.....

.. not applicable

<i>Period</i>	<i>Guest nights occupied</i> '000	<i>Bed occupancy rate</i> %	<i>Guest arrivals</i> '000	<i>Average length of stay</i> days	<i>Takings from accommodation</i> \$'000
.....					
MOTELS AND GUEST HOUSES WITH 5 TO 14 ROOMS					
2007					
December Quarter	865.2	29.7	538.6	1.6	46 713
2008					
March Quarter	876.7	30.9	541.3	1.6	48 121
June Quarter	767.8	27.3	474.0	1.6	42 560
September Quarter	802.4	28.4	495.3	1.6	46 253
December Quarter	840.3	30.3	517.0	1.6	47 781
Year ended December 2007	3 386.6	29.5	2 101.3	1.6	178 337
Year ended December 2008	3 287.1	29.2	2 027.7	1.6	184 716
.....					
MOTELS AND GUEST HOUSES WITH 15 OR MORE ROOMS					
2007					
December Quarter	8 125.1	35.2	4 587.3	1.8	530 408
2008					
March Quarter	7 892.1	34.9	4 260.4	1.9	517 464
June Quarter	7 385.2	32.5	4 061.4	1.8	501 748
September Quarter	8 100.7	35.1	4 425.0	1.8	547 739
December Quarter	8 025.8	35.2	4 380.9	1.8	542 303
Year ended December 2007	31 557.5	34.7	17 467.9	1.8	2 002 527
Year ended December 2008	31 403.8	34.4	17 127.7	1.8	2 109 255
.....					
MOTELS AND GUEST HOUSES WITH 5 OR MORE ROOMS					
2007					
December Quarter	8 990.4	34.6	5 125.8	1.8	577 121
2008					
March Quarter	8 768.8	34.5	4 801.8	1.8	565 585
June Quarter	8 152.9	31.9	4 535.4	1.8	544 309
September Quarter	8 903.1	34.4	4 920.4	1.8	593 992
December Quarter	8 866.1	34.7	4 897.9	1.8	590 084
Year ended December 2007	34 944.2	34.1	19 569.2	1.8	2 180 865
Year ended December 2008	34 690.9	33.9	19 155.4	1.8	2 293 970

<i>Period</i>	<i>Establishments</i>	<i>Rooms</i>	<i>Bed spaces</i>	<i>Persons employed</i>	<i>Room nights occupied</i>	<i>Room occupancy rate</i>
	no.	no.	no.	no.	'000	%
.....						
SERVICED APARTMENTS WITH 5 TO 14 ROOMS						
2007						
December Quarter	339	2 923	11 186	1 105	151.9	56.6
2008						
March Quarter	348	3 029	11 686	1 190	155.7	56.6
June Quarter	353	3 087	11 782	1 154	136.9	48.7
September Quarter	353	3 081	11 829	1 150	151.9	53.9
December Quarter	343	3 010	11 599	1 141	155.0	56.1
Year ended December 2007	..	..	..	..	586.7	55.0
Year ended December 2008	..	..	..	..	599.6	53.8
.....						
SERVICED APARTMENTS WITH 15 OR MORE ROOMS						
2007						
December Quarter	918	49 262	159 801	15 124	3 216.6	71.1
2008						
March Quarter	938	51 122	165 281	15 505	3 187.0	68.7
June Quarter	945	51 878	167 365	15 477	2 973.3	63.0
September Quarter	946	52 358	169 352	15 567	3 310.3	68.7
December Quarter	957	53 118	171 140	15 492	3 330.1	68.3
Year ended December 2007	..	..	..	..	12 205.0	69.2
Year ended December 2008	..	..	..	..	12 800.7	67.2
.....						
SERVICED APARTMENTS WITH 5 OR MORE ROOMS						
2007						
December Quarter	1 257	52 185	170 987	16 229	3 368.5	70.3
2008						
March Quarter	1 286	54 151	176 967	16 695	3 342.7	68.0
June Quarter	1 298	54 965	179 147	16 631	3 110.2	62.2
September Quarter	1 299	55 439	181 181	16 717	3 462.2	67.9
December Quarter	1 300	56 128	182 739	16 633	3 485.2	67.6
Year ended December 2007	..	..	..	..	12 791.7	68.4
Year ended December 2008	..	..	..	..	13 400.4	66.5

.....

.. not applicable

SUMMARY OF SERVICED APARTMENTS, Australia *continued*

<i>Period</i>	<i>Guest nights occupied</i> '000	<i>Bed occupancy rate</i> %	<i>Guest arrivals</i> '000	<i>Average length of stay</i> days	<i>Takings from accommodation</i> \$'000
.....					
SERVICED APARTMENTS WITH 5 TO 14 ROOMS					
2007					
December Quarter	367.6	35.8	145.4	2.5	19 646
2008					
March Quarter	394.6	37.2	144.5	2.7	21 058
June Quarter	320.6	29.9	123.5	2.6	16 816
September Quarter	365.3	33.7	134.3	2.7	19 862
December Quarter	383.6	36.0	141.3	2.7	20 972
Year ended December 2007	1 416.1	34.9	549.5	2.6	73 929
Year ended December 2008	1 464.0	34.2	543.5	2.7	78 709
.....					
SERVICED APARTMENTS WITH 15 OR MORE ROOMS					
2007					
December Quarter	6 827.8	46.6	2 125.3	3.2	500 613
2008					
March Quarter	6 836.3	45.6	2 000.8	3.4	512 836
June Quarter	5 875.3	38.6	1 875.3	3.1	456 490
September Quarter	6 845.1	44.0	2 084.3	3.3	533 572
December Quarter	7 004.4	44.6	2 193.9	3.2	537 440
Year ended December 2007	25 615.6	44.7	7 789.3	3.3	1 845 503
Year ended December 2008	26 561.2	43.2	8 154.3	3.3	2 040 337
.....					
SERVICED APARTMENTS WITH 5 OR MORE ROOMS					
2007					
December Quarter	7 195.4	45.9	2 270.7	3.2	520 259
2008					
March Quarter	7 230.9	45.0	2 145.2	3.4	533 894
June Quarter	6 195.9	38.1	1 998.8	3.1	473 306
September Quarter	7 210.4	43.3	2 218.6	3.3	553 434
December Quarter	7 388.0	44.1	2 335.2	3.2	558 412
Year ended December 2007	27 031.7	44.1	8 338.8	3.2	1 919 432
Year ended December 2008	28 025.2	42.6	8 697.8	3.2	2 119 046

CAPACITY

Period	Establishments no.	On-site vans no.	Other powered sites no.	Unpowered sites no.	Cabins, flats units and villas no.	Total capacity no.
CARAVAN PARKS, SHORT TERM (b)						
2007						
December Quarter	1 456	13 264	126 223	38 884	26 299	204 670
2008						
March Quarter	1 449	13 647	125 263	38 703	26 812	204 425
June Quarter	1 449	13 762	124 866	38 322	27 079	204 029
September Quarter	1 443	13 870	123 196	38 117	27 865	203 048
December Quarter	1 445	13 235	124 486	37 754	28 138	203 613
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..

CARAVAN PARKS, LONG TERM (b)

2007						
December Quarter	227	4 053	17 049	1 921	6 608	29 631
2008						
March Quarter	224	4 285	16 540	1 967	6 606	29 398
June Quarter	226	4 081	16 862	1 832	6 677	29 452
September Quarter	224	4 183	16 067	1 907	6 908	29 065
December Quarter	223	3 977	16 123	1 845	7 468	29 413
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..

CARAVAN PARKS, TOTAL

2007						
December Quarter	1 683	17 317	143 272	40 805	32 907	234 301
2008						
March Quarter	1 673	17 932	141 803	40 670	33 418	233 823
June Quarter	1 675	17 843	141 728	40 154	33 756	233 481
September Quarter	1 667	18 053	139 263	40 024	34 773	232 113
December Quarter	1 668	17 212	140 609	39 599	35 606	233 026
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..

.. not applicable

(b) For definitions of short-term and long-term caravan parks, see Glossary.

(a) Comprising establishments with 40 or more powered sites and cabins, flats, units and villas

<i>Period</i>	<i>Persons employed</i>	<i>Sites occupied by long-term guests</i>	<i>Other sites permanently reserved</i>	<i>Site nights occupied</i>	<i>Site occupancy rate</i>	<i>Takings from accommodation</i>
	no.	no.	no.	'000	%	\$'000
CARAVAN PARKS, SHORT TERM (b)						
2007						
December Quarter	9 093	18 570	39 122	9 122.4	48.8	213 778
2008						
March Quarter	9 051	18 382	40 152	9 535.8	51.3	234 706
June Quarter	8 857	18 623	38 686	8 757.8	47.4	188 520
September Quarter	9 110	19 178	38 679	9 242.7	49.7	212 042
December Quarter	9 357	19 360	38 850	9 165.9	49.3	227 550
Year ended December 2007	..	..	..	36 536.1	49.4	801 519
Year ended December 2008	..	..	..	36 702.2	49.4	862 817
CARAVAN PARKS, LONG TERM (b)						
2007						
December Quarter	1 360	16 899	1 692	2 111.6	77.5	44 525
2008						
March Quarter	1 335	16 403	1 681	2 091.3	78.2	44 316
June Quarter	1 342	15 934	2 105	2 038.4	76.1	40 737
September Quarter	1 385	15 514	2 014	2 025.4	75.8	42 903
December Quarter	1 377	15 691	2 037	2 080.4	77.0	45 647
Year ended December 2007	..	..	..	8 351.2	76.5	163 988
Year ended December 2008	..	..	..	8 235.5	76.8	173 602
CARAVAN PARKS, TOTAL						
2007						
December Quarter	10 453	35 469	40 814	11 234.1	52.4	258 303
2008						
March Quarter	10 386	34 785	41 833	11 627.1	54.7	279 021
June Quarter	10 199	34 557	40 791	10 796.2	51.1	229 256
September Quarter	10 495	34 692	40 693	11 268.1	53.0	254 945
December Quarter	10 734	35 051	40 887	11 246.3	52.8	273 197
Year ended December 2007	..	..	..	44 887.3	52.9	965 507
Year ended December 2008	..	..	..	44 937.8	52.9	1 036 420

.. not applicable

(a) Comprising establishments with 40 or more powered sites and cabins, flats, units and villas

(b) For definitions of short-term and long-term caravan parks, see Glossary.

Period	CAPACITY					
	Letting entities(a)	Single bedroom	Multiple bedroom	Total	Bed spaces	Persons employed(b)
	no.	no.	no.	no.	no.	no.
REAL ESTATE AGENTS						
2007						
December Quarter	155	611	13 029	13 640	76 547	..
2008						
March Quarter	155	653	13 070	13 723	76 903	..
June Quarter	158	571	12 954	13 525	76 139	..
September Quarter	158	609	13 004	13 613	75 318	..
December Quarter	157	664	13 298	13 962	75 924	..
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..
OTHER LETTING ENTITIES						
2007						
December Quarter	431	4 351	10 798	15 149	62 265	2 542
2008						
March Quarter	428	4 312	10 863	15 175	62 556	2 450
June Quarter	430	4 361	10 889	15 250	62 385	2 470
September Quarter	428	4 189	10 887	15 076	61 672	2 526
December Quarter	433	4 190	11 022	15 212	61 850	2 648
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..
HOLIDAY FLATS AND UNITS						
2007						
December Quarter	586	4 962	23 827	28 789	138 812	..
2008						
March Quarter	583	4 965	23 933	28 898	139 459	..
June Quarter	588	4 932	23 843	28 775	138 524	..
September Quarter	586	4 798	23 891	28 689	136 990	..
December Quarter	590	4 854	24 320	29 174	137 774	2 648
Year ended December 2007	..	..	..	..	..	..
Year ended December 2008	..	..	..	..	..	..

.. not applicable

(a) The number of owners, managers or real estate agents with 15 or more self-contained units

(b) Employment numbers exclude real estate agents and their employees

<i>Period</i>	<i>Unit nights occupied</i> '000	<i>Unit occupancy rate</i> %	<i>Unit lettings</i> '000	<i>Average length of stay</i> days	<i>Takings from accommodation</i> \$'000
.....					
REAL ESTATE AGENTS					
2007					
December Quarter	411.7	32.9	84.4	4.9	46 909
2008					
March Quarter	466.0	37.4	83.6	5.6	54 909
June Quarter	281.2	22.9	53.2	5.3	24 683
September Quarter	332.8	26.6	54.2	6.1	33 983
December Quarter	406.7	31.7	82.6	4.9	50 726
Year ended December 2007	1 475.4	29.8	276.6	5.3	156 980
Year ended December 2008	1 486.7	29.0	273.6	5.4	164 302
.....					
OTHER LETTING ENTITIES					
2007					
December Quarter	942.5	67.7	352.7	2.7	129 565
2008					
March Quarter	894.1	64.8	320.8	2.8	121 825
June Quarter	747.3	53.9	290.2	2.6	90 473
September Quarter	889.7	64.2	305.5	2.9	117 233
December Quarter	898.9	64.6	351.8	2.6	129 322
Year ended December 2007	3 528.0	64.7	1 241.6	2.8	444 669
Year ended December 2008	3 430.0	61.9	1 268.3	2.7	458 853
.....					
HOLIDAY FLATS AND UNITS					
2007					
December Quarter	1 354.1	51.2	437.1	3.1	176 474
2008					
March Quarter	1 360.2	51.8	404.4	3.4	176 734
June Quarter	1 028.5	39.3	343.4	3.0	115 157
September Quarter	1 222.5	46.3	359.7	3.4	151 216
December Quarter	1 305.6	48.8	434.4	3.0	180 048
Year ended December 2007	5 003.5	48.1	1 518.2	3.3	601 649
Year ended December 2008	4 916.7	46.1	1 541.9	3.2	623 155

SUMMARY OF VISITOR HOSTELS(a), Australia

<i>Period</i>	<i>Establishments</i>	<i>Bed spaces</i>	<i>Persons employed</i>	<i>Guest arrivals</i>	<i>Guest nights occupied</i>	<i>Bed occupancy rate</i>	<i>Average length of stay</i>	<i>Takings from accommodation</i>
	no.	no.	no.	no.	no.	%	days	\$'000
2007								
December Quarter	424	47 149	3 449	747 728	2 264 705	52.5	3.0	58 703
2008								
March Quarter	415	46 386	3 391	824 970	2 399 726	57.2	2.9	62 546
June Quarter	414	46 671	3 340	751 195	2 125 826	50.1	2.8	54 057
September Quarter	413	46 175	3 394	763 615	2 214 908	52.2	2.9	59 754
December Quarter	407	45 921	3 385	757 660	2 373 677	56.5	3.1	63 373
Year ended December 2007	..	..	..	3 037 066	8 733 234	51.2	2.9	218 386
Year ended December 2008	..	..	..	3 097 440	9 114 137	54.0	2.9	239 730

.. not applicable

(a) Comprising establishments with 25 or more bed spaces.

Period	STAR GRADING						Total
	1	2	3	4	5	Ungraded	
ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (no.)							
December Quarter 2007							
Establishments	76	300	859	383	20	287	1 925
Rooms	726	2 900	8 890	3 153	158	2 643	18 470
Bed spaces	1 830	8 375	26 477	9 608	359	7 695	54 344
Persons employed	933	2 528	3 878	1 445	185	2 843	11 812
December Quarter 2008							
Establishments	73	290	865	370	23	265	1 886
Rooms	700	2 819	8 937	3 057	193	2 461	18 167
Bed spaces	1 725	8 137	26 592	9 403	481	7 070	53 408
Persons employed	904	2 379	3 809	1 438	214	2 449	11 193
ROOM NIGHTS OCCUPIED ('000)							
2007							
December Quarter	21.8	99.5	420.7	148.1	6.3	91.2	787.6
2008							
October	7.5	36.6	151.9	49.3	2.4	30.1	277.7
November	6.6	33.1	137.9	45.5	2.5	27.9	253.6
December	7.1	31.8	135.8	43.9	2.6	27.3	248.5
December Quarter	21.2	101.6	425.6	138.7	7.4	85.3	779.7
ROOM OCCUPANCY RATE (%)							
2007							
December Quarter	32.6	37.4	51.7	51.1	43.2	38.1	46.6
2008							
October	34.7	42.0	55.0	52.3	40.5	41.5	49.8
November	31.6	39.3	51.5	49.7	43.7	40.1	47.0
December	33.1	36.9	49.2	46.6	42.9	38.1	44.7
December Quarter	33.1	39.4	51.9	49.5	42.3	39.9	47.2
GUEST NIGHTS OCCUPIED ('000)							
2007							
December Quarter	32.1	168.5	765.4	321.8	12.4	161.5	1 461.6
2008							
October	10.6	60.0	271.5	107.8	5.0	51.8	506.7
November	9.5	53.1	243.9	97.3	5.2	47.0	455.9
December	10.4	56.7	262.6	105.4	5.5	50.1	490.7
December Quarter	30.5	169.8	777.9	310.6	15.7	148.9	1 453.3
BED OCCUPANCY RATE (%)							
2007							
December Quarter	19.1	21.9	31.5	36.4	37.4	23.2	29.4
2008							
October	19.8	23.9	33.1	37.3	34.6	25.0	31.0
November	18.3	21.8	30.6	34.6	36.3	23.6	28.8
December	19.8	22.7	32.0	36.3	36.6	24.4	30.0
December Quarter	19.3	22.8	31.9	36.1	35.8	24.3	29.9

continued

Period	STAR GRADING						Total
	1	2	3	4	5	Ungraded	
GUEST ARRIVALS ('000)							
2007							
December Quarter	19.2	104.8	454.6	150.6	6.3	81.8	817.3
2008							
October	6.3	35.1	160.8	47.1	2.5	27.5	279.2
November	6.1	31.3	142.8	43.8	2.4	24.3	250.9
December	6.9	33.0	151.3	44.6	2.5	25.1	263.4
December Quarter	19.3	99.3	454.9	135.6	7.4	76.9	793.5
AVERAGE LENGTH OF STAY (days)							
2007							
December Quarter	1.7	1.6	1.7	2.1	2.0	2.0	1.8
2008							
October	1.7	1.7	1.7	2.3	2.0	1.9	1.8
November	1.5	1.7	1.7	2.2	2.1	1.9	1.8
December	1.5	1.7	1.7	2.4	2.2	2.0	1.9
December Quarter	1.6	1.7	1.7	2.3	2.1	1.9	1.8
TAKINGS FROM ACCOMMODATION (\$'000)							
2007							
December Quarter	1 189	6 914	36 914	22 196	1 670	8 584	77 467
2008							
October	449	2 624	14 047	7 551	620	2 775	28 067
November	400	2 397	12 934	6 905	643	2 594	25 873
December	453	2 413	13 155	7 246	707	2 695	26 670
December Quarter	1 303	7 435	40 136	21 702	1 970	8 064	80 610
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)							
2007							
December Quarter	54.65	69.49	87.74	149.90	266.07	94.09	98.36
2008							
October	59.68	71.73	92.49	153.29	263.01	92.19	101.06
November	60.30	72.34	93.79	151.84	258.56	92.86	102.04
December	64.28	75.82	96.87	164.91	275.60	98.85	107.35
December Quarter	61.40	73.21	94.31	156.49	265.88	94.54	103.38
AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)							
2007							
December Quarter	17.80	26.01	45.36	76.58	114.86	35.81	45.82
2008							
October	20.70	30.16	50.89	80.21	106.41	38.22	50.36
November	19.06	28.40	48.34	75.41	112.97	37.22	47.92
December	21.29	27.98	47.70	76.83	118.25	37.62	48.03
December Quarter	20.35	28.86	48.98	77.50	112.59	37.70	48.78

STAR GRADING							
<i>Period</i>	1	2	3	4	5	<i>Ungraded</i>	<i>Total</i>
ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (no.)							
December Quarter 2007							
Establishments	50	285	2 122	1 445	116	217	4 235
Rooms	1 461	8 853	76 624	100 535	24 105	6 739	218 317
Bed spaces	4 904	25 345	224 265	291 061	60 430	18 746	624 751
Persons employed	550	3 335	25 714	50 292	33 179	3 167	116 237
December Quarter 2008							
Establishments	46	279	2 196	1 428	119	209	4 277
Rooms	1 396	8 835	79 303	103 161	24 324	6 300	223 319
Bed spaces	4 758	25 107	230 505	297 396	61 998	17 383	637 147
Persons employed	482	3 268	26 223	48 292	32 663	3 008	113 936
ROOM NIGHTS OCCUPIED ('000)							
2007							
<i>December Quarter</i>	41.9	409.8	4 167.8	6 724.3	1 705.4	310.3	13 359.4
2008							
October	13.6	143.6	1 551.9	2 361.2	581.0	103.3	4 754.6
November	12.4	137.0	1 416.3	2 246.9	563.3	96.9	4 472.8
December	11.4	129.1	1 293.3	2 027.9	500.5	87.2	4 049.4
<i>December Quarter</i>	37.4	409.7	4 261.5	6 636.0	1 644.7	287.4	13 276.8
ROOM OCCUPANCY RATE (%)							
2007							
<i>December Quarter</i>	31.1	50.8	59.3	72.8	77.6	50.8	66.8
2008							
October	33.1	53.0	63.9	73.9	77.1	55.7	69.2
November	31.1	52.1	60.3	72.7	77.3	53.6	67.2
December	34.6	47.7	53.3	63.5	66.4	47.3	59.0
<i>December Quarter</i>	32.8	50.9	59.2	70.0	73.6	52.2	65.1
GUEST NIGHTS OCCUPIED ('000)							
2007							
<i>December Quarter</i>	74.3	703.6	7 453.5	12 137.6	2 754.6	496.4	23 620.1
2008							
October	26.1	246.4	2 737.6	4 148.1	915.9	162.9	8 237.0
November	22.1	234.3	2 456.9	3 824.7	872.2	151.9	7 562.1
December	20.3	229.1	2 452.3	3 934.1	870.4	147.8	7 654.0
<i>December Quarter</i>	68.5	709.9	7 646.8	11 906.9	2 658.4	462.6	23 453.1
BED OCCUPANCY RATE (%)							
2007							
<i>December Quarter</i>	16.5	30.5	36.3	45.4	49.9	29.2	41.2
2008							
October	18.9	32.3	38.9	45.1	47.7	32.1	42.1
November	16.5	31.6	36.1	42.9	47.0	30.7	39.9
December	21.7	30.2	34.8	42.7	45.4	29.3	39.2
<i>December Quarter</i>	18.8	31.4	36.6	43.6	46.7	30.7	40.4

Period	STAR GRADING						Total
	1	2	3	4	5	Ungraded	
GUEST ARRIVALS ('000)							
2007							
December Quarter	49.2	416.2	3 787.4	5 141.8	1 141.1	219.5	10 755.3
2008							
October	15.9	139.0	1 356.8	1 696.8	359.7	73.3	3 641.6
November	13.9	134.3	1 224.1	1 606.5	351.8	68.7	3 399.4
December	12.8	129.2	1 219.2	1 570.0	339.2	67.8	3 338.2
December Quarter	42.6	402.5	3 800.1	4 873.3	1 050.7	209.9	10 379.1
AVERAGE LENGTH OF STAY (days)							
2007							
December Quarter	1.5	1.7	2.0	2.4	2.4	2.3	2.2
2008							
October	1.6	1.8	2.0	2.4	2.5	2.2	2.3
November	1.6	1.7	2.0	2.4	2.5	2.2	2.2
December	1.6	1.8	2.0	2.5	2.6	2.2	2.3
December Quarter	1.6	1.8	2.0	2.4	2.5	2.2	2.3
TAKINGS FROM ACCOMMODATION (\$'000)							
2007							
December Quarter	3 112	32 377	438 830	1 062 008	424 905	39 403	2 000 634
2008							
October	1 064	12 218	170 871	386 496	143 972	12 923	727 546
November	939	11 465	154 718	365 290	140 590	11 979	684 982
December	893	11 149	145 347	338 580	124 579	11 019	631 567
December Quarter	2 897	34 832	470 937	1 090 366	409 141	35 922	2 044 095
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)							
2007							
December Quarter	74.35	79.01	105.29	157.94	249.15	126.97	149.75
2008							
October	78.22	85.09	110.10	163.69	247.81	125.10	153.02
November	75.71	83.68	109.24	162.57	249.59	123.64	153.14
December	78.39	86.37	112.38	166.96	248.93	126.36	155.97
December Quarter	77.44	85.02	110.51	164.31	248.76	124.99	153.96
AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)							
2007							
December Quarter	23.15	40.16	62.49	114.99	193.23	64.49	99.99
2008							
October	25.86	45.13	70.36	120.95	191.16	69.63	105.83
November	23.58	43.59	65.84	118.15	192.89	66.22	102.94
December	27.11	41.19	59.91	105.98	165.41	59.75	92.04
December Quarter	25.42	43.30	65.37	114.99	183.05	65.20	100.24

STAR GRADING							
<i>Period</i>	1	2	3	4	5	<i>Ungraded</i>	<i>Total</i>
ESTABLISHMENTS, CAPACITY AND EMPLOYMENT (no.)							
December Quarter 2007							
Establishments	126	585	2 981	1 828	136	504	6 160
Rooms	2 187	11 753	85 514	103 688	24 263	9 382	236 787
Bed spaces	6 734	33 720	250 742	300 669	60 789	26 441	679 095
Persons employed	1 483	5 863	29 592	51 737	33 364	6 010	128 049
December Quarter 2008							
Establishments	119	569	3 061	1 798	142	474	6 163
Rooms	2 096	11 654	88 240	106 218	24 517	8 761	241 486
Bed spaces	6 483	33 244	257 097	306 799	62 479	24 453	690 555
Persons employed	1 386	5 647	30 032	49 730	32 877	5 457	125 129
ROOM NIGHTS OCCUPIED ('000)							
2007							
<i>December Quarter</i>	63.6	509.3	4 588.5	6 872.3	1 711.7	401.6	14 147.0
2008							
October	21.1	180.2	1 703.8	2 410.4	583.3	133.4	5 032.3
November	19.0	170.1	1 554.2	2 292.4	565.8	124.8	4 726.4
December	18.4	160.9	1 429.1	2 071.9	503.0	114.5	4 297.8
<i>December Quarter</i>	58.6	511.2	4 687.1	6 774.7	1 652.1	372.7	14 056.5
ROOM OCCUPANCY RATE (%)							
2007							
<i>December Quarter</i>	31.6	47.5	58.6	72.1	77.3	47.2	65.2
2008							
October	33.6	50.4	63.0	73.3	76.9	51.7	67.7
November	31.3	49.0	59.4	72.0	77.0	49.8	65.7
December	34.0	45.1	52.9	63.0	66.3	44.7	57.9
<i>December Quarter</i>	32.9	48.1	58.4	69.4	73.3	48.7	63.8
GUEST NIGHTS OCCUPIED ('000)							
2007							
<i>December Quarter</i>	106.4	872.1	8 218.9	12 459.4	2 767.0	657.9	25 081.8
2008							
October	36.7	306.4	3 009.1	4 256.0	920.9	214.7	8 743.7
November	31.6	287.4	2 700.8	3 922.0	877.3	198.9	8 018.0
December	30.7	285.8	2 714.9	4 039.5	875.9	197.9	8 144.6
<i>December Quarter</i>	99.0	879.6	8 424.8	12 217.5	2 674.1	611.4	24 906.4
BED OCCUPANCY RATE (%)							
2007							
<i>December Quarter</i>	17.2	28.3	35.8	45.1	49.8	27.4	40.3
2008							
October	19.1	30.2	38.3	44.8	47.6	30.0	41.2
November	17.0	29.2	35.5	42.7	46.9	28.6	39.0
December	21.0	28.4	34.5	42.5	45.3	27.9	38.5
<i>December Quarter</i>	18.9	29.3	36.1	43.4	46.6	28.9	39.6

Period	STAR GRADING						Total
	1	2	3	4	5	Ungraded	
GUEST ARRIVALS ('000)							
2007							
December Quarter	68.4	521.0	4 242.1	5 292.4	1 147.4	301.3	11 572.5
2008							
October	22.2	174.1	1 517.5	1 743.9	362.2	100.8	3 920.8
November	20.1	165.6	1 367.0	1 650.3	354.3	93.0	3 650.2
December	19.7	162.2	1 370.5	1 614.6	341.6	92.9	3 601.5
December Quarter	62.0	501.9	4 255.0	5 008.8	1 058.1	286.8	11 172.6
AVERAGE LENGTH OF STAY (days)							
2007							
December Quarter	1.6	1.7	1.9	2.4	2.4	2.2	2.2
2008							
October	1.7	1.8	2.0	2.4	2.5	2.1	2.2
November	1.6	1.7	2.0	2.4	2.5	2.1	2.2
December	1.6	1.8	2.0	2.5	2.6	2.1	2.3
December Quarter	1.6	1.8	2.0	2.4	2.5	2.1	2.2
TAKINGS FROM ACCOMMODATION (\$'000)							
2007							
December Quarter	4 301	39 291	475 744	1 084 204	426 574	47 987	2 078 102
2008							
October	1 514	14 843	184 918	394 047	144 593	15 698	755 612
November	1 340	13 862	167 652	372 195	141 233	14 574	710 855
December	1 347	13 562	158 502	345 826	125 286	13 714	658 237
December Quarter	4 200	42 267	511 073	1 112 068	411 112	43 986	2 124 705
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)							
2007							
December Quarter	67.61	77.15	103.68	157.76	249.21	119.50	146.89
2008							
October	71.62	82.37	108.53	163.48	247.87	117.67	150.15
November	70.34	81.47	107.87	162.36	249.63	116.75	150.40
December	73.00	84.28	110.91	166.91	249.06	119.80	153.16
December Quarter	71.64	82.67	109.04	164.15	248.84	118.02	151.15
AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)							
2007							
December Quarter	21.37	36.65	60.71	113.82	192.72	56.41	95.77
2008							
October	24.07	41.49	68.37	119.79	190.51	60.80	101.67
November	22.02	39.90	64.05	116.92	192.27	58.16	98.81
December	24.82	38.00	58.67	105.14	165.04	53.56	88.74
December Quarter	23.60	39.80	63.69	113.92	182.50	57.51	96.39

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
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ESTABLISHMENTS (no.)

2007									
December Quarter	613	462	426	142	144	124	12	2	1 925
2008									
March Quarter	617	459	427	144	147	123	11	3	1 931
June Quarter	612	459	427	142	146	124	12	3	1 925
September Quarter	606	455	419	141	143	121	16	3	1 904
December Quarter	603	449	413	141	139	122	16	3	1 886

ROOMS (no.)

2007									
December Quarter	6 031	4 445	4 236	1 359	1 219	1 031	np	np	18 470
2008									
March Quarter	6 087	4 445	4 244	1 381	1 252	1 013	np	np	18 570
June Quarter	6 055	4 459	4 241	1 370	1 247	np	127	np	18 563
September Quarter	6 010	4 416	4 155	1 341	1 221	1 021	153	30	18 347
December Quarter	5 970	4 369	4 065	1 356	1 194	1 032	151	30	18 167

BED SPACES (no.)

2007									
December Quarter	17 441	12 865	13 292	3 571	3 875	2 872	np	np	54 344
2008									
March Quarter	17 537	12 839	13 359	3 561	4 002	2 783	np	np	54 506
June Quarter	17 513	12 796	13 355	3 518	3 885	np	362	np	54 337
September Quarter	17 383	12 743	13 065	3 482	3 860	2 818	434	85	53 870
December Quarter	17 306	12 500	12 866	3 558	3 800	2 863	430	85	53 408

PERSONS EMPLOYED (no.)

2007									
December Quarter	3 182	2 640	2 261	1 850	1 003	814	np	np	11 812
2008									
March Quarter	3 139	2 629	2 190	1 856	1 015	858	np	np	11 750
June Quarter	3 062	2 613	2 149	1 847	1 006	np	58	np	11 590
September Quarter	3 004	2 529	2 101	1 845	949	800	82	20	11 330
December Quarter	2 938	2 535	2 025	1 870	902	829	76	18	11 193

ROOM NIGHTS OCCUPIED ('000)

2007									
December Quarter	242.1	173.2	213.5	50.8	55.8	45.2	np	np	787.6
2008									
March Quarter	244.4	182.3	190.8	51.8	57.0	56.4	np	np	788.3
June Quarter	226.2	155.9	203.6	45.5	53.4	np	5.4	np	728.7
September Quarter	234.2	154.4	227.4	45.8	53.4	30.6	7.0	1.6	754.3
December Quarter	243.7	174.0	204.6	52.0	53.7	44.6	5.4	1.7	779.7

ROOM OCCUPANCY RATE (%)

2007									
December Quarter	44.1	42.5	54.9	40.7	49.9	47.7	np	np	46.6
2008									
March Quarter	44.2	45.4	49.6	41.3	50.7	61.6	np	np	46.9
June Quarter	41.6	38.7	52.9	36.6	47.3	np	49.3	np	43.5
September Quarter	42.6	38.2	59.5	37.4	48.0	32.9	49.4	57.5	44.9
December Quarter	45.3	43.5	55.0	41.9	50.0	47.3	39.1	60.5	47.2

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<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
GUEST NIGHTS OCCUPIED ('000)									
2007									
December Quarter	447.9	318.7	398.8	83.5	115.7	86.9	np	np	1 461.6
2008									
March Quarter	460.7	348.8	363.2	85.9	121.6	113.7	np	np	1 502.0
June Quarter	400.7	275.3	369.8	72.4	105.5	np	8.7	np	1 301.1
September Quarter	428.3	280.7	421.9	73.4	106.6	55.4	11.3	2.1	1 379.6
December Quarter	447.0	317.6	389.8	86.1	115.4	87.2	8.0	2.1	1 453.3
BED OCCUPANCY RATE (%)									
2007									
December Quarter	28.2	27.0	32.7	25.5	32.6	32.9	np	np	29.4
2008									
March Quarter	29.0	30.1	30.0	26.5	33.8	45.2	np	np	30.4
June Quarter	25.5	23.8	30.5	22.6	30.0	np	28.2	np	26.5
September Quarter	26.9	24.1	35.1	23.1	30.3	21.6	28.3	26.3	28.0
December Quarter	28.7	27.8	33.1	26.4	33.5	33.3	20.3	27.0	29.9
GUEST ARRIVALS ('000)									
2007									
December Quarter	258.8	201.6	197.2	48.6	57.0	48.2	np	np	817.3
2008									
March Quarter	254.0	209.9	178.0	47.6	54.6	69.7	np	np	819.2
June Quarter	226.1	171.5	182.5	41.3	49.8	np	5.5	np	718.9
September Quarter	244.3	172.7	202.0	42.5	46.3	32.8	7.0	1.3	748.9
December Quarter	256.2	197.8	182.1	49.5	51.4	49.9	5.1	1.4	793.5
AVERAGE LENGTH OF STAY (days)									
2007									
December Quarter	1.7	1.6	2.0	1.7	2.0	1.8	np	np	1.8
2008									
March Quarter	1.8	1.7	2.0	1.8	2.2	1.6	np	np	1.8
June Quarter	1.8	1.6	2.0	1.8	2.1	np	1.6	np	1.8
September Quarter	1.8	1.6	2.1	1.7	2.3	1.7	1.6	1.6	1.8
December Quarter	1.7	1.6	2.1	1.7	2.2	1.7	1.6	1.5	1.8
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	23 894	16 888	19 551	4 358	6 938	5 316	np	np	77 467
2008									
March Quarter	24 426	18 933	17 613	4 505	7 621	6 825	np	np	80 407
June Quarter	20 899	15 035	18 516	3 844	6 700	np	554	np	69 914
September Quarter	24 230	15 540	21 536	3 797	7 055	3 335	1 244	117	76 854
December Quarter	24 289	18 158	19 657	4 535	7 610	5 275	963	123	80 610
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)									
2007									
December Quarter	98.69	97.53	91.57	85.75	124.37	117.72	np	np	98.36
2008									
March Quarter	99.93	103.86	92.33	86.99	133.72	121.10	np	np	102.00
June Quarter	92.37	96.41	90.94	84.44	125.56	np	102.72	np	95.94
September Quarter	103.45	100.67	94.73	82.89	132.10	109.10	178.85	73.73	101.89
December Quarter	99.65	104.33	96.09	87.25	141.63	118.36	177.17	73.43	103.38

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<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)									
2007									
December Quarter	43.49	41.47	50.26	34.93	62.04	56.11	np	np	45.82
2008									
March Quarter	44.15	47.18	45.82	35.89	67.76	74.57	np	np	47.82
June Quarter	38.42	37.30	48.13	30.88	59.36	np	50.62	np	41.70
September Quarter	44.09	38.43	56.34	31.03	63.36	35.90	88.38	42.40	45.76
December Quarter	45.17	45.34	52.88	36.58	70.79	55.95	69.30	44.46	48.78

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<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
ESTABLISHMENTS (<i>no.</i>)									
2007									
December Quarter	1 427	796	1 104	255	352	155	91	55	4 235
2008									
March Quarter	1 427	797	1 118	254	350	157	92	55	4 250
June Quarter	1 436	805	1 116	257	350	157	91	54	4 266
September Quarter	1 434	801	1 117	257	352	155	95	56	4 267
December Quarter	1 432	800	1 131	258	351	154	95	56	4 277
ROOMS (<i>no.</i>)									
2007									
December Quarter	69 697	37 835	59 592	11 732	21 359	6 572	6 587	4 943	218 317
2008									
March Quarter	70 292	37 963	60 579	11 707	21 460	6 623	6 603	5 076	220 303
June Quarter	71 033	38 464	60 422	11 861	21 561	6 598	6 584	5 044	221 567
September Quarter	71 025	38 466	60 655	11 831	21 527	6 583	7 025	5 154	222 266
December Quarter	70 989	38 666	61 521	11 860	21 568	6 579	7 015	5 121	223 319
BED SPACES (<i>no.</i>)									
2007									
December Quarter	194 274	103 048	184 355	31 948	57 935	18 763	19 985	14 443	624 751
2008									
March Quarter	194 780	103 803	186 198	32 075	57 720	18 696	19 727	14 953	627 952
June Quarter	196 653	105 749	186 318	32 371	57 950	18 600	19 764	14 797	632 202
September Quarter	196 503	105 296	188 168	32 414	57 990	18 453	20 435	15 136	634 395
December Quarter	196 431	106 231	190 175	32 476	57 936	18 513	20 378	15 007	637 147
PERSONS EMPLOYED (<i>no.</i>)									
2007									
December Quarter	33 643	22 022	32 669	7 242	10 757	4 627	2 895	2 382	116 237
2008									
March Quarter	33 497	21 918	32 251	7 183	11 201	4 656	2 941	2 518	116 165
June Quarter	33 608	21 979	32 396	7 171	11 319	4 509	3 079	2 568	116 629
September Quarter	33 670	21 903	32 473	7 290	11 189	4 640	3 253	2 581	116 999
December Quarter	32 936	21 855	31 022	7 002	10 921	4 696	3 037	2 467	113 936
ROOM NIGHTS OCCUPIED ('000)									
2007									
December Quarter	4 158.5	2 268.4	3 745.1	706.1	1 387.7	387.6	388.0	317.9	13 359.4
2008									
March Quarter	4 170.0	2 303.7	3 366.3	699.5	1 354.7	446.1	331.3	309.7	12 981.2
June Quarter	3 853.0	2 196.6	3 380.5	657.6	1 319.4	321.9	413.2	331.8	12 474.1
September Quarter	4 045.5	2 216.6	3 873.6	665.6	1 353.2	286.1	505.3	327.8	13 273.6
December Quarter	4 117.3	2 289.9	3 703.3	701.9	1 365.4	388.5	387.6	322.9	13 276.8
Year ended December 2007	15 996.3	8 877.9	14 438.8	2 731.3	5 344.3	1 416.0	1 579.3	1 318.2	51 702.1
Year ended December 2008	16 185.9	9 006.7	14 323.7	2 724.5	5 392.7	1 442.5	1 637.4	1 292.2	52 005.6

<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
ROOM OCCUPANCY RATE (%)									
2007									
December Quarter	65.3	65.8	68.3	65.4	70.6	64.1	64.0	69.9	66.8
2008									
March Quarter	65.7	67.5	61.4	65.7	69.6	74.3	55.3	67.1	65.2
June Quarter	60.1	63.0	61.5	61.0	67.5	53.7	69.0	72.3	62.1
September Quarter	61.9	62.7	69.6	61.1	68.4	47.2	78.2	69.1	65.0
December Quarter	63.9	65.4	65.5	64.4	68.8	64.2	60.2	68.8	65.1
Year ended December 2007	63.8	65.0	67.2	64.3	69.3	59.3	65.2	72.7	65.6
Year ended December 2008	62.9	64.6	64.5	63.1	68.6	59.8	65.8	69.3	64.3
GUEST NIGHTS OCCUPIED ('000)									
2007									
December Quarter	7 109.5	3 821.6	7 371.7	1 144.6	2 302.4	711.5	633.6	525.1	23 620.1
2008									
March Quarter	7 314.3	3 917.3	6 629.7	1 139.4	2 266.7	860.7	558.8	491.3	23 178.2
June Quarter	6 310.2	3 537.7	6 176.5	1 019.9	2 070.9	559.7	684.3	526.5	20 885.7
September Quarter	6 943.4	3 716.5	7 407.7	1 050.0	2 156.7	508.5	852.2	541.9	23 176.8
December Quarter	7 145.1	3 828.7	7 209.8	1 136.2	2 252.3	711.0	634.4	535.7	23 453.1
Year ended December 2007	27 420.6	14 900.4	27 884.6	4 410.4	8 796.5	2 568.8	2 665.5	2 155.2	90 802.0
Year ended December 2008	27 713.0	15 000.2	27 423.7	4 345.5	8 746.5	2 639.8	2 729.6	2 095.4	90 693.7
BED OCCUPANCY RATE (%)									
2007									
December Quarter	40.0	40.7	43.5	38.9	43.2	41.2	34.5	39.5	41.2
2008									
March Quarter	41.7	42.2	39.3	39.0	43.3	50.8	31.3	36.1	40.9
June Quarter	35.6	37.0	36.4	34.7	39.4	33.1	38.0	39.1	36.5
September Quarter	38.4	38.4	42.9	35.2	40.5	30.0	45.3	38.9	39.7
December Quarter	40.2	40.1	41.2	38.1	42.3	41.7	33.9	38.9	40.4
Year ended December 2007	39.2	40.0	42.1	38.0	42.0	37.5	36.2	40.2	40.3
Year ended December 2008	39.0	39.4	40.0	36.7	41.4	38.9	37.2	38.3	39.4
GUEST ARRIVALS ('000)									
2007									
December Quarter	3 576.3	1 889.1	2 766.8	588.6	970.1	389.0	340.7	234.7	10 755.3
2008									
March Quarter	3 358.0	1 787.8	2 421.3	552.6	869.3	462.3	289.6	216.2	9 957.0
June Quarter	3 143.5	1 732.7	2 415.1	515.1	858.1	298.3	306.8	250.9	9 520.6
September Quarter	3 372.6	1 753.1	2 761.6	536.7	902.9	262.6	392.7	261.6	10 243.9
December Quarter	3 442.3	1 843.7	2 675.8	572.6	921.1	373.7	305.7	244.2	10 379.1
Year ended December 2007	13 412.2	7 019.7	10 617.4	2 199.4	3 594.8	1 363.5	1 385.0	971.9	40 563.8
Year ended December 2008	13 316.5	7 117.3	10 273.8	2 177.1	3 551.3	1 396.9	1 294.8	972.9	40 100.6

<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
AVERAGE LENGTH OF STAY (<i>days</i>)									
2007									
December Quarter	2.0	2.0	2.7	1.9	2.4	1.8	1.9	2.2	2.2
2008									
March Quarter	2.2	2.2	2.7	2.1	2.6	1.9	1.9	2.3	2.3
June Quarter	2.0	2.0	2.6	2.0	2.4	1.9	2.2	2.1	2.2
September Quarter	2.1	2.1	2.7	2.0	2.4	1.9	2.2	2.1	2.3
December Quarter	2.1	2.1	2.7	2.0	2.4	1.9	2.1	2.2	2.3
Year ended December 2007	2.0	2.1	2.6	2.0	2.4	1.9	1.9	2.2	2.2
Year ended December 2008	2.1	2.1	2.7	2.0	2.5	1.9	2.1	2.2	2.3
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	650 192	353 183	552 210	89 674	207 320	50 254	52 242	45 558	2 000 634
2008									
March Quarter	672 035	378 521	498 659	93 220	205 741	59 952	42 683	48 961	1 999 773
June Quarter	580 081	341 596	465 546	84 010	208 525	39 958	60 458	58 128	1 838 302
September Quarter	626 107	349 072	565 580	86 415	213 468	35 451	86 176	52 482	2 014 752
December Quarter	649 086	364 246	556 271	94 324	220 160	52 540	55 422	52 045	2 044 095
Year ended December 2007	2 418 127	1 340 679	2 016 256	334 131	748 185	177 987	217 502	189 805	7 442 671
Year ended December 2008	2 527 309	1 433 435	2 086 057	357 969	847 895	187 901	244 740	211 617	7 896 922
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)									
2007									
December Quarter	156.35	155.70	147.45	127.01	149.39	129.64	134.64	143.31	149.75
2008									
March Quarter	161.16	164.31	148.13	133.27	151.87	134.39	128.82	158.12	154.05
June Quarter	150.55	155.51	137.71	127.76	158.04	124.15	146.31	175.18	147.37
September Quarter	154.77	157.48	146.01	129.84	157.75	123.91	170.56	160.11	151.79
December Quarter	157.65	159.07	150.21	134.38	161.25	135.25	143.00	161.18	153.96
Year ended December 2007	151.17	151.01	139.64	122.33	140.00	125.70	137.72	143.99	143.95
Year ended December 2008	156.14	159.15	145.64	131.39	157.23	130.26	149.47	163.77	151.85
AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)									
2007									
December Quarter	102.08	102.43	100.74	83.08	105.51	83.12	86.21	100.18	99.99
2008									
March Quarter	105.91	110.98	90.92	87.52	105.67	99.84	71.26	106.07	100.42
June Quarter	90.50	97.96	84.70	77.97	106.66	66.67	100.91	126.64	91.53
September Quarter	95.83	98.67	101.58	79.39	107.93	58.53	133.34	110.68	98.61
December Quarter	100.77	104.00	98.36	86.58	110.95	86.80	86.09	110.88	100.24
Year ended December 2007	96.46	98.13	93.88	78.62	97.08	74.58	89.82	104.64	94.47
Year ended December 2008	98.23	102.84	93.95	82.85	107.82	77.94	98.36	113.52	97.71

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ESTABLISHMENTS (no.)									
2007									
December Quarter	2 040	1 258	1 530	397	496	279	103	57	6 160
2008									
March Quarter	2 044	1 256	1 545	398	497	280	103	58	6 181
June Quarter	2 048	1 264	1 543	399	496	281	103	57	6 191
September Quarter	2 040	1 256	1 536	398	495	276	111	59	6 171
December Quarter	2 035	1 249	1 544	399	490	276	111	59	6 163
ROOMS (no.)									
2007									
December Quarter	75 728	42 280	63 828	13 091	22 578	7 603	np	np	236 787
2008									
March Quarter	76 379	42 408	64 823	13 088	22 712	7 636	np	np	238 873
June Quarter	77 088	42 923	64 663	13 231	22 808	np	6 711	np	240 130
September Quarter	77 035	42 882	64 810	13 172	22 748	7 604	7 178	5 184	240 613
December Quarter	76 959	43 035	65 586	13 216	22 762	7 611	7 166	5 151	241 486
BED SPACES (no.)									
2007									
December Quarter	211 715	115 913	197 647	35 519	61 810	21 635	np	np	679 095
2008									
March Quarter	212 317	116 642	199 557	35 636	61 722	21 479	np	np	682 458
June Quarter	214 166	118 545	199 673	35 889	61 835	np	20 126	np	686 539
September Quarter	213 886	118 039	201 233	35 896	61 850	21 271	20 869	15 221	688 265
December Quarter	213 737	118 731	203 041	36 034	61 736	21 376	20 808	15 092	690 555
PERSONS EMPLOYED (no.)									
2007									
December Quarter	36 825	24 662	34 930	9 092	11 760	5 441	np	np	128 049
2008									
March Quarter	36 636	24 547	34 441	9 039	12 216	5 514	np	np	127 915
June Quarter	36 670	24 592	34 545	9 018	12 325	np	3 137	np	128 219
September Quarter	36 674	24 432	34 574	9 135	12 138	5 440	3 335	2 601	128 329
December Quarter	35 874	24 390	33 047	8 872	11 823	5 525	3 113	2 485	125 129
ROOM NIGHTS OCCUPIED ('000)									
2007									
December Quarter	4 400.6	2 441.5	3 958.6	756.9	1 443.5	432.8	np	np	14 147.0
2008									
March Quarter	4 414.4	2 486.0	3 557.0	751.3	1 411.7	502.5	np	np	13 769.5
June Quarter	4 079.3	2 352.5	3 584.1	703.1	1 372.8	np	418.6	np	13 202.8
September Quarter	4 279.7	2 370.9	4 100.9	711.4	1 406.6	316.7	512.2	329.4	14 027.8
December Quarter	4 361.1	2 463.9	3 907.9	753.9	1 419.1	433.0	393.0	324.6	14 056.5
ROOM OCCUPANCY RATE (%)									
2007									
December Quarter	63.6	63.3	67.4	62.9	69.5	61.9	np	np	65.2
2008									
March Quarter	64.0	65.2	60.6	63.1	68.5	72.6	np	np	63.8
June Quarter	58.7	60.5	60.9	58.5	66.4	np	68.6	np	60.7
September Quarter	60.4	60.1	68.9	58.8	67.3	45.3	77.6	69.1	63.4
December Quarter	62.5	63.1	64.8	62.1	67.8	61.9	59.8	68.7	63.8

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GUEST NIGHTS OCCUPIED ('000)									
2007									
December Quarter	7 557.3	4 140.4	7 770.5	1 228.1	2 418.1	798.4	np	np	25 081.8
2008									
March Quarter	7 775.0	4 266.2	6 992.9	1 225.3	2 388.3	974.4	np	np	24 680.2
June Quarter	6 710.9	3 813.0	6 546.3	1 092.3	2 176.4	np	692.9	np	22 186.8
September Quarter	7 371.7	3 997.2	7 829.5	1 123.5	2 263.2	563.8	863.4	544.0	24 556.4
December Quarter	7 592.1	4 146.3	7 599.6	1 222.2	2 367.7	798.2	642.4	537.8	24 906.4
BED OCCUPANCY RATE (%)									
2007									
December Quarter	39.1	39.2	42.7	37.6	42.5	40.1	np	np	40.3
2008									
March Quarter	40.6	40.9	38.7	37.8	42.7	50.0	np	np	40.1
June Quarter	34.8	35.5	36.0	33.5	38.8	np	37.9	np	35.7
September Quarter	37.5	36.8	42.4	34.0	39.9	28.9	45.0	38.8	38.8
December Quarter	39.3	38.8	40.7	36.9	41.7	40.6	33.7	38.9	39.6
GUEST ARRIVALS ('000)									
2007									
December Quarter	3 835.1	2 090.7	2 964.0	637.2	1 027.1	437.2	np	np	11 572.5
2008									
March Quarter	3 612.0	1 997.7	2 599.2	600.2	923.9	532.0	np	np	10 776.2
June Quarter	3 369.6	1 904.3	2 597.7	556.4	907.9	np	312.2	np	10 239.5
September Quarter	3 616.9	1 925.8	2 963.6	579.3	949.2	295.5	399.7	262.9	10 992.8
December Quarter	3 698.6	2 041.5	2 857.9	622.2	972.4	423.5	310.8	245.6	11 172.6
AVERAGE LENGTH OF STAY (days)									
2007									
December Quarter	2.0	2.0	2.6	1.9	2.4	1.8	np	np	2.2
2008									
March Quarter	2.2	2.1	2.7	2.0	2.6	1.8	np	np	2.3
June Quarter	2.0	2.0	2.5	2.0	2.4	np	2.2	np	2.2
September Quarter	2.0	2.1	2.6	1.9	2.4	1.9	2.2	2.1	2.2
December Quarter	2.1	2.0	2.7	2.0	2.4	1.9	2.1	2.2	2.2
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	674 086	370 070	571 760	94 032	214 259	55 570	np	np	2 078 102
2008									
March Quarter	696 461	397 454	516 273	97 724	213 363	66 778	np	np	2 080 180
June Quarter	600 979	356 631	484 062	87 855	215 225	np	61 012	np	1 908 216
September Quarter	650 337	364 612	587 117	90 212	220 524	38 786	87 420	52 599	2 091 606
December Quarter	673 375	382 404	575 928	98 859	227 769	57 815	56 385	52 168	2 124 705
AVERAGE TAKINGS PER ROOM NIGHT OCCUPIED (\$)									
2007									
December Quarter	153.18	151.57	144.43	124.24	148.43	128.40	np	np	146.89
2008									
March Quarter	157.77	159.88	145.14	130.08	151.14	132.90	np	np	151.07
June Quarter	147.32	151.60	135.06	124.95	156.78	np	145.75	np	144.53
September Quarter	151.96	153.78	143.17	126.81	156.77	122.48	170.67	159.69	149.10
December Quarter	154.41	155.20	147.38	131.13	160.50	133.51	143.47	160.73	151.15

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AVERAGE TAKINGS PER ROOM NIGHT AVAILABLE (\$)									
2007									
December Quarter	97.43	95.99	97.40	78.09	103.16	79.46	np	np	95.77
2008									
March Quarter	100.96	104.26	87.96	82.08	103.60	96.50	np	np	96.32
June Quarter	86.42	91.67	82.30	73.09	104.08	np	100.01	np	87.69
September Quarter	91.82	92.49	98.67	74.51	105.56	55.53	132.38	110.29	94.60
December Quarter	96.49	97.98	95.55	81.47	108.89	82.65	85.73	110.49	96.39

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Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ESTABLISHMENTS (no.)									
2007									
December Quarter	439	356	256	135	171	47	49	3	1 456
2008									
March Quarter	436	356	254	135	171	46	48	3	1 449
June Quarter	437	354	255	134	171	46	49	3	1 449
September Quarter	432	353	255	134	170	45	51	3	1 443
December Quarter	433	354	254	134	171	46	50	3	1 445
ON-SITE VANS (no.)									
2007									
December Quarter	7 024	2 489	1 656	405	1 351	np	np	58	13 264
2008									
March Quarter	7 182	2 692	1 626	400	1 376	np	np	58	13 647
June Quarter	7 330	2 437	1 691	415	1 480	np	np	58	13 762
September Quarter	6 920	2 719	1 701	499	1 538	np	np	59	13 870
December Quarter	6 976	2 503	1 631	396	1 351	np	np	np	13 235
OTHER POWERED SITES (no.)									
2007									
December Quarter	39 772	33 289	19 051	11 565	14 808	np	np	373	126 223
2008									
March Quarter	39 256	33 164	18 972	11 578	14 760	np	np	373	125 263
June Quarter	39 158	33 019	18 880	11 484	14 770	np	np	373	124 866
September Quarter	38 329	32 770	18 778	11 085	14 814	np	np	373	123 196
December Quarter	38 985	32 956	18 821	11 231	14 888	np	np	np	124 486
UNPOWERED SITES (no.)									
2007									
December Quarter	11 117	9 653	5 633	4 225	3 254	np	np	400	38 884
2008									
March Quarter	11 054	9 669	5 581	4 202	3 286	np	np	400	38 703
June Quarter	11 115	9 531	5 361	4 140	3 272	np	np	400	38 322
September Quarter	10 904	9 496	5 460	4 208	3 234	np	np	400	38 117
December Quarter	10 951	9 055	5 376	4 175	3 237	np	np	np	37 754
CABINS FLATS, UNITS AND VILLAS (no.)									
2007									
December Quarter	9 800	5 005	4 544	2 418	2 682	np	np	105	26 299
2008									
March Quarter	10 006	5 214	4 565	2 451	2 783	np	np	105	26 812
June Quarter	9 920	5 499	4 579	2 474	2 773	np	np	105	27 079
September Quarter	10 334	5 445	4 868	2 498	2 809	np	np	96	27 865
December Quarter	10 310	5 618	4 794	2 525	3 118	np	np	np	28 138
TOTAL CAPACITY (no.)									
2007									
December Quarter	67 713	50 436	30 884	18 613	22 095	np	np	936	204 670
2008									
March Quarter	67 498	50 739	30 744	18 631	22 205	np	np	936	204 425
June Quarter	67 523	50 486	30 511	18 513	22 295	np	np	936	204 029
September Quarter	66 487	50 430	30 807	18 290	22 395	np	np	928	203 048
December Quarter	67 222	50 132	30 622	18 327	22 594	np	np	np	203 613

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Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
PERSONS EMPLOYED (no.)									
2007									
December Quarter	3 015	1 746	1 447	824	1 208	np	np	92	9 093
2008									
March Quarter	2 910	1 754	1 444	826	1 228	np	np	84	9 051
June Quarter	2 759	1 688	1 496	733	1 251	np	np	80	8 857
September Quarter	2 822	1 724	1 524	797	1 254	np	np	92	9 110
December Quarter	3 048	1 855	1 503	814	1 241	np	np	np	9 357
SITES OCCUPIED BY LONG-TERM GUESTS (no.)									
2007									
December Quarter	5 991	2 633	4 808	954	3 161	np	np	155	18 570
2008									
March Quarter	5 877	2 614	4 687	983	3 330	np	np	155	18 382
June Quarter	5 755	2 777	4 895	921	3 325	np	np	155	18 623
September Quarter	5 951	2 844	5 171	919	3 339	np	np	154	19 178
December Quarter	6 416	2 988	4 993	948	3 139	np	np	np	19 360
OTHER SITES PERMANENTLY RESERVED (no.)									
2007									
December Quarter	18 620	14 801	918	2 155	1 681	np	np	5	39 122
2008									
March Quarter	19 230	15 313	915	2 120	1 651	np	np	5	40 152
June Quarter	18 764	14 435	858	2 118	1 565	np	np	5	38 686
September Quarter	18 746	14 011	1 049	2 340	1 659	np	np	—	38 679
December Quarter	18 531	14 431	1 003	2 248	1 710	np	np	np	38 850
SITE NIGHTS OCCUPIED ('000)									
2007									
December Quarter	3 529.8	2 265.1	1 321.4	692.4	913.1	np	np	30.0	9 122.4
2008									
March Quarter	3 735.1	2 578.6	1 127.6	754.1	948.0	np	np	31.4	9 535.8
June Quarter	3 226.9	2 044.0	1 423.4	620.7	978.5	np	np	28.4	8 757.8
September Quarter	3 262.2	1 972.9	1 801.3	565.2	1 094.4	np	np	27.5	9 242.7
December Quarter	3 609.8	2 249.8	1 334.1	662.1	922.8	np	np	np	9 165.9
SITE OCCUPANCY RATE (%)									
2007									
December Quarter	56.7	50.1	46.5	40.4	44.9	np	np	34.9	48.8
2008									
March Quarter	60.8	55.9	40.3	44.5	47.0	np	np	36.9	51.3
June Quarter	52.5	45.4	51.3	36.8	48.2	np	np	33.3	47.4
September Quarter	53.3	43.1	63.6	33.6	53.2	np	np	32.2	49.7
December Quarter	58.4	50.0	47.4	39.3	44.4	np	np	np	49.3

— nil or rounded to zero (including null cells)

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<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	80 612	40 246	38 331	17 144	25 865	np	np	1 002	213 778
2008									
March Quarter	90 350	49 413	32 862	20 123	28 772	np	np	1 123	234 706
June Quarter	58 681	28 063	41 874	15 283	29 607	np	np	1 063	188 520
September Quarter	62 087	32 491	55 194	13 273	31 666	np	np	1 263	212 042
December Quarter	84 895	41 441	42 508	18 073	28 050	np	np	np	227 550

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ESTABLISHMENTS (no.)									
2007									
December Quarter	75	44	71	8	26	1	2	—	227
2008									
March Quarter	74	43	70	8	26	1	2	—	224
June Quarter	75	43	71	8	26	1	2	—	226
September Quarter	74	43	70	8	26	1	2	—	224
December Quarter	73	43	70	8	26	1	2	—	223
ON-SITE VANS (no.)									
2007									
December Quarter	1 197	560	1 813	109	365	np	np	—	4 053
2008									
March Quarter	1 204	651	1 944	107	370	np	np	—	4 285
June Quarter	1 181	605	1 832	90	364	np	np	—	4 081
September Quarter	1 190	601	1 923	96	364	np	np	—	4 183
December Quarter	1 166	588	1 767	83	364	np	np	—	3 977
OTHER POWERED SITES (no.)									
2007									
December Quarter	5 511	3 545	4 936	749	2 058	np	np	—	17 049
2008									
March Quarter	5 342	3 400	4 734	751	2 063	np	np	—	16 540
June Quarter	5 432	3 440	4 893	763	2 084	np	np	—	16 862
September Quarter	5 096	3 289	4 592	758	2 073	np	np	—	16 067
December Quarter	4 873	3 483	4 832	594	2 082	np	np	—	16 123
UNPOWERED SITES (no.)									
2007									
December Quarter	760	357	456	114	156	np	np	—	1 921
2008									
March Quarter	775	357	506	94	157	np	np	—	1 967
June Quarter	735	356	453	68	152	np	np	—	1 832
September Quarter	772	344	460	77	155	np	np	—	1 907
December Quarter	732	343	458	68	145	np	np	—	1 845
CABINS FLATS, UNITS AND VILLAS (no.)									
2007									
December Quarter	2 370	1 440	1 799	260	692	np	np	—	6 608
2008									
March Quarter	2 345	1 452	1 795	277	690	np	np	—	6 606
June Quarter	2 383	1 460	1 823	281	689	np	np	—	6 677
September Quarter	2 438	1 606	1 845	282	696	np	np	—	6 908
December Quarter	2 690	1 648	1 918	477	694	np	np	—	7 468

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TOTAL CAPACITY (no.)									
2007									
December Quarter	9 838	5 902	9 004	1 232	3 271	np	np	—	29 631
2008									
March Quarter	9 666	5 860	8 979	1 229	3 280	np	np	—	29 398
June Quarter	9 731	5 861	9 001	1 202	3 289	np	np	—	29 452
September Quarter	9 496	5 840	8 820	1 213	3 288	np	np	—	29 065
December Quarter	9 461	6 062	8 975	1 222	3 285	np	np	—	29 413
PERSONS EMPLOYED (no.)									
2007									
December Quarter	442	239	443	57	169	np	np	—	1 360
2008									
March Quarter	434	248	428	54	160	np	np	—	1 335
June Quarter	439	244	429	55	162	np	np	—	1 342
September Quarter	435	241	483	55	157	np	np	—	1 385
December Quarter	458	241	446	56	162	np	np	—	1 377
SITES OCCUPIED BY LONG-TERM GUESTS (no.)									
2007									
December Quarter	5 016	2 993	6 181	608	2 039	np	np	—	16 899
2008									
March Quarter	4 718	3 008	5 955	618	2 044	np	np	—	16 403
June Quarter	4 862	2 710	5 703	614	1 974	np	np	—	15 934
September Quarter	4 690	2 633	5 642	616	1 885	np	np	—	15 514
December Quarter	4 602	2 768	5 637	627	2 009	np	np	—	15 691
OTHER SITES PERMANENTLY RESERVED (no.)									
2007									
December Quarter	982	280	297	35	34	np	np	—	1 692
2008									
March Quarter	993	324	227	43	30	np	np	—	1 681
June Quarter	924	692	377	18	30	np	np	—	2 105
September Quarter	898	716	305	1	30	np	np	—	2 014
December Quarter	934	674	267	11	87	np	np	—	2 037
SITE NIGHTS OCCUPIED ('000)									
2007									
December Quarter	695.1	382.4	685.9	85.2	241.6	np	np	—	2 111.6
2008									
March Quarter	678.7	418.0	655.6	81.9	237.1	np	np	—	2 091.3
June Quarter	645.9	376.2	671.8	79.1	246.0	np	np	—	2 038.4
September Quarter	645.4	361.2	681.8	71.2	252.2	np	np	—	2 025.4
December Quarter	675.9	398.7	656.7	81.4	252.7	np	np	—	2 080.4

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SITE OCCUPANCY RATE (%)

2007									
December Quarter	76.8	70.4	82.8	75.1	80.3	np	np	—	77.5
2008									
March Quarter	77.2	78.5	80.3	73.2	79.4	np	np	—	78.2
June Quarter	72.9	70.5	82.0	72.3	82.2	np	np	—	76.1
September Quarter	73.9	67.2	84.0	63.8	83.4	np	np	—	75.8
December Quarter	77.7	71.5	79.5	72.4	84.4	np	np	—	77.0

TAKINGS FROM ACCOMMODATION (\$'000)

2007									
December Quarter	14 373	7 189	14 765	2 144	5 647	np	np	—	44 525
2008									
March Quarter	14 241	7 583	13 901	1 666	6 439	np	np	—	44 316
June Quarter	11 713	6 151	13 885	2 094	6 453	np	np	—	40 737
September Quarter	12 218	7 089	14 823	1 958	6 343	np	np	—	42 903
December Quarter	15 013	6 839	14 831	2 143	6 445	np	np	—	45 647

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Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ESTABLISHMENTS (no.)									
2007									
December Quarter	514	400	327	143	197	48	51	3	1 683
2008									
March Quarter	510	399	324	143	197	47	50	3	1 673
June Quarter	512	397	326	142	197	47	51	3	1 675
September Quarter	506	396	325	142	196	46	53	3	1 667
December Quarter	506	397	324	142	197	47	52	3	1 668
ON-SITE VANS (no.)									
2007									
December Quarter	8 221	3 049	3 469	514	1 716	197	93	58	17 317
2008									
March Quarter	8 386	3 343	3 570	507	1 746	231	91	58	17 932
June Quarter	8 511	3 042	3 523	505	1 844	271	89	58	17 843
September Quarter	8 110	3 320	3 624	595	1 902	269	174	59	18 053
December Quarter	8 142	3 091	3 398	479	1 715	np	84	np	17 212
OTHER POWERED SITES (no.)									
2007									
December Quarter	45 283	36 834	23 987	12 314	16 866	3 008	4 607	373	143 272
2008									
March Quarter	44 598	36 564	23 706	12 329	16 823	2 869	4 541	373	141 803
June Quarter	44 590	36 459	23 773	12 247	16 854	2 829	4 603	373	141 728
September Quarter	43 425	36 059	23 370	11 843	16 887	2 807	4 499	373	139 263
December Quarter	43 858	36 439	23 653	11 825	16 970	np	4 625	np	140 609
UNPOWERED SITES (no.)									
2007									
December Quarter	11 877	10 010	6 089	4 339	3 410	1 707	2 973	400	40 805
2008									
March Quarter	11 829	10 026	6 087	4 296	3 443	1 691	2 898	400	40 670
June Quarter	11 850	9 887	5 814	4 208	3 424	1 612	2 959	400	40 154
September Quarter	11 676	9 840	5 920	4 285	3 389	1 685	2 829	400	40 024
December Quarter	11 683	9 398	5 834	4 243	3 382	np	2 962	np	39 599
CABINS FLATS, UNITS AND VILLAS (no.)									
2007									
December Quarter	12 170	6 445	6 343	2 678	3 374	730	1 062	105	32 907
2008									
March Quarter	12 351	6 666	6 360	2 728	3 473	679	1 056	105	33 418
June Quarter	12 303	6 959	6 402	2 755	3 462	702	1 068	105	33 756
September Quarter	12 772	7 051	6 713	2 780	3 505	646	1 210	96	34 773
December Quarter	13 000	7 266	6 712	3 002	3 812	np	1 063	np	35 606

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TOTAL CAPACITY (no.)									
2007									
December Quarter	77 551	56 338	39 888	19 845	25 366	5 642	8 735	936	234 301
2008									
March Quarter	77 164	56 599	39 723	19 860	25 485	5 470	8 586	936	233 823
June Quarter	77 254	56 347	39 512	19 715	25 584	5 414	8 719	936	233 481
September Quarter	75 983	56 270	39 627	19 503	25 683	5 407	8 712	928	232 113
December Quarter	76 683	56 194	39 597	19 549	25 879	np	8 734	np	233 026
PERSONS EMPLOYED (no.)									
2007									
December Quarter	3 457	1 985	1 890	881	1 377	298	473	92	10 453
2008									
March Quarter	3 344	2 002	1 872	880	1 388	305	511	84	10 386
June Quarter	3 198	1 932	1 925	788	1 413	259	604	80	10 199
September Quarter	3 257	1 965	2 007	852	1 411	264	647	92	10 495
December Quarter	3 506	2 096	1 949	870	1 403	np	526	np	10 734
SITES OCCUPIED BY LONG-TERM GUESTS (no.)									
2007									
December Quarter	11 007	5 626	10 989	1 562	5 200	325	605	155	35 469
2008									
March Quarter	10 595	5 622	10 642	1 601	5 374	315	481	155	34 785
June Quarter	10 617	5 487	10 598	1 535	5 299	271	595	155	34 557
September Quarter	10 641	5 477	10 813	1 535	5 224	327	521	154	34 692
December Quarter	11 018	5 756	10 630	1 575	5 148	np	477	np	35 051
OTHER SITES PERMANENTLY RESERVED (no.)									
2007									
December Quarter	19 602	15 081	1 215	2 190	1 715	994	12	5	40 814
2008									
March Quarter	20 223	15 637	1 142	2 163	1 681	965	17	5	41 833
June Quarter	19 688	15 127	1 235	2 136	1 595	990	15	5	40 791
September Quarter	19 644	14 727	1 354	2 341	1 689	938	—	—	40 693
December Quarter	19 465	15 105	1 270	2 259	1 797	np	21	np	40 887
SITE NIGHTS OCCUPIED ('000)									
2007									
December Quarter	4 224.9	2 647.4	2 007.3	777.6	1 154.7	215.2	177.0	30.0	11 234.1
2008									
March Quarter	4 413.8	2 996.7	1 783.3	835.9	1 185.1	263.9	117.1	31.4	11 627.1
June Quarter	3 872.8	2 420.2	2 095.2	699.8	1 224.5	172.2	283.1	28.4	10 796.2
September Quarter	3 907.6	2 334.1	2 483.2	636.4	1 346.7	157.9	374.8	27.5	11 268.1
December Quarter	4 285.7	2 648.5	1 990.8	743.5	1 175.5	np	164.7	np	11 246.3

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SITE OCCUPANCY RATE (%)

2007									
December Quarter	59.2	52.3	54.7	42.6	49.5	41.5	22.2	34.9	52.4
2008									
March Quarter	62.9	58.2	49.4	46.3	51.2	53.1	15.1	36.9	54.7
June Quarter	55.1	48.1	58.3	39.0	52.6	35.6	35.7	33.3	51.1
September Quarter	55.9	45.6	68.1	35.5	57.1	32.8	46.8	32.2	53.0
December Quarter	60.7	52.4	54.7	41.3	49.4	np	20.8	np	52.8

TAKINGS FROM ACCOMMODATION (\$'000)

2007									
December Quarter	94 985	47 434	53 095	19 288	31 512	5 002	5 983	1 002	258 303
2008									
March Quarter	104 591	56 996	46 763	21 789	35 211	7 795	4 754	1 123	279 021
June Quarter	70 394	34 214	55 759	17 377	36 060	3 493	10 897	1 063	229 256
September Quarter	74 305	39 580	70 017	15 232	38 009	3 078	13 462	1 263	254 945
December Quarter	99 908	48 280	57 339	20 216	34 495	np	6 258	np	273 197

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(a) Comprising establishments with 40 or more powered sites and cabins, flats, units and villas.

	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
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LETTING ENTITIES (a) (no.)

2007									
December Quarter	94	15	34	8	2	2	—	—	155
2008									
March Quarter	94	15	34	8	2	2	—	—	155
June Quarter	97	15	33	9	2	2	—	—	158
September Quarter	98	13	33	9	2	2	1	—	158
December Quarter	98	13	32	9	2	2	1	—	157

SINGLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)

2007									
December Quarter	400	52	146	10	np	np	—	—	611
2008									
March Quarter	386	95	160	9	np	np	—	—	653
June Quarter	353	55	151	9	np	np	—	—	571
September Quarter	359	72	153	11	np	np	np	—	609
December Quarter	425	69	149	6	np	np	np	—	664

MULTIPLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)

2007									
December Quarter	7 533	1 701	2 851	730	np	np	—	—	13 029
2008									
March Quarter	7 653	1 703	2 780	719	np	np	—	—	13 070
June Quarter	7 533	1 699	2 774	732	np	np	—	—	12 954
September Quarter	7 466	1 817	2 796	706	np	np	np	—	13 004
December Quarter	7 538	1 926	2 924	690	np	np	np	—	13 298

TOTAL HOLIDAY FLATS, UNITS AND HOUSES (no.)

2007									
December Quarter	7 933	1 753	2 997	740	np	np	—	—	13 640
2008									
March Quarter	8 039	1 798	2 940	728	np	np	—	—	13 723
June Quarter	7 886	1 754	2 925	741	np	np	—	—	13 525
September Quarter	7 825	1 889	2 949	717	np	np	np	—	13 613
December Quarter	7 963	1 995	3 073	696	np	np	np	—	13 962

BED SPACES (no.)

2007									
December Quarter	43 543	11 953	14 204	5 494	np	np	—	—	76 547
2008									
March Quarter	44 080	11 544	14 268	5 647	np	np	—	—	76 903
June Quarter	42 920	12 229	14 352	5 324	np	np	—	—	76 139
September Quarter	42 758	11 912	14 158	5 168	np	np	np	—	75 318
December Quarter	42 981	11 897	14 626	5 046	np	np	np	—	75 924

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(a) The number of managers, owners or real estate agents with 15 or more self-contained units.

	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
UNIT NIGHTS OCCUPIED ('000)									
2007									
December Quarter	220.9	15.8	154.7	11.3	np	np	—	—	411.7
2008									
March Quarter	282.3	18.8	136.5	19.5	np	np	—	—	466.0
June Quarter	145.9	7.9	112.4	8.4	np	np	—	—	281.2
September Quarter	163.2	12.2	142.5	7.2	np	np	np	—	332.8
December Quarter	212.6	19.5	154.6	12.5	np	np	np	—	406.7
UNIT OCCUPANCY RATE (%)									
2007									
December Quarter	30.3	9.8	56.1	16.7	np	np	—	—	32.9
2008									
March Quarter	38.6	11.5	51.1	29.5	np	np	—	—	37.4
June Quarter	20.3	5.0	42.2	12.5	np	np	—	—	22.9
September Quarter	22.7	7.0	52.5	10.9	np	np	np	—	26.6
December Quarter	29.0	10.6	54.7	19.6	np	np	np	—	31.7
UNIT LETTINGS ('000)									
2007									
December Quarter	38.7	5.4	34.2	4.8	np	np	—	—	84.4
2008									
March Quarter	42.7	4.3	26.5	8.7	np	np	—	—	83.6
June Quarter	24.0	2.3	21.3	4.7	np	np	—	—	53.2
September Quarter	23.7	2.7	22.9	3.8	np	np	np	—	54.2
December Quarter	34.3	5.0	35.8	6.2	np	np	np	—	82.6
AVERAGE LENGTH OF STAY (days)									
2007									
December Quarter	5.7	2.9	4.5	2.4	np	np	—	—	4.9
2008									
March Quarter	6.6	4.4	5.2	2.2	np	np	—	—	5.6
June Quarter	6.1	3.4	5.3	1.8	np	np	—	—	5.3
September Quarter	6.9	4.4	6.2	1.9	np	np	np	—	6.1
December Quarter	6.2	3.9	4.3	2.0	np	np	np	—	4.9
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	25 202	2 313	17 133	1 311	np	np	—	—	46 909
2008									
March Quarter	34 050	2 351	15 084	2 516	np	np	—	—	54 909
June Quarter	11 951	778	10 623	698	np	np	—	—	24 683
September Quarter	16 326	2 226	14 094	566	np	np	np	—	33 983
December Quarter	26 862	3 249	18 291	1 335	np	np	np	—	50 726

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	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
LETTING ENTITIES (a) (no.)									
2007									
December Quarter	59	19	316	7	18	7	2	3	431
2008									
March Quarter	58	19	313	7	19	7	2	3	428
June Quarter	59	21	314	7	18	6	2	3	430
September Quarter	58	21	312	7	19	6	2	3	428
December Quarter	59	21	314	7	20	7	2	3	433
SINGLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	430	302	3 059	101	np	np	np	np	4 351
2008									
March Quarter	428	312	2 975	98	np	np	np	np	4 312
June Quarter	443	311	3 021	100	np	np	np	np	4 361
September Quarter	441	311	2 839	100	np	np	np	np	4 189
December Quarter	434	268	2 888	91	np	np	np	np	4 190
MULTIPLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	1 196	604	7 883	140	np	np	np	np	10 798
2008									
March Quarter	1 178	591	7 970	140	np	np	np	np	10 863
June Quarter	1 192	769	7 842	142	np	np	np	np	10 889
September Quarter	1 213	774	7 789	141	np	np	np	np	10 887
December Quarter	1 222	844	7 825	136	np	np	np	np	11 022
TOTAL HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	1 626	906	10 942	241	np	np	np	np	15 149
2008									
March Quarter	1 606	903	10 945	238	np	np	np	np	15 175
June Quarter	1 635	1 080	10 863	242	np	np	np	np	15 250
September Quarter	1 654	1 085	10 628	241	np	np	np	np	15 076
December Quarter	1 656	1 112	10 713	227	np	np	np	np	15 212
BED SPACES (no.)									
2007									
December Quarter	7 121	3 816	42 982	999	np	np	np	np	62 265
2008									
March Quarter	7 091	3 806	43 179	989	np	np	np	np	62 556
June Quarter	7 118	4 402	42 916	1 009	np	np	np	np	62 385
September Quarter	7 204	4 408	41 927	1 015	np	np	np	np	61 672
December Quarter	6 965	4 733	41 852	984	np	np	np	np	61 850

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(a) The number of owners, managers or real estate agents with 15 or more self-contained units.

	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
PERSONS EMPLOYED (no.)									
2007									
December Quarter	557	219	1 296	59	np	np	np	np	2 542
2008									
March Quarter	506	227	1 253	59	np	np	np	np	2 450
June Quarter	526	260	1 230	59	np	np	np	np	2 470
September Quarter	509	277	1 275	60	np	np	np	np	2 526
December Quarter	556	255	1 357	61	np	np	np	np	2 648
UNIT NIGHTS OCCUPIED ('000)									
2007									
December Quarter	90.5	47.0	690.1	14.8	np	np	np	np	942.5
2008									
March Quarter	88.9	50.2	632.7	15.5	np	np	np	np	894.1
June Quarter	68.5	47.1	529.2	13.2	np	np	np	np	747.3
September Quarter	75.2	51.8	664.1	13.2	np	np	np	np	889.7
December Quarter	91.8	47.9	640.0	15.4	np	np	np	np	898.9
UNIT OCCUPANCY RATE (%)									
2007									
December Quarter	60.5	58.0	68.6	66.9	np	np	np	np	67.7
2008									
March Quarter	60.9	61.2	63.5	71.4	np	np	np	np	64.8
June Quarter	46.2	47.9	53.5	59.7	np	np	np	np	53.9
September Quarter	49.7	51.9	67.9	59.5	np	np	np	np	64.2
December Quarter	60.2	50.9	64.9	73.5	np	np	np	np	64.6
UNIT LETTINGS ('000)									
2007									
December Quarter	39.0	10.5	264.5	3.6	np	np	np	np	352.7
2008									
March Quarter	31.9	10.5	237.1	4.0	np	np	np	np	320.8
June Quarter	29.3	10.4	210.4	3.9	np	np	np	np	290.2
September Quarter	28.4	10.3	231.5	4.5	np	np	np	np	305.5
December Quarter	36.4	10.8	259.2	4.8	np	np	np	np	351.8
AVERAGE LENGTH OF STAY (days)									
2007									
December Quarter	2.3	4.5	2.6	4.1	np	np	np	np	2.7
2008									
March Quarter	2.8	4.8	2.7	3.8	np	np	np	np	2.8
June Quarter	2.3	4.5	2.5	3.3	np	np	np	np	2.6
September Quarter	2.6	5.0	2.9	2.9	np	np	np	np	2.9
December Quarter	2.5	4.4	2.5	3.2	np	np	np	np	2.6
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	13 258	6 498	95 927	1 856	np	np	np	np	129 565
2008									
March Quarter	13 600	7 356	84 717	2 007	np	np	np	np	121 825
June Quarter	8 731	6 273	63 339	1 360	np	np	np	np	90 473
September Quarter	11 963	8 363	85 305	1 534	np	np	np	np	117 233
December Quarter	14 202	6 797	92 244	1 949	np	np	np	np	129 322

np not available for publication but included in totals where applicable, unless otherwise indicated

	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
LETTING ENTITIES (a) (no.)									
2007									
December Quarter	153	34	350	15	20	9	2	3	586
2008									
March Quarter	152	34	347	15	21	9	2	3	583
June Quarter	156	36	347	16	20	8	2	3	588
September Quarter	156	34	345	16	21	8	3	3	586
December Quarter	157	34	346	16	22	9	3	3	590
SINGLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	830	354	3 205	111	325	48	np	np	4 962
2008									
March Quarter	814	407	3 135	107	365	48	np	np	4 965
June Quarter	796	366	3 172	109	359	41	np	np	4 932
September Quarter	800	383	2 992	111	373	np	41	np	4 798
December Quarter	859	337	3 037	97	373	49	np	np	4 854
MULTIPLE BEDROOM HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	8 729	2 305	10 734	870	832	193	np	np	23 827
2008									
March Quarter	8 831	2 294	10 750	859	842	193	np	np	23 933
June Quarter	8 725	2 468	10 616	874	811	185	np	np	23 843
September Quarter	8 679	2 591	10 585	847	837	np	58	np	23 891
December Quarter	8 760	2 770	10 749	826	851	195	np	np	24 320
TOTAL HOLIDAY FLATS, UNITS AND HOUSES (no.)									
2007									
December Quarter	9 559	2 659	13 939	981	1 157	241	np	np	28 789
2008									
March Quarter	9 645	2 701	13 885	966	1 207	241	np	np	28 898
June Quarter	9 521	2 834	13 788	983	1 170	226	np	np	28 775
September Quarter	9 479	2 974	13 577	958	1 210	np	99	np	28 689
December Quarter	9 619	3 107	13 786	923	1 224	244	np	np	29 174
BED SPACES (no.)									
2007									
December Quarter	50 664	15 769	57 186	6 493	6 149	1 220	np	np	138 812
2008									
March Quarter	51 171	15 350	57 447	6 636	6 296	1 219	np	np	139 459
June Quarter	50 038	16 631	57 268	6 333	6 097	1 120	np	np	138 524
September Quarter	49 962	16 320	56 085	6 183	6 277	np	414	np	136 990
December Quarter	49 946	16 630	56 478	6 030	6 399	1 172	np	np	137 774

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) The number of owners, managers or real estate agents with 15 or more self-contained units.

	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
UNIT NIGHTS OCCUPIED ('000)									
2007									
December Quarter	311.4	62.8	844.8	26.2	78.8	11.2	np	np	1 354.1
2008									
March Quarter	371.3	69.0	769.2	35.0	81.0	15.3	np	np	1 360.2
June Quarter	214.4	55.0	641.6	21.6	70.0	6.5	np	np	1 028.5
September Quarter	238.3	63.9	806.6	20.4	67.8	np	8.0	np	1 222.5
December Quarter	304.4	67.3	794.5	27.9	83.7	8.0	np	np	1 305.6
UNIT OCCUPANCY RATE (%)									
2007									
December Quarter	35.4	25.9	65.9	29.0	74.1	55.3	np	np	51.2
2008									
March Quarter	42.4	28.1	60.9	39.8	73.8	69.6	np	np	51.8
June Quarter	24.8	21.4	51.1	24.1	65.7	31.6	np	np	39.3
September Quarter	27.4	23.4	64.6	23.1	60.9	np	88.1	np	46.3
December Quarter	34.4	24.3	62.6	32.9	74.3	35.4	np	np	48.8
UNIT LETTINGS ('000)									
2007									
December Quarter	77.7	15.9	298.7	8.4	27.5	4.4	np	np	437.1
2008									
March Quarter	74.6	14.8	263.6	12.8	27.6	6.8	np	np	404.4
June Quarter	53.3	12.7	231.6	8.6	29.0	3.5	np	np	343.4
September Quarter	52.1	13.1	254.5	8.3	24.4	np	3.0	np	359.7
December Quarter	70.7	15.9	295.0	10.9	34.0	3.6	np	np	434.4
AVERAGE LENGTH OF STAY (days)									
2007									
December Quarter	4.0	3.9	2.8	3.1	2.9	2.5	np	np	3.1
2008									
March Quarter	5.0	4.7	2.9	2.7	2.9	2.2	np	np	3.4
June Quarter	4.0	4.3	2.8	2.5	2.4	1.8	np	np	3.0
September Quarter	4.6	4.9	3.2	2.5	2.8	np	2.7	np	3.4
December Quarter	4.3	4.2	2.7	2.6	2.5	2.2	np	np	3.0
TAKINGS FROM ACCOMMODATION (\$'000)									
2007									
December Quarter	38 459	8 811	113 060	3 167	9 174	1 311	np	np	176 474
2008									
March Quarter	47 650	9 707	99 801	4 524	10 629	1 828	np	np	176 734
June Quarter	20 682	7 051	73 962	2 057	7 754	767	np	np	115 157
September Quarter	28 289	10 588	99 399	2 101	7 166	np	1 368	np	151 216
December Quarter	41 065	10 046	110 535	3 285	11 332	971	np	np	180 048

np not available for publication but included in totals where applicable, unless otherwise indicated

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
ESTABLISHMENTS (no.)									
2007									
December Quarter	100	65	119	29	64	20	22	5	424
2008									
March Quarter	98	63	118	27	63	20	21	5	415
June Quarter	97	65	117	28	63	20	21	3	414
September Quarter	98	65	117	27	62	20	21	3	413
December Quarter	98	63	115	26	61	20	21	3	407
BED SPACES (no.)									
2007									
December Quarter	11 475	8 465	13 615	2 827	5 072	1 508	3 210	977	47 149
2008									
March Quarter	11 255	8 413	13 701	2 470	4 894	1 533	3 146	974	46 386
June Quarter	11 258	8 534	13 787	2 554	5 117	1 566	3 134	721	46 671
September Quarter	11 403	8 510	13 658	2 433	4 911	1 451	3 093	716	46 175
December Quarter	11 459	8 289	13 671	2 457	4 754	np	3 034	np	45 921
PERSONS EMPLOYED (no.)									
2007									
December Quarter	733	500	1 295	140	316	139	223	103	3 449
2008									
March Quarter	714	512	1 254	113	318	146	235	99	3 391
June Quarter	674	489	1 307	116	310	136	261	47	3 340
September Quarter	673	485	1 297	121	331	125	297	65	3 394
December Quarter	697	515	1 201	112	328	np	319	np	3 385
GUEST NIGHTS OCCUPIED (no.)									
2007									
December Quarter	656 073	358 557	689 044	93 516	267 129	34 781	125 434	40 171	2 264 705
2008									
March Quarter	688 429	462 481	654 058	99 887	292 160	61 916	94 244	46 551	2 399 726
June Quarter	503 706	330 817	730 086	70 964	275 758	27 878	153 736	32 881	2 125 826
September Quarter	534 841	325 008	761 036	92 151	250 235	15 707	196 392	39 538	2 214 908
December Quarter	706 921	351 940	717 311	95 546	282 286	np	137 512	np	2 373 677
BED OCCUPANCY RATE (%)									
2007									
December Quarter	62.8	46.4	55.0	36.0	57.2	25.1	42.5	49.6	52.5
2008									
March Quarter	67.3	60.7	53.0	44.4	65.6	44.4	33.0	57.9	57.2
June Quarter	49.2	42.7	58.2	30.7	59.2	19.6	53.9	50.1	50.1
September Quarter	50.8	41.5	60.8	41.2	55.4	11.8	69.0	60.0	52.2
December Quarter	67.5	46.9	57.0	42.3	64.5	np	50.0	np	56.5
GUEST ARRIVALS (no.)									
2007									
December Quarter	177 892	108 341	262 159	34 724	73 629	18 931	52 562	19 490	747 728
2008									
March Quarter	207 636	138 954	257 308	35 170	76 541	36 184	52 027	21 150	824 970
June Quarter	162 638	102 106	270 188	25 778	78 336	14 360	81 652	16 137	751 195
September Quarter	173 573	93 117	286 292	37 111	59 743	9 693	84 768	19 318	763 615
December Quarter	188 415	103 286	259 876	35 293	74 946	np	55 172	np	757 660

np not available for publication but included in totals where applicable, unless otherwise indicated

(a) Comprising establishments with 25 or more bed spaces.

<i>Period</i>	<i>New South Wales</i>	<i>Victoria</i>	<i>Queensland</i>	<i>South Australia</i>	<i>Western Australia</i>	<i>Tasmania</i>	<i>Northern Territory</i>	<i>Australian Capital Territory</i>	<i>Australia</i>
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AVERAGE LENGTH OF STAY (days)

2007									
December Quarter	3.7	3.3	2.6	2.7	3.6	1.8	2.4	2.1	3.0
2008									
March Quarter	3.3	3.3	2.5	2.8	3.8	1.7	1.8	2.2	2.9
June Quarter	3.1	3.2	2.7	2.8	3.5	1.9	1.9	2.0	2.8
September Quarter	3.1	3.5	2.7	2.5	4.2	1.6	2.3	2.0	2.9
December Quarter	3.8	3.4	2.8	2.7	3.8	np	2.5	np	3.1

TAKINGS FROM ACCOMMODATION (\$'000)

2007									
December Quarter	18 869	9 426	16 932	2 122	6 487	771	2 933	1 162	58 703
2008									
March Quarter	19 886	12 706	15 474	2 339	7 285	1 317	2 172	1 366	62 546
June Quarter	13 788	9 037	17 292	1 629	6 600	579	3 975	1 156	54 057
September Quarter	15 200	9 228	19 562	1 888	6 629	392	5 604	1 250	59 754
December Quarter	20 721	9 691	17 492	2 241	7 391	np	3 471	np	63 373

np not available for publication but included in totals where applicable, unless otherwise indicated (a) Comprising establishments with 25 or more bed spaces.

EXPLANATORY NOTES

INTRODUCTION

1 This publication presents data from the quarterly Survey of Tourist Accommodation (STA). The STA is a mailout collection that completely enumerates all in-scope accommodation establishments within Australia.

SCOPE

2 From March quarter 2005, the scope of the STA comprises the following categories of establishments:

- licensed hotels and resorts with facilities and 5 or more rooms
- motels, private hotels and guest houses with facilities and 5 or more rooms
- serviced apartments with 5 or more units
- caravan parks with 40 or more powered sites
- holiday flats, units and houses of letting entities with 15 or more rooms or units
- visitor hostels with 25 or more bed spaces.

3 With the exception of caravan parks, these establishments provide predominantly short-term non-residential accommodation, i.e. accommodation which is not leased, and which is provided to guests who would generally stay for periods of less than two months. Some of these establishments also provide long-term residential accommodation. The amount of such activity is considered to be insignificant and is included in the data presented in this publication.

4 Caravan parks provide either short-term or long-term accommodation. If a caravan park has the majority of sites occupied by paying guests who have stayed continuously for two months or more during the survey period, the caravan park is classified as long-term. Data for caravan parks are presented by short-term and long-term in this publication.

5 Previous to March quarter 2005, the scope of the STA comprised:

- licensed hotels and resorts with facilities and 15 or more rooms
- motels, private hotels and guest houses with facilities and 15 or more rooms
- serviced apartments with 15 or more units.

6 For the four quarters of 2000 and 2003, the scope of the STA was expanded to include:

- caravan parks with 40 or more powered sites
- holiday flats, units and houses of letting entities with 15 or more rooms or units
- visitor hostels with 25 or more bed spaces.

COVERAGE

7 The main source of coverage is from the Australian Automobile Association through AAA Tourism Pty Ltd. This is supplemented by notification of new tourism developments and their likely opening dates in selected guides, major tourism journals and periodicals and newspapers. Periodic comparison with lists of accommodation establishments provided by the various tourism organisations and industry associations is also undertaken.

TAKINGS FROM ACCOMMODATION

8 From 1 July 2000, takings from accommodation include gross revenue from the provision of accommodation, including GST. Takings from meals are excluded. Where businesses are unable to provide the data inclusive of GST, it is automatically adjusted by the ABS prior to aggregation and release in output.

STAR GRADING

9 Star grade classifications of establishments are continuously revised by AAA Tourism Pty Ltd. This should be taken into account when making comparisons over time. Any queries regarding the star grading process should be directed to AAA Tourism Pty Ltd on (03) 8601 2200 or email <enquiries@aaatourism.com.au>.

10 Data by star grade for states and territories are included in the data cubes that accompany this publication: Tourist Accommodation, Small Area Data (cat. no. 8635.0.55.002 for national data and cat. no. 8635.1.55.001 – 8635.8.55.001 for state/territory data).

EXPLANATORY NOTES *continued*

STATISTICAL GEOGRAPHY

11 Small area statistics for 2008 are classified to the Australian Standard Geographical Classification (ASGC), 2007 Edition (cat. no. 1216.0). Data are coded to the statistical local area (SLA) level.

12 These SLA data are aggregated to tourism regions as defined by relevant state and territory tourism organisations. Tourism regions are reviewed annually and are subject to boundary and name changes. Where changes have occurred care should be taken when making comparisons with previously published data at this level.

13 Data by tourism regions are no longer presented in this publication. Small area data are provided in the data cubes that accompany this publication: Tourist Accommodation, Small Area Data (cat. no. 8635.0.55.002 for national data and cat. no. 8635.1.55.001 – 8635.8.55.001 for state/territory data).

14 Details of SLAs, the composition of tourism regions and maps of tourism regions are provided in the ABS publication Tourism Region Maps and Concordance Files, Australia (cat. no. 9503.0.55.001) available from the ABS web site <www.abs.gov.au>.

DATA QUALITY

15 The survey does not have a sample component and the data are not subject to sampling variability. However, other inaccuracies collectively referred to as non-sampling error may affect the data. These non-sampling errors may arise from a number of sources, including:

- errors in the reporting of data by providers
- errors in the process of capturing data
- imputation for missing data
- definition and classification errors
- incomplete coverage.

16 Every effort has been made to reduce non-sampling error to a minimum by careful design and testing of questionnaires, and efficient operating procedures and systems used to compile statistics.

EXPLANATORY NOTES *continued*

Response rates

17 The response rates for Australia for the most recent quarters are shown below:

RESPONSE RATES

	<i>Dec</i> <i>Qtr</i> 2007	<i>Mar</i> <i>Qtr</i> 2008	<i>Jun</i> <i>Qtr</i> 2008	<i>Sep</i> <i>Qtr</i> 2008	<i>Dec</i> <i>Qtr</i> 2008
<i>Activity</i>	%	%	%	%	%
Licensed hotels with facilities					
with 5 to 14 rooms	77.6	84.6	79.6	82.3	74.9
with 15 or more rooms	86.8	90.8	88.2	90.2	88.4
with 5 or more rooms	83.6	88.6	85.2	87.5	83.8
Motels and guest houses					
with 5 to 14 rooms	85.8	89.3	85.6	88.2	83.5
with 15 or more rooms	85.8	90.7	89.1	88.6	89.8
with 5 or more rooms	85.8	90.3	88.0	88.5	87.8
Serviced apartments					
with 5 to 14 rooms	85.5	89.1	87.5	89.8	86.9
with 15 or more rooms	88.6	93.7	92.1	91.3	92.5
with 5 or more rooms	87.7	92.5	90.8	90.9	91.0
Hotels, motels and serviced apartments					
with 5 to 14 rooms	83.9	88.2	84.6	87.1	82.1
with 15 or more rooms	86.6	91.4	89.6	89.5	90.1
with 5 or more rooms	85.7	90.4	88.0	88.8	87.7
Caravan parks	94.7	92.5	89.4	89.4	88.8
Holiday flats, units and houses	92.0	92.5	87.6	85.7	87.3
Visitor hostels	92.2	91.1	86.7	85.7	89.9

Imputation rates

18 Missing data items are replaced by imputed values based on reported data. Average quarterly movements are applied to previously reported data for each non-responding unit to estimate values for missing data items. Only if previously reported data are not available, then data from a similar unit is used as a 'donor' for the missing data items.

EXPLANATORY NOTES *continued*

Imputation rates continued

19 The imputation rates for Australia for the most recent quarters are shown below:

IMPUTATION RATES, NIGHTS OCCUPIED (a)

	Dec Qtr 2007	Mar Qtr 2008	Jun Qtr 2008	Sep Qtr 2008	Dec Qtr 2008
<i>Activity</i>	%	%	%	%	%
Licensed hotels with facilities					
with 5 to 14 rooms	20.9	14.1	19.1	17.2	24.4
with 15 or more rooms	3.4	2.9	4.4	2.6	4.0
with 5 or more rooms	3.8	3.2	4.8	3.0	4.6
Motels and guest houses					
with 5 to 14 rooms	13.3	9.9	13.5	9.3	15.8
with 15 or more rooms	10.2	7.3	9.6	9.2	8.3
with 5 or more rooms	9.6	7.5	9.9	9.3	8.9
Serviced apartments					
with 5 to 14 rooms	13.4	8.9	10.2	9.2	10.6
with 15 or more rooms	6.9	4.0	6.0	5.9	6.1
with 5 or more rooms	7.2	4.2	6.2	6.0	6.3
Hotels, motels and serviced apartments					
with 5 to 14 rooms	14.6	10.5	14.0	10.8	16.4
with 15 or more rooms	6.7	4.7	6.7	5.8	6.0
with 5 or more rooms	5.5	5.0	7.1	6.1	6.6
Caravan parks	4.2	7.0	9.0	8.4	9.0
Holiday flats, units and houses	6.3	6.8	9.8	9.2	11.1
Visitor hostels	6.7	8.5	14.7	15.5	9.3

(a) Based on room nights for hotels, motels and serviced apartments; site nights for caravan parks; unit nights for holiday flats, units and houses; and guest nights for visitor hostels

IMPUTATION RATES, TAKINGS FROM ACCOMMODATION

	Dec Qtr 2007	Mar Qtr 2008	Jun Qtr 2008	Sep Qtr 2008	Dec Qtr 2008
<i>Activity</i>	%	%	%	%	%
Licensed hotels with facilities					
with 5 to 14 rooms	21.9	14.1	19.7	17.1	24.0
with 15 or more rooms	2.3	2.1	3.8	1.9	3.2
with 5 or more rooms	2.5	2.2	4.0	2.1	3.4
Motels and guest houses					
with 5 to 14 rooms	13.5	10.6	13.6	9.8	17.4
with 15 or more rooms	9.3	7.0	8.8	8.8	8.0
with 5 or more rooms	10.5	7.3	9.2	8.9	8.8
Serviced apartments					
with 5 to 14 rooms	12.7	8.7	10.2	10.1	10.7
with 15 or more rooms	6.4	3.4	6.0	5.1	6.4
with 5 or more rooms	6.6	3.6	6.2	5.3	6.6
Hotels, motels and serviced apartments					
with 5 to 14 rooms	14.5	10.6	13.7	10.9	16.6
with 15 or more rooms	5.1	3.7	5.7	4.6	5.3
with 5 or more rooms	7.1	3.9	6.0	4.9	5.7
Caravan parks	3.4	5.9	9.3	8.2	7.9
Holiday flats, units and houses	7.0	7.5	8.7	8.5	10.8
Visitor hostels	6.6	8.7	13.7	14.7	7.9

EXPLANATORY NOTES *continued*

SEASONAL ADJUSTMENT

20 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the original time series so that the effect of other influences on the series may be more clearly recognised. Seasonal adjustment procedures do not aim to remove the irregular or non-seasonal influences which may be present in any particular quarter. Irregular influences that are highly volatile can make it difficult to interpret the movement of the series even after adjustment for seasonal variation, and cannot be assumed to indicate changes in the trend.

21 The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.

22 From the March quarter 2008, the Survey of Tourist Accommodation collection implemented Autoregressive Integrated Moving Average (ARIMA) modelling techniques for the majority of applicable time series. The revision properties of the seasonally adjusted and trend estimates can be improved by the use of ARIMA modelling. ARIMA modelling relies on the characteristics of the series being analysed to project future period data. The projected values are temporary, intermediate values, that are only used internally to improve the estimation of the seasonal factors. The projected data do not affect the original estimates and are discarded at the end of the seasonal adjustment process.

23 For more information on the details of ARIMA modelling see the feature article 'Use of ARIMA modelling to reduce revisions' in the October 2004 issue of Australian Economic Indicators (cat. no. 1350.0). Any queries regarding the ARIMA modelling should be directed to Time Series Analysis on (02) 6252 6345 or email <time.series.analysis@abs.gov.au>.

TREND ESTIMATES

24 Smoothing the seasonally adjusted series reduces the impact of the irregular component of the seasonally adjusted series and creates the trend estimates. The trend estimates are derived by applying a 7-term Henderson moving average to the quarterly seasonally adjusted series. The Henderson moving average used in the middle of the time series is symmetric but, as the end of a time series is approached, asymmetric forms of the symmetric moving average are applied. Unlike the weights of the standard 7-term Henderson moving average, the weights used with the quarterly data have been tailored to suit the particular characteristics of individual series.

25 While these techniques enable trend estimates for the latest period to be produced, the process does result in revisions to the trend estimates in recent quarters, particularly as additional original estimates become available. For further information refer to Information Paper: A Guide to Interpreting Time Series - Monitoring Trends, 2003 (cat. no. 1349.0) available at the ABS web site <www.abs.gov.au>.

CONFIDENTIALISATION OF DATA

26 Under the Census and Statistics Act, when releasing statistics the ABS is required to do this in a manner that is "not likely" (in a legal sense) to enable the identification of a particular person or organisation. A number of techniques are used to do this, including suppression of information. To ensure provider confidentiality in the Survey of Tourist Accommodation, the ABS uses a computerised process known as Disclosure Avoidance Analysis System (DAAS) to confidentialise the entire tourist accommodation dataset each quarter. This process not only ensures that data are suppressed to ensure individual establishments cannot be identified, but also suppresses data in other (consequential) cells to ensure data cannot be derived through deduction from the information available.

EXPLANATORY NOTES *continued*

CONFIDENTIALISATION OF DATA *continued*

27 While the scope and coverage of the Survey of Tourist Accommodation has been expanded, priority has been given to maintaining the integrity and continuity of the core collection (hotels, motels and guest houses, and serviced apartments with 15 or more rooms). In order to maximise data released from the core collection series and the new components of the expanded scope collection (hotels, motels and guest houses, and serviced apartments with 5-14 rooms), the 'total' series (5 or more rooms) has been used for any consequential confidentiality required where possible.

28 The DAAS process begins by confidentialising at the Statistical Local Area (SLA) level, then across Tourism regions, then at the state level and finally the national level. If there is an SLA that has been made confidential then another SLA will have to be made confidential within that Tourism region to protect the confidentiality of the providers in the SLA that was originally made confidential. Depending on the number of SLAs in the Tourism region the whole Tourism region may need to be made confidential. As a consequence of this, at least one more Tourism region within a state or territory will also be confidentialised. This may also occur at the state/territory level.

USER AGGREGATION OF DATA

29 The aggregation of data by users across time periods should be undertaken with caution, due to the possibility of non-inclusion of confidentialised data (see the above section for more information about confidentialisation). Where one or more cells contributing to a total have been confidentialised (ie, contains the value of n.p.), the resulting aggregated total will be incorrect. However, some broader levels of data may not be affected by confidentialised cells.

30 Where data can be aggregated (ie, no confidentialised cells are included) for calendar and financial year/s purposes, the data items Establishments, Rooms, Persons employed and Bed spaces should not be aggregated. For these items it is recommended that for calendar years, the value of the December quarter is used, and for financial years, the value of the June quarter is used.

31 Any data items that have been derived from other items collected in the survey cannot be aggregated (ie, all those with labels ending in 'rate' or commencing with 'average'). These items must be re-derived based on the aggregation of each of the quarterly items collected in the survey used in the derivation of the rate or average (see Glossary for formulas).

32 Users are cautioned against deriving any non-standard aggregations (eg, aggregation of selected star gradings such as 4-star and 5-star; aggregation of selected geographical areas such as capital city areas and balance of state; aggregation of selected activities such as hotels and motels combined). This is because data are confidentialised based on the standard data item structure.

EFFECTS OF ROUNDING

33 Where figures have been rounded, discrepancies may occur between totals and the sum of the component items.

RELATED PUBLICATIONS

34 Other ABS publications and products which may be of interest are outlined below.

EXPLANATORY NOTES *continued*

RELATED PUBLICATIONS

continued

All publications released from 1998 onwards are available on the ABS web site <www.abs.gov.au>.

Tourist Accommodation, Small Area Data (cat. no. 8635.0.55.002) (data cube for Australia – issued quarterly)

Tourist Accommodation, Small Area Data (cat. no. 8635.1.55.001–8635.8.55.001) (data cubes for each state/territory – issued quarterly)

Tourism Region Maps and Concordance Files, Australia (cat. no. 9503.0.55.001) (annual)

Tourist Accommodation, Australia, Expanded Scope Collection (cat. no. 8635.0.55.001) (irregular)

Short-term Visitor Arrivals Estimates, Australia (cat. no. 3401.0.55.001) (issued monthly)

Overseas Arrivals and Departures, Australia (cat. no. 3401.0) (issued monthly)

Australian National Accounts, Tourism Satellite Account (cat. no. 5249.0) (annual)

35 The catalogue of current publications and other products is available from the ABS web site <www.abs.gov.au>. The ABS also issues release advices on the web site which detail products to be released both in the coming week and the next six months.

ABS DATA AVAILABLE ON REQUEST

36 As well as the statistics included in this publication, the ABS has other relevant data available on request. Inquiries should be made to the National Information and Referral Service on 1300 135 070.

GLOSSARY

Average length of stay	<p>Average number of days each guest stayed during the reference period. It is a derived item calculated by dividing the number of guest nights occupied by the number of guest arrivals with the result expressed as a number of days,</p> $\text{Average length of stay(days)} = \frac{\text{Guest nights occupied}}{\text{Guest arrivals}}$
Average takings per available room night	<p>The takings from accommodation divided by the total number of room nights available for the survey period,</p> $\text{Average takings per available room night(\$)} = \frac{\text{Takings from accommodation}}{\text{Room nights available}}$
Average takings per room night occupied	<p>The takings from accommodation divided by the total number of room nights occupied for the survey period,</p> $\text{Average takings per room night occupied(\$)} = \frac{\text{Takings from accommodation}}{\text{Room nights occupied}}$
Bed occupancy rate	<p>The bed occupancy rate represents bed occupancy expressed as a percentage of total capacity available during the survey period,</p> $\text{Bed occupancy rate (\%)} = \frac{\text{Guest nights occupied}}{\text{Guest nights available}} * 100$
Bed spaces	<p>The maximum number of bed spaces normally in place available to accommodate paying guests during the survey period. Three-quarter beds are counted as one bed space; double beds as two bed spaces. Cots and divans not normally used as beds are excluded.</p>
Cabins, flats, units and villas	<p>The maximum number of cabins, flats, units and villas available at caravan parks for accommodating paying guests during the survey period.</p>
Capacity	<p>Capacity in terms of rooms/units/apartments/suites, visitor hostel bed spaces, holiday flats/units/houses or caravan park sites is the maximum number available to accommodate paying guests on the last day of the survey period. Capacity closed temporarily for seasonal reasons is included.</p>
Caravan park sites	<p>The measure of total caravan park capacity available for accommodating paying guests during the survey period. Includes on-site vans, other powered sites, unpowered sites and cabins, flats, units and villas.</p>
Caravan parks	<p>Establishments with 40 or more powered sites and cabins, flats, units and villas which provide either short-term or long-term accommodation to the general public and which provide powered sites for caravans and toilet, shower and laundry facilities for guests.</p>
Caravan parks, long-term	<p>Caravan parks where the majority of paying guests occupied sites for periods of two months or more.</p>
Caravan parks, short-term	<p>Caravan parks where the majority of paying guests occupied sites for periods of less than two months.</p>
Establishments	<p>The number of licensed hotels and resorts, motels and guest houses, serviced apartments, caravan parks and visitor hostels within the scope of the survey which operated for any part of the survey period, or which closed temporarily for the quarter for seasonal reasons.</p>
Guest arrivals	<p>The total number of paying guests counted only on the first night they stayed at the accommodation establishment during the survey period.</p> <p>For holiday flats, units and houses this is the same as unit lettings.</p> <p>This data item is not collected for caravan parks.</p>
Guest nights available	<p>The total number of nights available to all paying guests during the survey period.</p> <p>This is derived from the number of bed spaces multiplied by the number of days for which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating periods only are included.</p>

GLOSSARY *continued*

Guest nights occupied	The total number of paying guests counted on each night they stayed at the accommodation establishment during the survey period.
Holiday flats, units and houses	The total number of holiday flats, units and houses (excluding establishments predominantly operated on a time-share basis) operated by letting entities (i.e. owners, managers or real estate agents) who have sole letting rights to at least 15 flats, units or houses for short-term letting. These flats, units or houses should be mainly self-contained in terms of cooking, bath (or shower) and toilet facilities and should not have breakfast available for guests. Data for holiday flats, units or houses include short-term owner operators as well as paying guest accommodation.
Hotels	See licensed hotels and resorts with facilities.
Letting entities	For holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
Licensed hotels and resorts with facilities	Establishments with five or more rooms which are licensed to operate a public bar and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms.
Motels, private hotels and guest houses with facilities	Establishments with five or more rooms which are not licensed to operate a public bar, and which provide accommodation on a room/suite basis, with a bath/shower and toilet in most guest rooms, but which do not have full cooking facilities (i.e. hot plates and oven/microwave) in most guest rooms.
Multiple bedroom holiday flats, units and houses	The total number of holiday flats, units and houses available with multiple bedrooms.
Occupancy	Occupancy in terms of room nights, unit nights or site nights occupied refers to the total number of nights each room, unit or caravan park was occupied during the survey period. Occupancy in terms of guest nights refers to the total number of paying guests counted on each night they stayed at the accommodation establishment during the survey period.
On-site vans	The maximum number of vans owned or leased by the establishment for the purpose of providing accommodation to the general public.
Other powered sites	The maximum number of sites with provision for connection to electric power supply, available at caravan parks for accommodating paying guests during the survey period, excluding powered sites occupied by on-site vans, and cabins, flats, units and villas.
Other sites permanently reserved	The total number of powered and unpowered sites, on-site vans and cabins, flats, units and villas continuously let for two months or more on the last day of the survey period to tenants who occupy the sites only on a casual or sporadic basis.
Persons employed	The total number of persons working at each accommodation establishment at the end of the survey period (including working proprietors and those working on other than accommodation activities). This data item is not applicable to holiday flats, units and houses let by real estate agents.
Room nights available	The number of rooms/units available multiplied by the number of days for which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating periods only are included.
Room nights occupied	The number of nights each guest room/unit was occupied by a paying guest during the survey period.
Room occupancy rate	The room occupancy rate represents room occupancy expressed as a percentage of total capacity available during the survey period, $\text{Room occupancy rate (\%)} = \frac{\text{Room nights occupied}}{\text{Room nights available}} * 100$

GLOSSARY *continued*

Room occupancy rate <i>continued</i>	providing that, for establishments closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods.
Rooms	The maximum number of rooms available for accommodating short-term paying guests at each licensed hotel and resort, motel and guest house and serviced apartment during the survey period. Units, apartments and suites are treated as rooms for these types of establishments in these survey results.
Serviced apartments	Establishments with five or more units which mostly comprise self-contained units at the same location, and which are available on a unit/apartment basis to the general public for a minimum of one night. The units should have full cooking facilities (i.e. hot plates and oven/microwave), refrigerator and bath/shower and toilet facilities; all bed linen and towels should be provided, and daily servicing (i.e. cleaning and bed making) must be available through the on-site management, although this service may not necessarily be used.
Single bedroom holiday flats, units and houses	The total number of holiday flats, units and houses available with a single bedroom.
Site nights available	The number of caravan park sites available multiplied by the number of days for which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating periods only are included.
Site nights occupied	The total number of nights each caravan park site was occupied during the survey period.
Site occupancy rate	<p>The site occupancy rate for caravan parks represents site occupancy expressed as a percentage of total capacity available during the survey period,</p> $\text{Site occupancy rate (\%)} = \frac{\text{Site nights occupied}}{\text{Site nights available}} * 100$ <p>providing that, for establishments closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods.</p>
Sites occupied by long-term guests	The total number of caravan park sites occupied on the last day at the end of the survey period by guests who have stayed continuously for two months or more.
Star grading	<p>The grading of hotels, motels and guest houses with facilities and serviced apartments is based on the classification system owned by AAA Tourism Pty Ltd. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the publication <i>Accommodation Guide</i> published by AAA Tourism Pty Ltd for each of the individual Australian Motoring Organisations. For the purpose of classifying establishments to a star grading in this publication, 'half' star gradings are ignored (e.g. a two and a half star grading has been shown as two star).</p> <p>While coverage has significantly improved, some establishments (including some competing in the four and five star markets and having significant takings) still remain outside the star grading scheme. These establishments have been given a star grading of 'ungraded'.</p>
Takings from accommodation	<p>Since 1 July 2000, takings from accommodation include gross revenue from the provision of accommodation, including GST. Takings from meals are excluded. In cases where takings from accommodation data cannot be provided inclusive of GST the amount of GST payable is estimated and the data revised accordingly.</p> <p>Takings from accommodation for each month generally represent the takings received during that month. Where payments are received in advance of, or after the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month.</p>

GLOSSARY *continued*

Unit lettings	The total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant. This is the equivalent of guest arrivals.
Unit nights available	The number of holiday flats, units and houses available multiplied by the number of days for which they were available during the survey period. For establishments closing (other than for seasonal reasons) or opening during this period, operating periods only are included.
Unit nights occupied	The total number of nights each holiday flat, unit or house was occupied during the survey period.
Unit occupancy rate	<p>The unit occupancy rate for holiday flats, units and houses represents unit occupancy expressed as a percentage of total capacity available during the survey period,</p> $\text{Unit occupancy rate (\%)} = \frac{\text{Unit nights occupied}}{\text{Unit nights available}} * 100$ <p>providing that, for letting entities closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods.</p>
Unpowered sites	The maximum number of sites with no provision for connection to electric power supply, available at caravan parks for accommodating paying guests during the survey period.
Visitor hostels	Establishments with 25 or more bed spaces which provide accommodation to visitors on a bed basis (rather than by room). This category does not include establishments providing charity type accommodation (e.g. Salvation Army hostels) nor hotels, motels and guest houses without in-room facilities which provide accommodation on a per room basis.

FOR MORE INFORMATION . . .

INTERNET **www.abs.gov.au** the ABS website is the best place for data from our publications and information about the ABS.

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